

# Increasing the fine level for drivers who fail to follow the rules on TfL managed roads

Consultation Report December 2021



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#### **Executive summary**

Between 5 August and 19 September 2021, we held a public consultation seeking views on a proposal to increase the level of our Penalty Charge Notice (PCN) for people who fail to follow the rules of the red route network (i.e., the roads we manage in London). This road network is known as the Transport for London Road Network (TLRN).

Our priority, in managing the TLRN, is to keep traffic moving safely. When people do not follow red route signs and road markings – red route restrictions - it creates safety risks, disrupts traffic, and creates congestion for everyone. To minimise this we use enforcement tools, and issue penalties to encourage everyone to follow the rules of the road. Income we receive from PCNs is used to cover the cost of enforcement, and any surplus is reinvested in improving roads and transport in London.

It is important that the level of the PCN for contraventions on the TLRN remains an effective deterrent. We considered that a proposed increase to the PCN level for contraventions would be a more effective deterrent that would, over time, lead to a reduced level of contraventions.

We proposed a PCN level increase from £130 to £160, reducing by half to £80 if paid within 14 days. The cost of our PCN was last increased in 2011. A proposed increase to £160 would see the cost of the fine brought into line with inflation.

We asked members of the public and stakeholders how effective a proposed PCN increase to £160 would be in reducing contraventions on the TLRN. We also asked respondents to tell us about any difficulties or hardships the proposed increase might cause, and whether this might unfairly penalise any particular road user groups.

We received 2,573 responses to the consultation. Of these, 2,541 were from members of the public and 32 were from stakeholders. We asked respondents if they thought the proposed PCN cost of £160 was sufficient. There were 2,272 responses to this question. Overall, 65 per cent of respondents considered the proposed PCN cost of £160 was too high to act as an effective deterrent; 17 per cent considered it was sufficient to act as an effective deterrent, and 17 per cent considered the cost of £160 was not high enough.

General comments opposing the increase raised concern that the increased cost would lead some to financial stress. Also, that the proposal was designed to generate income. Comments in support of the proposal considered it was important for the penalty to be set at a sufficient level to enforce the rules.

A detailed analysis of comments received can be found in section 1 and Appendix A of this document. Stakeholder comments can be found in section 1.3.2 and in Appendix F.

#### 1. Summary of consultation responses

We received 2,573 individual responses to consultation.

Respondents were asked to state if they were representing an organisation (i.e. a stakeholder). Of those who responded to this question, 2,541 respondents were members of the public and 32 were stakeholders; 18 respondents did not respond this question. For reporting purposes, these 18 respondents have been considered as public respondents.

Chapter 3 on page 12 summarises further information about our respondents.

Table 1: Type of consultation respondent

| Respondents           | Total | %   |
|-----------------------|-------|-----|
| Public responses      | 2,541 | 99  |
| Stakeholder responses | 32    | 1   |
| Total                 | 2,573 | 100 |

### 1.1 Summary of responses to Question 1 - Do you think the proposed PCN cost of £160 is an effective deterrent?

#### 1.1.1 Overall summary

There were 2,272 responses to this question.

We asked respondents to select one answer from the following options:

- Sufficient to act as an effective deterrent
- Not high enough to act as an effective deterrent
- Too high to act as an effective deterrent
- Do not know
- No opinion

Of the 2,272 respondents who answered question one, 1,482 (65 per cent) considered £160 was too high to act as an effective deterrent, 393 (17 per cent) considered it was sufficient to act as an effective deterrent, and 377 (17 per cent) considered it was not high enough to act as an effective deterrent.

The results shown in Figure 1 below include all responses from people that had a view on this aspect of the proposal, including any stakeholders that responded via the online questionnaire.

We have excluded those who did not answer the question, or who selected 'no opinion.' The more detailed stakeholder analysis can be found later in the report, in section 1.3.2 from page 7.

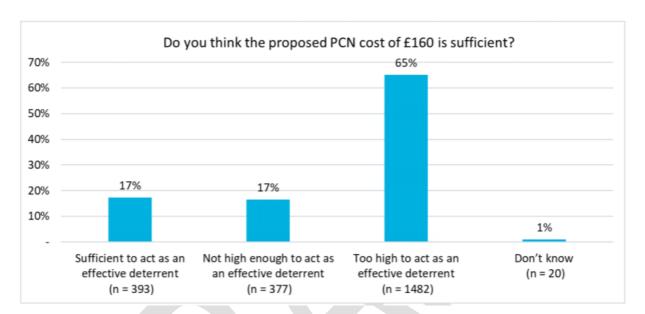


Figure 1: Do you think the proposed PCN cost of £160 is an effective deterrent?

## 1.2 Summary of responses to question 2 (open question): Would the increase in the cost of a PCN cause you any particular difficulties or hardship, or unfairly penalise any particular group of road users?

Of the 2,573 responses to the consultation, 2,202 (86 per cent) provided their thoughts on this question.

There was a total of 2,175 individual responses from the public and 27 responses from stakeholders.

Many respondents made multiple comments within their answers, therefore the total number of comments or issues identified is greater than the total number of responses received.

Every response to the open question was read in full. All comments have been summarised and analysed based on the frequency that the comment was expressed, guided by a code frame.

#### 1.2.1 Issues commonly raised by members of the public

To summarise the results, the 10 most common comments or issues expressed by members of the public answering open question 2 is shown below. We have grouped the comments into six separate themes, as follows:

- Support
- Opposition general
- Opposition financial
- Opposition deterrent
- Opposition equality
- Suggestions

A copy of the code frame and a detailed analysis of comments received is provided in Appendix A.

Table 2: Top 10 comments from members of the public in response to open question 2

Would the increase in the cost of a PCN cause you any particular difficulties or hardship, or unfairly penalise any particular group of road users?

| Theme                     | Comment   | Number | %  |
|---------------------------|---|--------|----|
| Opposition -<br>Financial | Concern that the proposed charge is too high / expensive / would cause financial stress   | 498    | 23 |
| Opposition -<br>Financial | Concern that the proposal to increase PCN charge is a money-making tool   | 426    | 20 |
| Opposition -<br>General   | Concern that the proposal to increase the PCN charge is unfair on individuals (e.g. visitors) who accidentally contravene                             | 317    | 15 |
| Opposition -<br>Deterrent | Concern that the proposal to increase PCN charge is unnecessary / existing charge is sufficient / already too high / should remain at existing charge | 298    | 14 |
| Support                   | Support proposal / no concern about proposal  | 255    | 12 |
| Opposition -<br>Equality  | Concern that the proposal to increase the PCN charge disadvantages those who use/need to use motor vehicles (general, not related to employment)      | 192    | 9  |
| Opposition -<br>Equality  | Concern that the proposal to increase the PCN charge disadvantages protected characteristic groups as it will negatively impact lower income groups   | 188    | 9  |

| Theme                     | Comment   | Number | % |
|---------------------------|---|--------|---|
| Opposition -<br>Financial | Concern about the cumulative impact of other charges / restrictions   | 178    | 8 |
| Opposition -<br>Financial | Concern about time of implementation during the pandemic / difficult times (e.g. added stress, financial stress)  | 173    | 8 |
| Suggestion                | Suggest that signage should be improved to ensure users do not contravene due to lack of / unclear signage / suggestion to offer education to avoid confusion | 134    | 6 |

#### 1.3 Stakeholder responses

This section lists stakeholders that responded to the consultation.

All stakeholder replies have been read and the comments made have been considered as part of our decision-making process.

#### 1.3.1. Stakeholder respondents by category

#### Local authorities & statutory bodies

The London Borough of Enfield

#### **Emergency services**

Metropolitan Police

#### **Accessibility Groups**

Camden Disability Action

**Elders Voice** 

Hackney Disability Backup

#### Transport and road user groups

Camden Cycling Campaign

Campaign for Better Transport

Logistics UK

London Taxi Drivers Association (LTDA)

London TravelWatch

**RAC** 

Road Haulage Association

Railfuture Limited

Southwark Cyclists

The AA

United Cabbies Group

#### **Business groups**

Camden Town Unlimited

Federation of Small Businesses

#### Businesses, employers, and venues

Fox Transport

John Lewis Partnership

Martin Brower UK

MET Parking Services Limited

O'Donovan WD Limited

Post Office Limited – two submissions

Royal Mail Group

Sainsbury's

**Town and Country Meats** 

#### Local interest groups

Belgravia Residents Association

Better Streets for Havering

STAMP (Shad Thames Area Management Partnership)

#### **Others**

Saturday Walkers Club

#### 1.3.2. Issues commonly raised by stakeholders

Of the 32 stakeholders that responded, 27 gave comments in response to question 2. Table 3 below presents the most frequent comments. All comments that were noted by two or more stakeholders have been included below.

While the number of stakeholder respondents is lower than the number of responses from members of the public, analysis has demonstrated support among stakeholders is greater with 33 per cent in support or with no concern about the proposal.

Key concerns expressed amongst stakeholders referred to financial impact. Six stakeholders noted the proposal may disproportionately impact on delivery and freight workers.

A summary of each stakeholder reply is available in Appendix F.

Table 3: Top 10 comments from stakeholders in response to open question 2

Would the increase in the cost of a PCN cause you any particular difficulties or hardship, or unfairly penalise any particular group of road users?

| Theme                     | Comment  | Number | %  |
|---------------------------|--|--------|----|
|                           |  |        |    |
| Support                   | Support proposal/ no concern about the proposal  | 9      | 33 |
| Opposition – equality     | Concern that the proposal to increase the PCN charge disadvantages those who need to use motor vehicles for employment -delivery / freight                             | 6      | 22 |
| Opposition -<br>Deterrent | Concern that the proposal to increase PCN charge is unnecessary / existing charge is sufficient / already too high / should remain at existing charge                  | 5      | 19 |
| Opposition -<br>Financial | Concern about time of implementation during the pandemic / difficult times (e.g. added stress, financial stress)   | 5      | 19 |
| Opposition -<br>Financial | Concern about the cumulative impact of other charges / restrictions  | 4      | 15 |
| Opposition -<br>Financial | Concern that the proposed charge is too high / expensive / would cause financial stress  | 3      | 11 |
| Opposition -<br>Equality  | Concern that the proposal to increase the PCN charge disadvantages protected characteristic groups as it will negatively impact lower income groups                    | 2      | 7  |
| Opposition -<br>Equality  | Concern that the proposal to increase the PCN charge disadvantages those who need to use motor vehicles for employment -non-specific / general business / tradespeople | 2      | 7  |

| Theme   | Comment   | Number | % |
|---|---|--------|---|
| Opposition -<br>Financial   | Concern that the proposal to increase PCN charge is not value for money / waste of TfL's money /time                      | 2      | 7 |
| Opposition -<br>Financial   | Concern that the proposal to increase PCN charge is a money-making tool   | 2      | 7 |
| Opposition -<br>General   | Concern that the proposal to increase the PCN charge is unfair on individuals (e.g. visitors) who accidentally contravene | 2      | 7 |
| Other   | Specific request for information (e.g. TfL profit from fines)   | 2      | 7 |
| Suggest that there should be some exceptions for businesses / residents that require access to restricted routes (e.g. reduced operating hours, exceptions for deliveries / vulnerable) |   | 2      | 7 |
| Suggestion  | Suggest focusing on enforcement / impose other restrictions (e.g. on cyclists, e-scooters as well as cars                 | 2      | 7 |

#### 2. About the consultation

#### 2.1 Purpose

The objectives of the consultation were:

- To give stakeholders and the public easily understandable information about the proposal and allow them to respond
- To allow respondents to make suggestions
- To seek views on whether the proposal was considered sufficient to act as a deterrent against contraventions on the red route network
- To understand any hardships or other issues which might be caused by proposal, and of which we were not previously aware
- To understand concerns, objections, and any other issues

#### 2.2 Potential outcomes

The potential outcomes of the consultation were:

- Following careful consideration of the consultation responses, the Mayor of London decides to proceed to increase PCN level TLRN contraventions on the red route network, as set out in the consultation
- Following careful consideration by the Mayor of the consultation responses, and subsequent direction to do so from him, we modify the proposal in response to issues raised
- Following careful consideration of the consultation responses, the Mayor decides not to proceed with the proposal

The conclusion and next steps are set out in Chapter 4.

#### 2.3 Consultation history

During 2017 a public consultation proposed an increase to the cost of a PCN from £130 to £160 for contraventions on the red route network, and for non-payment of the Congestion Charge.

The Mayor approved the new PCN costs; however, we were only able to implement the increased cost to Congestion Charge PCNs.

Under the Traffic Management Act 2004, the Secretary of State for Transport can object to an increase in the level set for a PCN issued on the TLRN. In 2018, the then Secretary of State did object, and the cost of the PCN for contraventions on the TLRN could not increase.

A copy of the 2017 public consultation report is available by contacting <a href="mailto:haveyoursay@tfl.gov.uk">haveyoursay@tfl.gov.uk</a>, or in writing to Freepost TfL Have Your Say.

#### 2.4 Who we consulted

This consultation was designed to be accessible to everyone particularly those that use the TLRN, including residents and businesses on or near to roads that form part of the TLRN and Londoners in general.

We consulted pan-London stakeholder groups including those that represent people with protected characteristics under the Equality Act, and accessibility, Taxi and Private Hire, coach and bus licensing, freight, and business groups.

We also consulted London local authorities, London TravelWatch, local elected representatives, London Members of Parliament, and Greater London Authority London Assembly Members.

A full stakeholder list can be found in Appendix E: List of stakeholders consulted with.

#### 2.5 Dates and duration

The consultation ran for a period of six weeks and three days from Thursday 5 August to Sunday 19 September 2021.

#### 2.6 What we asked

Our questionnaire was designed to understand views on how effective a proposed PCN level increase to £160 would be in reducing contraventions on the red route network. It was also designed to hear about difficulties of hardships that a proposed increase might cause, including whether this might unfairly penalise any particular road user groups.

The consultation questions can be found in Appendix B: Consultation questions.

#### 2.7 Methods of responding

We made several channels available, through which people could respond to the consultation.

It was possible for respondents to complete a consultation questionnaire by visiting our website: <a href="https://haveyoursay.tfl.gov.uk/penalty-charge-2021">https://haveyoursay.tfl.gov.uk/penalty-charge-2021</a>

Comments could also be submitted by email to Haveyoursay@tfl.gov.uk or in writing to FREEPOST TFL HAVE YOUR SAY. Respondents could also complete a large print version of our survey and send this to us by post or by email.

#### 2.8 Consultation materials and publicity

To make members of the public and our stakeholders aware of the consultation we issued a total of 1,217,835 emails and ran a publicity campaign in the London online and paper-based press.

Our dedicated 'Have Your Say' website provided a range of information documents. This included large print formats of the proposal and the consultation questions, maps detailing red routes in London, and audio and video versions of the proposal and consultations in British Sign Language.

We issued a publicity leaflet that could be shared online. We placed online and paper-based press advertisements in publications with coverage across London. There was also a press release.

#### Emails to members of the public and stakeholders

We sent 1,871 emails to pan-London stakeholders asking for their views on our proposals.

Where possible we asked our stakeholders, including colleagues from London's boroughs to consider publicising the consultation through their own communication channels.

We shared digital copies of our information leaflet, asking that this be passed on as appropriate.

We sent a customer email to 1,215,964 private and commercial road users that had registered to receive updates from us related to driving in London. This extensive database also included those that may live or work outside of London and drive into London.

#### Media activity and digital advertising

The consultation was promoted through a range of media and social media activities, using web page banners and advertisements, as well as paper-based adverts in the following London media:

- Barking & Dagenham Post
- Barnet Borough Times
- Brent & Kilburn Times
- Bromley News Shopper Series
- Docklands & East London Advertiser
- Enfield Independent
- Greenwich & Lewisham Weekender
- Hampstead & Highgate Express Group
- Harrow Times
- Ilford & Woodford Recorder Series
- Islington & Hackney Gazette Series
- Newham & Stratford Recorder Series
- Romford & Brentwood Recorder Series
- South West London All Editions
- Southwark News
- Watford Observer
- Your Local Guardian

Figure 2: Map displaying media coverage across London:



Copies of stakeholder and customer emails and publicity leaflets, examples of media activity, digital advertising, and a copy of our press release can be found in Appendix C: Consultation materials.

#### 2.9 Equalities Assessment

An Equalities Impact Assessment (EqIA) was completed for the consultation, and a copy of the assessment was included with the consultation documents.

To encourage participation in the consultation from protected groups, easy read versions of the consultation document and questions were produced and made available for participants. A British Sign Language video was also produced and hosted on our dedicated consultation web page.

Notice of the consultation was sent to organisations that represent people who share a protected characteristic. The consultation was also advertised in both online and paper-based press.

The EqIA of the proposals prior to public consultation found no negative impact to the general public. The assessment noted that if people did contravene, under this proposal they would need to pay a £160 PCN. This amount would be reduced to £80 for those who pay within 14 days. No changes were proposed for the current appeals process and all contraventions would still be able to be challenged within 28 days.

The assessment also looked at a potential short, medium, or longer-term negative impact of the proposals on people, related to their protected characteristics. It found that a proposed increased cost of a PCN could impact on socio-economic deprived communities (i.e. lower income, refugee, homeless people) if they contravened the rules of the road. It also noted that contraventions are not standard practice, and a reduced PCN rate would be applicable if paid within 14 days. The proposed increase was also in line with inflation, which, according to the Bank of England inflation calculator, had averaged at two point five per cent each year since 2011.

#### 2.10 Analysis of consultation responses

The consultation was analysed by external consultants (Steer) through an external supplier contract which was commercially tendered.

Emails received, with free text answers to open questions, rather than completed questionnaires were inputted on the consultation portal by the consultation team. These were then analysed by Steer.

The 'open question' analysis was completed by assigning (or coding) the points made by each respondent to one or more codes within a code frame.

The code frame was developed by Steer and all codes received approval by us prior to mass coding. Any additional codes or changes to existing codes were also approved during the analysis period. Codes were organised by theme (general, financial, equality, etc.), and separated into comments of support, opposition, concerns, and suggestions.

Each code represented a point raised by respondents in their response. This coding enabled the same or similar points raised by multiple individuals (and expressed by individuals in a variety of ways) to be categorised within the code frame. From this it was possible to count how many times the same or similar points had been raised by respondents.

To avoid duplication in the analysis, one code frame was developed to capture responses to open questions 2 and 9, based on a sample of responses.

#### 3. About the respondents

This chapter summarises responses to the demographic questions included in the consultation.

#### 3.1 Number of respondents

As referenced in Section 1, we received 2,573 individual responses to consultation.

Respondents were asked to state if they were representing an organisation (i.e. a stakeholder). Of those who responded to this question, 2,541 respondents were members of the public and 32 were stakeholders; 18 respondents did not respond this question. For reporting purposes, these 18 respondents have been considered as public respondents.

Table 1: Type of consultation respondent

| Respondents           | Total | %   |
|-----------------------|-------|-----|
| Public responses      | 2,541 | 99  |
| Stakeholder responses | 32    | 1   |
| Total                 | 2,573 | 100 |

#### 3.2 How respondents heard about the consultation

Respondents were asked how they heard about the consultation. There were 2,236 responses to this question. Of those who responded, 1,860 or 83 per cent received an email from TfL.

Table 4: How respondents heard about the consultation

| How respondents heard      | Total | %   |
|----------------------------|-------|-----|
| Received an email from TfL | 1,860 | 83  |
| Social media               | 169   | 8   |
| Read about it in the press | 94    | 4   |
| Saw it on the TfL website  | 61    | 3   |
| Other (please specify)     | 52    | 2   |
| Total                      | 2,236 | 100 |

#### 3.3 Who responded

Respondents were asked who they were responding as and were able to select all options that applied to them. Therefore, the total does not sum up to 100 per cent.

Two-thirds of respondents stated they were a local resident (67 per cent), while one-fifth stated they were employed locally, followed by commuters to the areas (18 per cent).

Table 5: How respondents heard about the consultation

| Respondent type                        | Total | %  |
|--|-------|----|
| A local resident                       | 1,734 | 67 |
| A local business owner                 | 196   | 8  |
| Employed locally                       | 505   | 20 |
| A visitor to the area                  | 239   | 9  |
| A commuter to the area                 | 464   | 18 |
| A taxi/private hire vehicle driver     | 266   | 10 |
| Not local but interested in the scheme | 86    | 3  |
| Other (please specify)                 | 52    | 2  |

#### 3.4 Postcode analysis

Postcode sector analysis was undertaken to understand the geographical distribution of respondents.

In total, 419 unique postcode sectors were reported by respondents. Figure 3 below presents this analysis for the 726 respondents who provided their postcode.

It shows that the postcode sectors with the highest number of respondents were located within London boroughs.

For postcode sectors outside Greater London, in each case there was only one respondent per postcode sector. Only six London boroughs include postcode sectors which were recorded by over five respondents, these were: City of Westminster, Kensington and Chelsea, Hammersmith and Fulham, Ealing, Richmond upon Thames, and Wandsworth.

Figure 3: Map detailing postcodes of respondents

Table 6 below shows respondents by postcode. We have highlighted postcodes provided by 10 or more respondents.

Table 6: Postcodes of respondents where cited by 10 or more members of the public

| Postcode | Total |
|----------|-------|
| SW17     | 30    |
| SW18     | 29    |
| SW11     | 28    |
| SW15     | 25    |
| SW16     | 19    |
| SW6      | 18    |
| W12      | 15    |
| W2       | 15    |

| Postcode | Total |
|----------|-------|
| SW19     | 14    |
| SW1V     | 14    |
| W9       | 14    |
| SW1P     | 12    |
| W13      | 11    |
| SE1      | 10    |
| SW13     | 10    |
| SW14     | 10    |

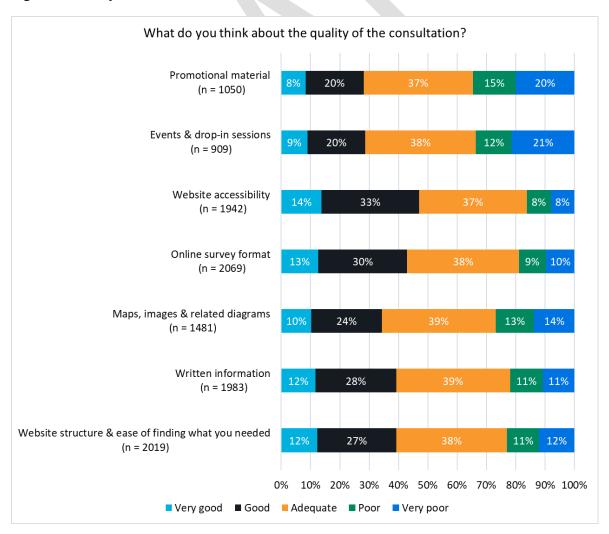
#### 4. Comments on the consultation process

We asked respondents their thoughts on the quality of the consultation, rating the following consultation materials as either; 'very good', 'good', 'adequate', poor, or 'very poor':

- Promotional material
- Events and drop in sessions
- Website accessibility
- Online survey format
- · Maps, images, and related diagrams
- Written information
- Website structure and ease of finding what was needed

Figure 4 below shows the results. Questions were optional, and respondents were able to rate more than one option. Therefore, the total number of responses to each option selected is greater than the number respondents. The number of respondents who provided their thoughts on each element is included in the figure below (n=).

Figure 4: Quality of the consultation



### 4.1 Summary of responses to question 9 (open question): Do you have any further comments about the consultation material?

Of the 2,573 responses to the consultation, 1,256 (86 per cent) provided their thoughts on this question.

There was a total of 816 individual responses from the public and 11 responses from stakeholders.

Every response to the open question was read in full. All comments have been summarised and analysed based on the frequency that the comment was expressed, guided by a code frame.

Tables 7 and 8 below present the most frequent comments from members of the public and from stakeholders.

Table 7: Most frequent comments from the public in response to open question 9

Do you have any further comments about the consultation material?

| Theme        | Comment   | Number | %  |
|--------------|---|--------|----|
| Consultation | Stated no issue with consultation   | 174    | 21 |
| Consultation | Concern that the questions included on the consultation are leading / not the questions that should be asked                              | 120    | 15 |
| Consultation | Concern about lack of consultation / undemocratic / illegal method for consultation (e.g. consultation will not be listened to)           | 68     | 8  |
| Consultation | Concern about quality/lack of information provided (e.g. past/existing data collection) / suggestion for additional / clearer information | 56     | 7  |
| Consultation | Concern that the consultation / proposals have not been widely communicated / public unaware of proposal                                  | 51     | 6  |
| Consultation | Concern that the consultation requires respondents to register  | 31     | 4  |
| Consultation | Request rationale for proposal / publication of evidence to demonstrate that current fine is not sufficient                               | 19     | 2  |
| Consultation | Concern about consultation – non-specific   | 18     | 2  |
| Consultation | Concern about technical issue with consultation   | 14     | 2  |

| Theme | Comment   | Number | % |
|-------|---|--------|---|
|       | Suggest that there should be consultation with individuals / groups who drive as part of their employment | 3      | 0 |

Table 8: Most frequent comments from stakeholders in response to open question 9

#### Do you have any further comments about the consultation material?

| Theme        | Comment   | Number | %  |
|--------------|---|--------|----|
| Consultation | Stated no issue with consultation   | 6      | 55 |
| Consultation | Concern about quality/lack of information provided (e.g. past/existing data collection) / suggestion for additional / clearer information | 3      | 27 |
| Consultation | Concern that the consultation / proposals have not been widely communicated / public unaware of proposal                                  | 1      | 9  |
| Consultation | Concern that the questions included on the consultation are leading / not the questions that should be asked                              | 1      | 9  |

#### 5. Next steps

We have now reviewed all the comments received as part of this consultation and have replied to these in Appendix F: Response to issues raised.

The information contained in this report has been presented to the Mayor, who will use it to decide whether to increase the cost of a PCN for TLRN contraventions.

Should the Mayor decide to increase the level of the PCN, he must notify the Secretary of State for Transport.

The Secretary of State may object if he considers the cost to be excessive. If he does object, the increased cost may not be introduced until the Secretary of State withdraws his objection. The Secretary of State must exercise his reserve powers with 28 days of being notified.

Once the above process ends, should it be decided that the cost of the PCN will increase, we will issue public information to make everyone aware of the change, and the date the change would come into effect.

#### Appendix A: Detailed analysis of comments

Question 2 in our consultation was an open question designed to allow additional comments on the proposals. We asked: Would the increase in the cost of a PCN cause you any particular difficulties or hardship, or unfairly penalise any particular group of road users?

Every response to the open question was read in full. All comments have been summarised and analysed based on the frequency that the comment was expressed, guided by a code frame.

The code frame grouped comments into six separate themes, as follows:

- Support
- Opposition general
- Opposition financial
- Opposition deterrent
- Opposition equality
- Suggestions

Many respondents made multiple comments, represented below as codes. Therefore, the total number of codes identified are greater than the number of responses received, and some responses referenced more than one codes.

Table 9: Public responses to question 2

Would the increase in the cost of a PCN cause you any particular difficulties or hardship, or unfairly penalise any particular group of road users?

| Theme                     | Code  | Number | %  |
|---------------------------|---|--------|----|
| Opposition -<br>Financial | Concern that the proposed charge is too high / expensive / would cause financial stress   | 498    | 23 |
| Opposition -<br>Financial | Concern that the proposal to increase PCN charge is a money-making tool for TfL   | 426    | 20 |
| Opposition -<br>General   | Concern that the proposal to increase the PCN charge is unfair on individuals (e.g. visitors) who accidentally contravene                             | 317    | 15 |
| Opposition -<br>Deterrent | Concern that the proposal to increase PCN charge is unnecessary / existing charge is sufficient / already too high / should remain at existing charge | 298    | 14 |
| Support                   | Support proposal / no concern about proposal  | 255    | 12 |
| Opposition -<br>Equality  | Concern that the proposal to increase the PCN charge disadvantages those who use/need to use motor vehicles (general, not related to employment)      | 192    | 9  |

| Theme                     | Code   | Number | % |
|---------------------------|--|--------|---|
| Opposition -<br>Equality  | Concern that the proposal to increase the PCN charge disadvantages protected characteristic groups as it will negatively impact lower income groups                          | 188    | 9 |
| Support                   | No concern about proposal  | 182    | 9 |
| Opposition -<br>Financial | Concern about the cumulative impact of other charges / restrictions  | 180    | 8 |
| Opposition -<br>Financial | Concern about time of implementation during the pandemic / difficult times (e.g. added stress, financial stress)   | 173    | 8 |
| Suggested<br>Amendments   | Suggest that signage should be improved to ensure users do not contravene due to lack of / unclear signage / suggestion to offer education to avoid confusion                | 134    | 6 |
| Support                   | Support proposal to increase PCN charge, but proposal is too low to act as sufficient Deterrent  | 107    | 5 |
| Opposition -<br>Equality  | Concern that the proposal to increase PCN disadvantages protected characteristic groups (e.g. as they require access to some restricted routes due to poor mobility)         | 91     | 4 |
| Opposition -<br>General   | Oppose proposal but no reasoning provided  | 89     | 4 |
| Suggested<br>Amendments   | Suggest that the PCN charge should be tiered by emissions / income / frequency / severity of contravening / type of vehicle / speed of payment / other                       | 83     | 4 |
| Opposition -<br>Financial | Concern that the proposal to increase PCN charge is not value for money / waste of TfL's money / time  | 77     | 4 |
| Support                   | Support proposal   | 73     | 3 |
| Opposition -<br>Equality  | Concern that the proposal to increase the PCN charge disadvantages those who need to use motor vehicles for employment - taxis / private hire service / professional drivers | 68     | 3 |
| Opposition -<br>Deterrent | Oppose proposal to increase PCN charge and concern that the proposal to increase will not be sufficient to act as a deterrent (e.g. for higher income groups)                | 66     | 3 |
| Suggested<br>Amendments   | Suggest a focus on enforcement / impose other restrictions (e.g. on cyclists, e-scooters as well as cars)  | 65     | 3 |

| Theme                    | Code  | Number | % |
|--------------------------|---|--------|---|
| Opposition -<br>Equality | Concern that the proposal to increase the PCN charge disadvantages those who need to use motor vehicles for employment - delivery / freight   | 60     | 3 |
| Suggested<br>Amendments  | Suggest that there should be some exceptions for businesses / residents that require access to restricted routes (e.g. reduced operating hours, exceptions for deliveries / vulnerable) | 48     | 2 |
| Opposition -<br>Equality | Concern that the proposal to increase the PCN charge disadvantages those who need to use motor vehicles for employment - non-specific / general business / tradespeople                 | 40     | 2 |
| Other                    | Comment out of scope of PCN proposals   | 28     | 1 |
| Other                    | Specific request for information (e.g. TfL profit from fines)   | 19     | 1 |
| Other                    | Comment unclear   | 17     | 1 |
| Opposition -<br>General  | Concern about the negative impact on driving conditions for drivers (e.g. congestion, stress)   | 10     | 0 |
| Suggested<br>Amendments  | Suggest that a warning letter is issued the first time any individual contravenes   | 8      | 0 |
| Support                  | Support proposal to increase PCN charge, but worried about other forms of illegal parking / where people will park / load   | 3      | 0 |
| Suggested<br>Amendments  | Suggest that the PCN charge should increase but at a lower rate (e.g. with inflation)   | 2      | 0 |
| Other                    | Duplicate Response  | 1      | 0 |

#### Table 10: Stakeholder responses to question 2

Would the increase in the cost of a PCN cause you any particular difficulties or hardship, or unfairly penalise any particular group of road users?

| Theme     | Code  | Number | %  |
|-----------|---|--------|----|
| Equality  | Concern that the proposal to increase the PCN charge disadvantages those who need to use motor vehicles for employment - delivery / freight           | 6      | 21 |
| Support   | Support proposal  | 5      | 19 |
| Deterrent | Concern that the proposal to increase PCN charge is unnecessary / existing charge is sufficient / already too high / should remain at existing charge | 5      | 19 |

| Theme                     | Code  | Number | %  |
|---------------------------|---|--------|----|
| Opposition -<br>Financial | Concern about time of implementation during the pandemic / difficult times (e.g. added stress, financial stress)  | 5      | 19 |
| Opposition -<br>Financial | Concern about the cumulative impact of other charges / restrictions   | 4      | 14 |
| Support                   | No concern about proposal   | 3      | 11 |
| Opposition -<br>Financial | Concern that the proposed charge is too high / expensive / would cause financial stress   | 3      | 11 |
| Opposition -<br>Equality  | Concern that the proposal to increase the PCN charge disadvantages protected characteristic groups as it will negatively impact lower income groups                                     | 2      | 7  |
| Opposition -<br>Equality  | Concern that the proposal to increase the PCN charge disadvantages those who need to use motor vehicles for employment - non-specific / general business / tradespeople                 | 2      | 7  |
| Opposition -<br>Financial | Concern that the proposal to increase PCN charge is not value for money / waste of TfL's money / time   | 2      | 7  |
| Opposition -<br>Financial | Concern that the proposal to increase PCN charge is a money-making tool for TfL   | 2      | 7  |
| Opposition -<br>General   | Concern that the proposal to increase the PCN charge is unfair on individuals (e.g. visitors) who accidentally contravene   | 2      | 7  |
| Other                     | Specific request for information (e.g. TfL profit from fines)   | 2      | 7  |
| Suggested<br>Amendments   | Suggest that there should be some exceptions for businesses / residents that require access to restricted routes (e.g. reduced operating hours, exceptions for deliveries / vulnerable) | 2      | 7  |
| Suggested<br>Amendments   | Suggest a focus on enforcement / impose other restrictions (e.g. on cyclists, e-scooters as well as cars)   | 2      | 7  |
| Opposition -<br>Deterrent | Oppose proposal to increase PCN charge and concern that the proposal to increase will not be sufficient to act as a deterrent (e.g. for higher income groups)                           | 1      | 4  |
| Opposition -<br>Equality  | Concern that the proposal to increase PCN charge disadvantages protected characteristic groups (e.g. as they require access to some restricted routes due to poor mobility)             | 1      | 4  |
| Opposition -<br>Equality  | Concern that the proposal to increase the PCN charge disadvantages those who need to use motor  | 1      | 4  |

| Theme                   | Code   | Number | % |
|-------------------------|--|--------|---|
|                         | vehicles for employment - taxis / private hire service / professional drivers  |        |   |
| Opposition -<br>General | Concern about the negative impact on driving conditions for drivers (e.g. congestion, stress)  | 1      | 4 |
| Suggested<br>Amendments | Suggest that signage should be improved to ensure users do not contravene / concern that users accidentally contravene due to lack of / unclear signage / suggestion to offer education to avoid confusion | 1      | 4 |
| Suggested<br>Amendments | Suggest that a warning letter is issued the first time any individual contravenes  | 1      | 4 |
| Support                 | Support proposal to increase PCN charge, but proposal is too low to act as sufficient Deterrent  | 1      | 4 |
| Support                 | Support proposal to increase PCN charge, but worried about other forms of illegal parking / where people will park / load  | 1      | 4 |

Question 9 in the consultation was an open question designed to receive feedback on the consultation process and materials used. We asked: Do you have any further comments about the quality of the consultation materials?

Every response to the open question was read in full. All comments have been summarised and analysed based on the frequency that the comment was expressed, guided by a code frame.

The code frame grouped comments into a single theme, as follows:

#### Consultation

Some respondents made multiple comments, represented below as codes. Therefore, the total number of codes identified are greater than the number of responses received, and some responses referenced more than one codes.

Table 11: Public responses to question 9

Do you have any further comments about the quality of the consultation materials?

| Theme        | Code  | Number | %  |
|--------------|---|--------|----|
| Consultation | No issue with consultation  | 174    | 21 |
|              | Concern that the questions included on the consultation are leading / biased / not the questions that should be asked           | 120    | 15 |
|              | Concern about lack of consultation / undemocratic / illegal method for consultation (e.g. consultation will not be listened to) | 68     | 8  |

| Theme        | Code  | Number | % |
|--------------|---|--------|---|
| Consultation | Concern about quality/lack of information provided (e.g. past/existing data collection) / suggestion for additional / clearer information | 56     | 7 |
| Consultation | Concern that the consultation / proposals have not been widely communicated / public unaware of proposal                                  | 51     | 6 |
| Consultation | Concern that the consultation requires respondents to register  | 31     | 4 |
| Consultation | Request rationale for proposal / publication of evidence to demonstrate that current fine is not sufficient                               | 19     | 2 |
| Consultation | Concern about consultation – non-specific   | 18     | 2 |
| Consultation | Technical issue with consultation   | 14     | 2 |
| Consultation | Suggest that there should be consultation with individuals / groups who drive as part of their employment                                 | 3      | 0 |

Table 12: Stakeholder responses to question 9

#### Do you have any further comments about the quality of the consultation materials?

| Theme        | Code  | Number | %  |
|--------------|---|--------|----|
| Consultation | No issue with consultation  | 6      | 55 |
| Consultation | Concern about quality/lack of information provided (e.g. past/existing data collection) / suggestion for additional / clearer information | 3      | 27 |
| Consultation | Concern that the consultation / proposals have not been widely communicated / public unaware of proposal                                  | 1      | 9  |
| Consultation | Concern that the questions included on the consultation are leading / biased / not the questions that should be asked                     | 1      | 9  |

#### **Appendix B: Consultation questions**

1. Do you think the proposed PCN cost of £160 is?

[Sufficient to act as an effective deterrent / Not high enough to act as an effective deterrent / Too high to act as an effective deterrent / Do not know / No opinion]

 Would the increase in the cost of a PCN cause you any particular difficulties or hardship, or unfairly penalise any particular group of road users? If so, please share your thoughts below. [free text answer]

#### **About you**

3. Are you? (Please tick all boxes that apply)

[A local resident / A local business owner / Employed locally / A visitor to the area / A commuter to the area / A taxi/private hire vehicle driver / Not local but interested in the scheme / Other (please specify)]

4. Can you please confirm if you are responding as an individual or as an official representative of an organisation (e.g., interest group, charity, or trade body)?

| As an individual | As an official representative of an |
|------------------|-------------------------------------|
|                  | organisation                        |

5. If you are responding as an official representative of an organisation, then please provide your organisation name below.

[free text answer]

6. How did you hear about this consultation (the main way you heard?

[Received an email from TfL / Read about it in the press / Saw it on the TfL website / social media / Other (please specify)]

7. What do you think about the quality of this consultation (for example, the information we have provided, any printed material you have received, any maps or plans, the website and questionnaire etc.)

|   | Very | Good | Adequate | Poor | Very | Not        |
|---|------|------|----------|------|------|------------|
|   | good |      |          |      | poor | applicable |
| Website structure & ease of finding what you needed |      |      |          |      |      |            |
| Written information                                 |      |      |          |      |      |            |
| Maps, images  |      |      |          |      |      |            |

|                           | Very<br>good | Good | Adequate | Poor | Very | Not applicable |
|---------------------------|--------------|------|----------|------|------|----------------|
| 0 1 1 1                   | good         |      |          |      | poor | applicable     |
| &related diagrams         |              |      |          |      |      |                |
| Online survey format      |              |      |          |      |      |                |
| Website accessibility     |              |      |          |      |      |                |
| Events & drop in sessions |              |      |          |      |      |                |
| Promotional material      |              |      |          |      |      |                |

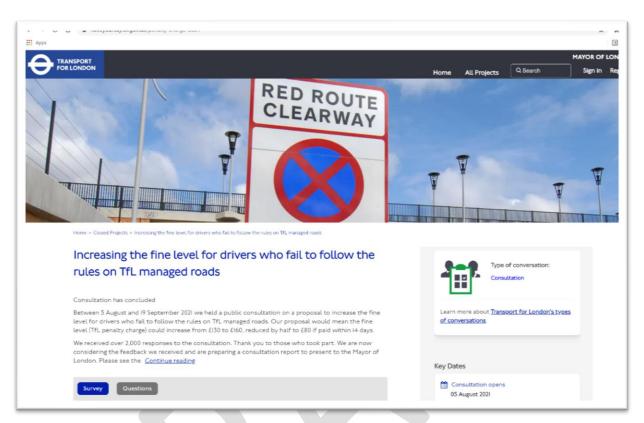
8. Do you have any further comments about the quality of the consultation materials?

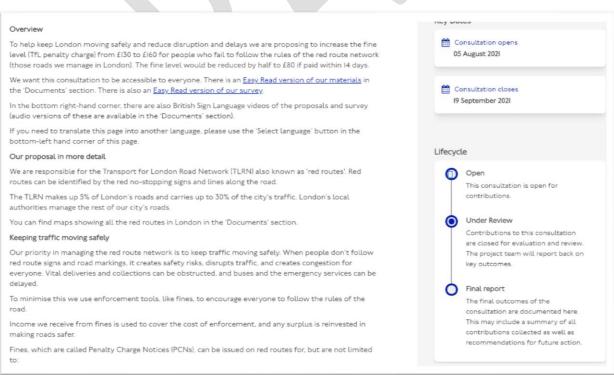
[Free text answer]



#### **Appendix C: Consultation materials**

#### Consultation web page snapshots





- Vehicles parking illegally in loading bays
- Vehicles blocking yellow box junctions or making a turn where this movement is banned
- Vehicles driving or parking in a bus lane
- Vehicles parking illegally on double red lines, or on single red lines at times when parking is not permitted
- Vehicles parking in red route parking bays longer than permitted

#### Increasing the cost of the $\ensuremath{\mathsf{PCN}}$

The cost of a PCN for contraventions on the red route network has not increased for over 10 years. In April 2011 it rose from £120 to £130. It currently stands at £130.

Our proposed PCN increase to £160, for contraventions on the red route network, is in line with inflation since the last PCN increase in 2011.

According to the Bank of England inflation calculator, inflation has averaged at 2.5% a year since 2011.

#### An effective deterrent

We believe it is important that the level of a PCN, for contraventions on the red route network, must remain an effective deterrent. A higher PCN level is anticipated to be a more effective deterrent that will, over time, lead to a reduced level of contraventions.

Good levels of compliance would improve safety for all road users, reduce congestion and reduce journey times as more obstructions to free-flowing traffic would be reduced.

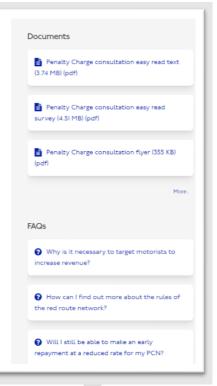
This would help deliver benefits such as road safety, bus reliability, reduced congestion, improved air quality and the encouragement of active travel as walking and cycling becomes more enjoyable in a pleasant environment. This is in line with the long-term objectives within the Mayor's Transport Strategy.

For further reading, including details of our previous public consultation related to PCNs held in 2017, please see the <u>Background</u> page in 'Documents'.

#### Equalities Impact Assessment

We have undertaken an <u>Equality Impact Assessment (EqIA</u>). The EqIA examines what impact (positive or negative) the proposed PCN increase for contraventions on the red route may have on customers with characteristics protected by the Equality Act 2010.

The EqIA can be found in the 'Documents' section.



#### What's next?

This proposal is subject to the outcome of our consultation. Once consultation ends on 19 September 2021, we will spend time considering all the responses we receive and will prepare a consultation report.

The consultation report will be presented to the Mayor of London, who will then decide whether to increase the level of the PCN for contraventions of the rules of the red route network.

Should the Mayor decide to increase the level of the PCN, he must notify the Secretary of State for Transport

The Secretary of State may object if it is considered the level of the financial penalty would be excessive. If he does so, the increased level may not be introduced until the Secretary of State withdraws the objection.

The Secretary of State must exercise his reserve powers within 28 days of being notified.

Once the above process ends, should it be decided that the cost of the penalty charge will increase, we will communicate this.

A copy of the consultation report will be available to everyone that takes part in the consultation and a copy will be published on our website.

#### Have your say

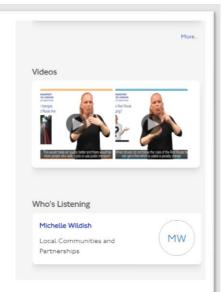
We are running a public consultation about this proposal. The consultation is open from Thursday 5 August 2021 to Sunday 19 September 2021.

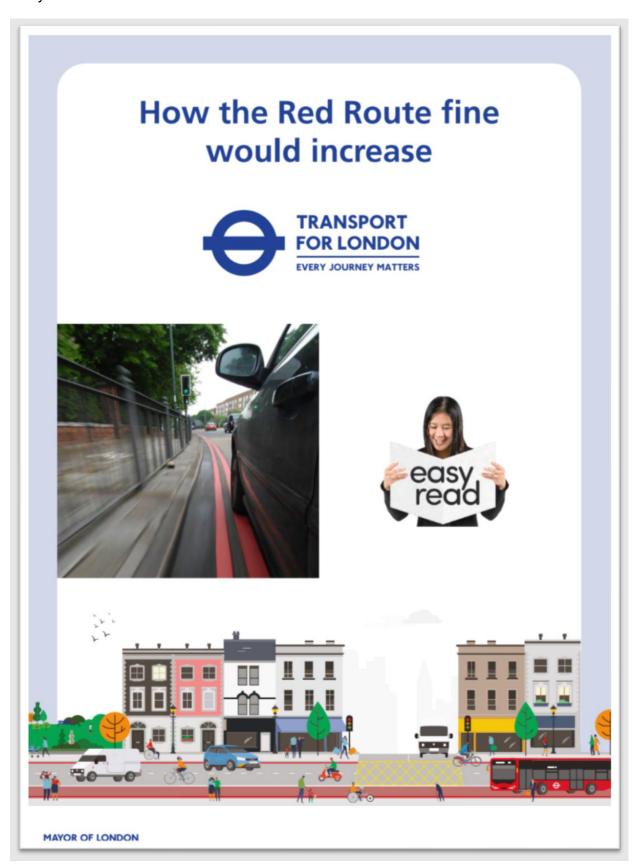
Please share your views by taking part in our  $\underline{\text{online survey}}$ . It should take you no more than 10 minutes to complete.

To take part you will need to register with your email address. Your details will be kept secure and only used, with your permission, to update you about the outcome of the consultation and our next steps.

If you prefer not to complete the survey, then please submit your response to us in writing (no stamp needed) to:

- Haveyoursay@tfl.gov.uk; or
- FREEPOST TFL HAVE YOUR SAY





## Have your say on proposals to increase fines on TfL managed roads

To help keep London moving safely we are proposing to increase the penalty charge fine for people who fail to follow the rules of the red route network (ie those roads we manage in London) from £130 to £160. This would be reduced to £80 if paid within 14 days.

Fines can be issued for, but are not limited to:

- Vehicles parking illegally in loading bays
- Vehicles blocking yellow box junctions
- · Vehicles driving or parking in a bus lane
- Vehicles parking illegally on double or single red lines
- Vehicles parking in red route parking bays longer than permitted

When people don't follow the rules of the red route it affects the safety of other road users and causes disruption and delays on the road network.

To find out more and share your views, visit haveyoursay.tfl.gov.uk/penalty-charge-2021

Consultation ends 19 September 2021



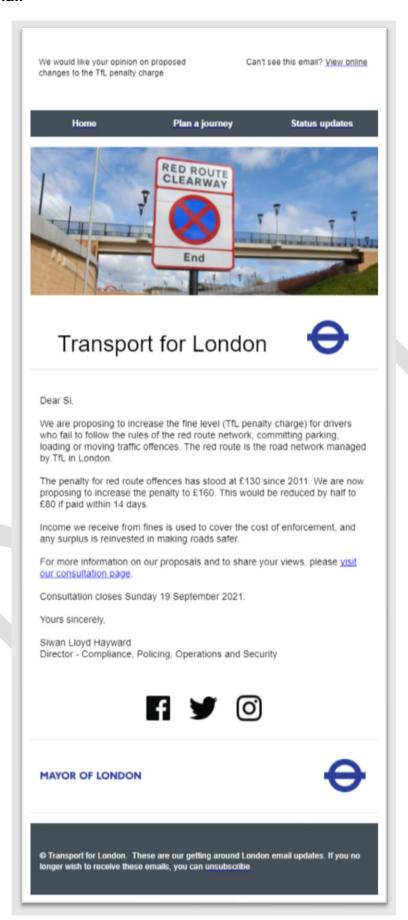




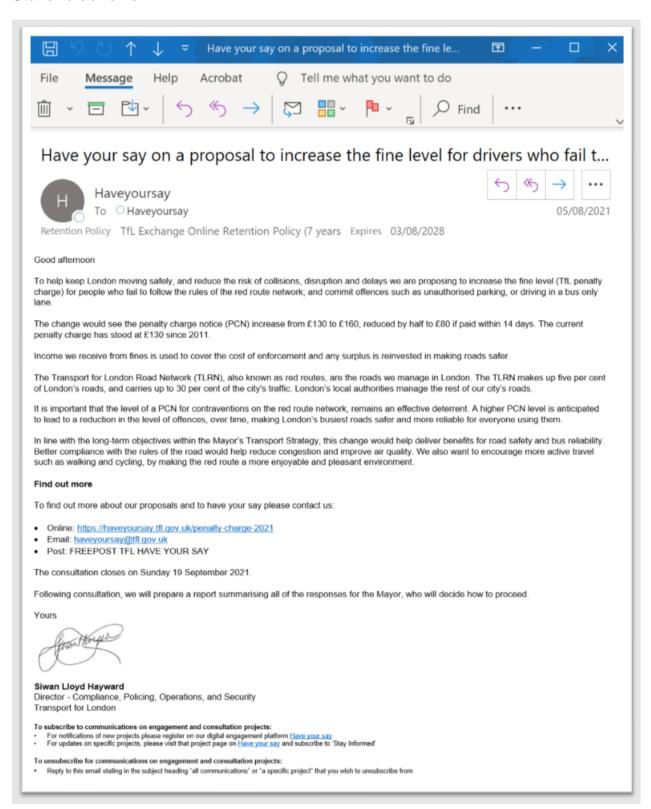
Have your say on proposals to increase fines on TfL managed roads



#### **Customer email**



#### Stakeholder email



#### Press release and examples of press coverage

## Press release



Thursday 5 Aug 2021

TfL Press Release - TfL asks people to have their say on proposals to cut road danger and congestion by increasing fines on London's red routes



Download

PN-086

Press release 1/4

- Proposals would increase compliance and cut road danger and congestion, by raising the maximum penalty charge notice for motorists who fail to follow red route rules from £130 to £160
- The proposed increase in the charge is intended to be a more effective deterrent that will lead to a reduced level of contraventions
- Ignoring rules on some of London's busiest roads (known as red routes) increases the risk of collisions, creates danger for people walking and cycling and makes congestion worse
- The fine has stood at £130 since 2011 and this would be the first increase in 10 years
- · Consultation is open until 19 September

Transport for London (TfL) is asking people to have their say on proposals that aim to boost safety and cut congestion on London's network of red routes, by increasing the maximum penalty charge notice (PCN) for contraventions of the rules from £130 to £160. Fines would be reduced to £80 if paid within 14 days. All income from PCNs is reinvested by TfL, to cover the cost of enforcement and schemes to reduce road danger.

London's red routes are roads managed by TfL. They make up five per cent of roads but carry 30 per cent of the traffic. Red routes exist to allow traffic to move safely and efficiently along some of the busiest roads in London. Stopping is generally prohibited on these roads, outside of designated locations and times clearly marked by signs. Failing to follow the rules and signs at junctions creates safety risks, disrupts traffic and creates congestion for everyone. Vital deliveries and collections can be obstructed and buses and the emergency services can be delayed.

Fine levels are set to deter motorists from ignoring vital rules and safety restrictions.

They are an important way of encouraging everybody to follow the rules of the road. PCNs can be issued for:

- Parking illegally in loading bays
- Blocking yellow box junctions
- Making a turn where this movement is banned, which creates risk for people walking and cycling

Press release 2/4

- Driving or parking in a bus lane
- Parking illegally on double red lines, or on single red lines at times when parking is not permitted

The cost of a PCN for contraventions on the red route network has not increased for over ten years. The last increase was in April 2011 when it rose from £120 to £130. TfL's proposed increase to £160 is in line with inflation since the last increase. TfL expects the higher fine level to be a more effective deterrent that will, over time, lead to a reduced level of contraventions and help to keep the road network safe for everyone. Increased compliance with the rules is also expected to boost bus reliability, reduce congestion, improve air quality and the encourage more people to walk and cycle.

TfL's consultation is now open at haveyoursay.tfl.gov.uk/penalty-charge-2021 and runs until 19 September.

Siwan Hayward, TfL's Director of Compliance and Policing, said: "London's network of red routes plays a vital role in keeping people moving across the capital and it's really important that everybody follows the rules that are in place to keep roads clear and to keep people safe. We'd much rather people follow the rules than fine them, and the proposed increase in fines is intended to increase compliance with the rules and make streets safer, cleaner and less congested for everyone. I'd urge people to have their say on these proposals and we welcome all feedback on our plans."

Reducing danger on the capital's transport network is a top priority for TfL. TfL continues to work on a number of major programmes to make London's roads and the vehicles using them safer. TfL's Safer Junctions programme is making life-saving changes at some of the capital's most dangerous and intimidating junctions. To date, TfL has completed work at a total of 42 junctions, with construction expected to start on more schemes later this year.

Press release 3/4

TfL's world-first Direct Vision Standard, which reduces lethal blind spots on lorries, is already helping to save lives and prevent life-changing injuries. The scheme requires owners of Heavy Good Vehicles (HGVs) weighing more than 12 tonnes to apply for a free permit that assigns vehicles a star rating based on how much the driver can see directly through their cab windows in order to be able to drive in London. Since its introduction, more than 70,000 HGVs have had safe systems fitted, improving protection for people walking, cycling or riding e-scooters or motorcycles and saving lives.

Speed limits have also been reduced to 20mph on a number of TfL roads across the capital and TfL is currently consulting on reducing the speed limit on 13km of roads within Westminster.

#### Contact Information

TfL Press Office

Transport for London 0343 222 4141

pressoffice@tfl.gov.uk

#### **Downloads**

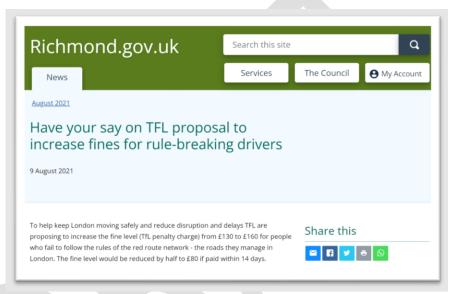


TfL Image - a box junction on Euston Road

Download

Press release 4/4







# **Appendix D: Summary of Stakeholder replies**

This section provides summaries of the feedback we received from stakeholders. We sometimes have to condense detailed responses into brief summaries. The full stakeholder responses are always used for analysis purposes.

#### Local authorities & statutory bodies

The London Borough of Enfield – Healthy Streets programme

Supports the proposed increase in penalty notice charge.

#### **Emergency services**

Metropolitan Police

No objection to the proposal.

#### **Accessibility Groups**

#### Camden Disability Action

Agreed with the proposal stating that those contravening the rules cannot be fined too heavily.

#### **Elders Voice**

Answered '**Not high enough** to act as an effective deterrent" in response to question 1 - Do you think the proposed PCN cost of £160 is an effective deterrent?

#### **Hackney Disability Backup**

Answered '**Not high enough** to act as an effective deterrent" in response to question 1 - Do you think the proposed PCN cost of £160 is an effective deterrent?

#### Transport and road user groups

#### Camden Cycling Campaign

Answered '**Not high enough** to act as an effective deterrent" in response to question 1 - Do you think the proposed PCN cost of £160 is an effective deterrent?

#### Campaign for Better Transport

Said it broadly supported the proposals.

#### **Logistics UK**

Strongly opposed the proposal noting there did not appear to be any underlying data to show that an increase to the PCN level would lead to an improvement in compliance. Said the proposal would add to the cost of servicing the capital and push up prices for London's businesses, residents, and visitors at a time when the economy is recovering from the Covid-19 pandemic.

Noted how the pandemic had demonstrated how logistics is essential to the everyday functioning of London and the essential nature of deliveries should be fully recognised in city planning; and that the Mayor's Transport Strategy had identified 'efficient freight' as a principle of good growth.

The importance of parking enforcement was acknowledged in ensuring road users followed the rules, and highway authorities could undertake their statutory duty of managing traffic flow. However, there was concern the logistics industry received millions of pounds a year in PCN costs because there was nowhere to legally stop and deliver. It considered this was due to unsuitable loading bay and red lines hours of operation, adding that the hours of operation did not meet the needs of businesses or residents receiving deliveries.

While it understood the challenge that TfL and the boroughs had with managing competing demands at the kerbside, a lack of places to legally deliver pushed up the costs of goods and services in London. Sensible management of this could reduce business costs as well as reducing mileage from driving around and waiting to find a suitable loading/unloading space.

Concern was raised about a lack of supporting data for the proposals. There was not data related to the impact of the PCN level being static for ten years, or evidence that a higher PCN level would reduce contraventions. In addition, there was no data detailing who PCNs were issued to; noting that if these were repeat offenders, could there have been a route towards better compliance such as changes to time plates to ensure essential delivery/service activity were not being penalised.

Logistics UK considers this is the wrong time to increase costs of business while the UK starts to recover from the pandemic, and that now is not the time to add a further cost without a legitimate policy goal.

#### London Taxi Drivers Association (LTDA)

Answered '**Too high** to act as an effective deterrent" in response to question 1 - Do you think the proposed PCN cost of £160 is an effective deterrent?

Said the proposal could negatively impact professional drivers, specifically licensed taxi drivers, who receive a PCN, by placing a greater financial burden on them.

Added that London's licensed taxi drivers prided themselves on their professionalism and the provision of a safe, reliable service, however errors could and did happen which could result in them being issued with PCNs.

#### London TravelWatch

Stated it would expect all motorists who choose to appeal were treated in an unbiased and fair way. It also expected all appeals were responded to promptly and costs should not increase whilst an appeal process was ongoing. Appellants should be advised of the time in which to make payment if an appeal is refused and should also be allowed to pay at the lower rate.

Commenting on the consultation process it said the words 'survey' and 'consultation' should not be interchangeable. The website asks to 'take a survey' but other areas refer to a consultation. Said it would also be helpful to be able to view the questions before entering the survey portal.

#### RAC

Answered '**Too high** to act as an effective deterrent" in response to question 1 - Do you think the proposed PCN cost of £160 is an effective deterrent?

Stated the proposal would disproportionately impact upon lower-income groups and smaller businesses. Said the existing £130 PCN level was more than enough as a sufficient deterrent.

Noted the proposal came only days after the Mayor of London announced an increase in the Congestion Charge rate.

Said it did not believe there was any justification for raising the PCN level to £160.

#### Road Haulage Association

Reported its members frequently comment that London is a hostile environment for road freight to work in and that penalty charges are an administrative burden on road freight deliveries and collections in London.

Totally opposed any increase to fines, stating this is extremely unfair, especially when London is recovering from the consequences of the pandemic.

Said that if fines are increased the increased cost to road freight would be passed onto London customers. Noted road freight operators operate on about a one per cent profit margin and cannot absorb additional costs.

They expect that operators who require their drivers to pay fines will see those drivers stop working in London, which would add to existing delivery and collection times, and to economic inflation. Said that as road freight is essential for all London businesses to function, and London requires resupplying with 400,000 tonnes of

road freight daily to operate, this would adversely impact supply chains and the ability to resupply.

Added that road space reallocation measures, implemented without consultation, affected the ability for road freight to operate at the same performance level as prior to the pandemic. This was due to delivery and collection issues, which had increased journey times and congestion, not reduced it. Said that by virtue of these retrograde measures heavy good vehicle (HGV) drivers were seeing their effective working days and their number of deliveries and collections reduced.

Noted a shortage HGV drivers and heavy goods vehicles to maintain existing operations. This had affected the restocking of shops is less effective, with fewer goods. If extra vehicles are required, to deal with the shortfall, then more congestion will be created, causing greater problems for the supply chain.

Added that TfL consulted on the same issue in 2017 and increases were not implemented. Considered that until the economy returned to normal following the pandemic no additional sanctions should be considered and that businesses need support from TfL, not additional sanctions.

#### Railfuture Limited

Answered '**Not high enough** to act as an effective deterrent" in response to question 1 - Do you think the proposed PCN cost of £160 is an effective deterrent?

#### Southwark Cyclists

Answered '**Not high enough** to act as an effective deterrent" in response to question 1 - Do you think the proposed PCN cost of £160 is an effective deterrent?

Said that people who cycle would be impacted by the PCN level being too low, as well as by what it perceived as a total lack of enforcement. Stated when this was combined with no sensible way for the public to report parking on double red lines, there was no deterrent and the cost of a fine because irrelevant.

Reported people park with no worry or concern due to a known lack of enforcement, as the use of CCTV (Closed Circuit Television) alone could not prevent obscured number plates. A particular pattern was noted in Southwark, where it was stated illegal parking and stopping was a daily issue on Cycleways C10 and C14.

#### The Automobile Association

The Automobile Association (The AA) believes that current fines levels are sufficient to provide deterrence.

The AA said it fully accepted the need for fair and effective road traffic enforcement to deter driving that impeded other road users, reduced the effectiveness of the road network, disrupted businesses, and could lead to increased emissions. However,

that enforcement needed to be fair, proportionate and allow discretion while creating a deterrent.

Three areas of particular concern about the proposal were raised; did the punishment fit the offence, what was the level of offending that justified a PCN increase, and how fair was enforcement along the TLRN.

The AA had noted adjudicators' reports from successful appeals against Transport for London fines had called into question the level of discretion used in deciding whether an offence has been committed. It said given the size of the current fine and now a nearly 25 per cent increase, the offence needed to justify that level of punishment.

The AA referenced the top level of minimum wage as £8.91 an hour for over-18s, and hourly rates for those under-18 and those in the first year of an apprenticeship and considered that a loss of a day's wages for a driving mistake, potentially due to poor signage did not match the offence. In comparison, the fine for a penalty notice for disorder (i.e. shoplifting, criminal damage) was £90. The AA therefore asked, did society consider stopping in a yellow box junction or wandering into a bus lane to be a worse offence than stealing or criminal damage?

The AA noted that consultation materials did not provide statistics to justify the proposed increase. It also cited TfL research from 2017 that showed more than 60 per cent of PCNs were for first-time offences and argued that the current level of fine is having a significant deterrent effect.

It also noted that a list of successful appeals showed individual businesses being issued with multiple PCNs for the same offence on separate occasions. These had been cancelled on appeal, very often with the authority not contesting. This led the AA to the describe TfL enforcement as grossly unfair and sometimes shoddy.

The AA acknowledged there was a robust appeals process available for drivers issued with PCNs, to London's credit. However, it was dependent on drivers recalling enough of the circumstances and having the time to make an appeal. There was a concern that for every successful appeal there is a host of similar instances at the same spot that didn't go to an adjudicator and gave some examples of adjudicator's reports that it considered showed some flaws in the enforcement process, examples where discretion would have been exercised, and hot-spot areas where the offence could be related to poor signage.

To conclude the AA's response, it said TfL needed to review and improve fairness in the way it enforced restrictions along its road network before an increase in the fine level could be accepted, yet there was little pressure to quality control how enforcement was carried out. The AA said it had argued previously in its 'Caught in a Trap' campaign that fines per location needed to be monitored. This would show where restrictions and the related road layouts were ineffective, and where signage, markings and design may need to be improved.

It added the job of enforcement was to maintain road flow, not create easy money through unjustified fines - made more lucrative by increases that were out of kilter with financial penalties for far worse offences.

#### <u>United Cabbies Group</u>

Answered '**Too high** to act as an effective deterrent" in response to question 1 - Do you think the proposed PCN cost of £160 is an effective deterrent?

#### **Business groups**

#### Camden Town Unlimited

Answered '**Sufficient** to act as an effective deterrent" in response to question 1 - Do you think the proposed PCN cost of £160 is an effective deterrent?

Stated that the size of the penalty was not as much of a deterrent and the likelihood of getting caught. Suggested that investing in enforcement would have a bigger impact than the level of the fine.

#### Federation of Small Businesses

Noted the proposed increase came at a time when small businesses who relied on their vehicles were already having to contend with the increase in Congestion Charge and the ULEZ (Ultra Low Emission Zone) extension in October 2021.

Acknowledged there had been no PCN increase in 10 years.

Stated that for a number of its members who were small and medium sized enterprises, striving to survive following the easing of Covid restrictions, the cost of doing business in London remained high and the increase combined with the Congestion Charge and ULEZ extension placed further stress on their ability to recover.

Stated they would like to see the ability to pay reduced fine of to £80 if paid within 14 days, be extended to ay least 30 days/one calendar month. This would ensure small businesses had more of a chance of accommodating any fines within their business cashflow.

Added that small businesses are the 'heartbeat of London' and they were an essential component to the economic recovery of the capital. They need to feel

listened to and supported; not to have their fragile stability rocked by more increases in transport related costs.

#### Royal Mail Group

Answered '**Sufficient** to act as an effective deterrent" in response to question 1 - Do you think the proposed PCN cost of £160 is an effective deterrent?

Stated Royal Mail exemptions need to continue to be followed and recognised. This had reduced the unnecessary workload when processing fines which are appealed and accepted due to exemptions.

#### Businesses, employers, and venues

#### Fox Transport

Answered '**Sufficient** to act as an effective deterrent" in response to question 1 - Do you think the proposed PCN cost of £160 is an effective deterrent?

#### John Lewis Partnership

The John Lewis Partnership does not agree with the proposal. It is concerned the proposed increase would have a severe negative effect on the Partnership's efforts to help the economic recovery following the pandemic.

The Partnership explained that it operates a number of retail outlets and distribution hubs and extensive retail and home delivery operations in and around Greater and Central London, with deliveries taking place throughout the week. Where possible it aims to avoid peak times by using out of hours delivery windows.

It stated that its logistics operation has encountered unprecedented demand, servicing both shops via distribution operations, and e-commerce customers via its home delivery operations. This had played a vital role in supporting the capital, providing essential goods through the Covid-19 crisis.

The Partnership recognised the role parking enforcement plays in ensuring road users abide by the rules and that highway authorities can undertake their statutory duty of managing traffic flow. While it supported these goals, it said its fleet attracted a number of PCNs, in many cases when drivers had no other options to stop and deliver legally, as the hours of loading bays and red lines were incompatible with the needs shop opening times, or work with online customers receiving deliveries, often with heavy goods.

While noting the cost of a PCN had remained unchanged for ten years, the Partnership said it was very concerned there was no data provided within the consultation documents to prove whether this has had an impact on the number of contraventions or repeat offenders, or to support the comment that: "A higher PCN

level is anticipated to be a more effective deterrent that will, over time, lead to a reduced level of contraventions."

The Partnership noted it has and will continue its investment in a new, safer, more emission friendly fleet, but did not think the proposal to increase PCN charges acted as an incentive for cleaner quieter, safer deliveries into the Capital.

#### Martin Brower UK

Answered '**Too high** to act as an effective deterrent" in response to question 1 - Do you think the proposed PCN cost of £160 is an effective deterrent?

Concerned the proposal would negatively inmpact the freight industry.

#### MET Parking Services Limited

Answered '**Sufficient** to act as an effective deterrent" in response to question 1 - Do you think the proposed PCN cost of £160 is an effective deterrent?

Said that penalties were most effective when they acted as a deterrent and if the level was too low they became an acceptable cost of travel and did not deter abuse.

Added that in this instance, once the Capital returns to pre-pandemic levels of transport use, and with the additional cycle infrastructure that has been put in place it is necessary to keep the roads moving freely and avoid blocking public transport routes, so there should be a high deterrent penalty put in place.

#### O'Donovan WD Limited

Answered '**Too high** to act as an effective deterrent" in response to question 1 - Do you think the proposed PCN cost of £160 is an effective deterrent?

Stated that the proposal would penalise HGVs (Heavy Good Vehicles) who it said were already restricted from much of London's road netowrk and did not have the option of being able to pull out of the way when stopped at a site.

Described the proposal as a cost exercise.

#### Post Office Limited

Two stakeholders responded on behalf of the Post Office.

Each answered '**Too high** to act as an effective deterrent" in response to question 1 - Do you think the proposed PCN cost of £160 is an effective deterrent?

Stated that the Post Office already received several PCN's on red routes due to the nature of its work providing a service to the public collecting and delivering high amounts of cash.

Explained how it must park outside post offices due to security procedures, and spends several thousands a year to provide its service sat a loss due to PCNs it receives.

Said that fundamentally the proposal would result in the Post Office Supply Chain reducing services in and around London which would have a detrimental effect on older people etc using local Post Offices.

The Post Office said it would like to receive an exemption to stop on red routes to service its branches, as was the case for Royal Mail.

#### Sainsbury's

Answered '**Too high** to act as an effective deterrent" in response to question 1 - Do you think the proposed PCN cost of £160 is an effective deterrent?

Stated that the driving of large goods vehicles in London to service its customers had become increasingly difficult due traffic at junctions and the lack of understanding of other road users, resulting in an increase in box junction PCN's at the financial expense of the driver.

#### Town and Country Meats

Answered '**Too high** to act as an effective deterrent" in response to question 1 - Do you think the proposed PCN cost of £160 is an effective deterrent?

Stated that across the board TfL charges were collectively and excessive when compared with other cities in the UK, and this was adding financial pressure to business looking to develop in south east England.

Said it understood there was an argument for some penalty charging but collectively all the charges went too far.

Suggtested the wrong groups were being targetted. Questioned what charges are were for cyclists and scooters in London, stated these operated freely without insurance were often consindered to be the cause of collissions due to wreckless riding.

#### Local interest groups

#### Belgravia Residents Association

Answered '**Too high** to act as an effective deterrent" in response to question 1 - Do you think the proposed PCN cost of £160 is an effective deterrent?

Said the proposal would harm many people. Stated that the charge was already a deterrent and increasing it would only serve to bring in more revenue for TfL.

#### Better Streets for Havering

Answered '**Too high** to act as an effective deterrent" in response to question 1 - Do you think the proposed PCN cost of £160 is an effective deterrent?

Stated that it supported strong deterrents in when enforcing rules of the red route network.

#### STAMP (Shad Thames Area Management Partnership)

Answered '**Not high enough** to act as an effective deterrent" in response to question 1 - Do you think the proposed PCN cost of £160 is an effective deterrent?

#### **Others**

#### Saturday Walkers Club

Answered '**Too high** to act as an effective deterrent" in response to question 1 - Do you think the proposed PCN cost of £160 is an effective deterrent?

Said the cost of a PCN was already too high and there should not be a financial penalty that discriminated against those on lower incomes. Added the sum of £160 was not significant to those on higher incomes.

Suggested there should be a time penalty for contraventions (such as a compulsory education course) rather than a financial one. Also suggested the first contravention should result in a warning only. Then educate, warn, penalise. The first infringement per year should be a warning only (as was the case for the QE Bridge Toll).

# Appendix E: List of stakeholders consulted with

# Local authorities & statutory bodies

| All London borough local authorities |  |
|--------------------------------------|--|
| City of London Corporation           |  |
| Port of London Authority             |  |
| The Royal Parks                      |  |
|                                      |  |

## Government departments, parliamentary bodies & politicians

| All London Members of Parliament                     |
|--|
| All Greater London Authority London Assembly Members |
| All London local authority ward councillors          |
| Department for Transport                             |
|  |

# **Greater London Authority**

| Greater London Authority      |  |
|-------------------------------|--|
| Mayor's Design Advisory Group |  |

[the remaining list below will also be categorised by stakeholder group for ease of reference prior to publication]

| 1Love   |
|---|
| 20s Plenty  |
| 50+ restart                                       |
| A.S. Watson Group                                 |
| A2Dominion Homes Limited                          |
| Abbey Children's Centre Nursery                   |
| Abel and Cole                                     |
| About Me Care & Support                           |
| AccessAble  |
| Action and Rights of Disabled People in Newham    |
| Action Disability Kensington & Chelsea            |
| Action for hearing loss                           |
| Action on Disability                              |
| Action Space                                      |
| Action Vision Zero                                |
| Addiscombe and Shirley Park Residents Association |

| Addison Los                                    |
|--|
| Addison Lee                                    |
| ADM  |
| Adults and Health                              |
| Advance Housing and Support Limited            |
| Advanced Propulsion Centre                     |
| Advocacy for All                               |
| Advocacy in Greenwich                          |
| Advocacy Project                               |
| Aecom  |
| Aerodyne UK                                    |
| Affinity Sutton Homes Limited                  |
| African & Caribbean Heritage Association       |
| African French Speaking Organisation           |
| Age UK   |
| Ageing Better in Camden                        |
| Aggregate Industries                           |
| Agility Fuel Solutions                         |
| Aimer Products Limited                         |
| Air Liquide                                    |
| Al Manaar- The Muslim Cultural Heritage Centre |
| ALD Automotive                                 |
| Aldgate BID                                    |
| Alexandra Park School                          |
| All Safe and Sound Ltd                         |
| Allison Transmission                           |
| Alzheimer's Society                            |
| AmicusHorizon Limited                          |
| Amma Radek Business Consulting                 |
| Anchor Trust                                   |
| Anderson Grant                                 |
| Andrew.Blake001@xpo.com                        |
| Angel Association                              |
| Angel Trains                                   |
| Angel.London                                   |
| AP Webb Plant Hire                             |
| APT Controls Group                             |
| ARCA Generation                                |
| Argall BID                                     |
| Argent LLP                                     |
| artsrichmond                                   |
| Asda   |
| Asian People's Disability Alliance             |
| Asian Women's Lone Parents Association         |
| Aspire Wellbeing                               |
|  |

| Association of Leading Visitor Attractions               |
|--|
| Association of Muslims With Disabilities                 |
| Asthma UK and British Lung Foundation                    |
| Astra Vehicler Technologies Limited                      |
| Asylum Aid   |
| Atkins Global  |
| Augustins Solicitors                                     |
| Automania Group  |
| Avro UK  |
| Axle Haulage   |
| B.A.P Theatre LTD  |
| B2B Surge Web Design and Marketing                       |
| Babcock International                                    |
| Baker Street Quarter Partnership                         |
| Balham Resource Centre                                   |
| Ballard Power  |
| Barbican Association                                     |
| Barclay Road Residents Association                       |
| Barclays   |
| Barking & Dagenham Access Group                          |
| Barking & Dagenham Children's Centre                     |
| Barking & Dagenham Chamber of Commerce                   |
| Barking and Dagenham Leaseholders Association            |
| Barking Reach Residents Association                      |
| Barnes Community Association                             |
| Barnet Bipolar Self Help support group                   |
| Barnet Lone Parent Centre                                |
| Barnet Parent Carer Forum                                |
| Barnet Residents Association                             |
| Barnet Society   |
| Barnet Torch Fellowship Group                            |
| Barnet, Enfield and Haringey Mental Health NHS Trust     |
| Barts NHS Trust  |
| BC Wiles & Son Limited                                   |
| BD Auto  |
| Be Richmond BID  |
| Becontree Residents Association                          |
| Becontree Ward Central Tenants and Residents Association |
| Beddington Industrial Area BID                           |
| Bee Midtown BID  |
| Belvedere Forum  |
| Betar Bangla   |
| Better Archway   |
| Better Bankside BID                                      |

| Bevis Marks Synagogue                                   |
|---|
| Bexley African Caribbean Community Association (BACCA)  |
| Bexley Association of Turkish Speakers (BATS)           |
| Bexley Churches Housing Association Limited             |
| Bexley Civic Society                                    |
| Bexley Clinical Commissioning Group                     |
| Bexley Deaf Centre                                      |
| Bexley Dodgers Boccia Club                              |
| Bexley Down's Syndrome Group                            |
| Bexley Neighbourhood Watch                              |
| Bexley Snap   |
| Bexley Voluntary Service Council                        |
| Bexleyheath & District Club for the Disabled            |
| Bexleyheath Town Centre BID                             |
| BFBi  |
| BID Foods   |
| Biffa   |
| Biggin Hill Community Care Association                  |
| Biocentre   |
| Bioregional   |
| Blakeney Group (Lloyd Webber theatres)                  |
| Blenheim - Insight                                      |
| BlindAid  |
| Blue Bermondsey BID                                     |
| Blue House Yard   |
| Bluebird Care (Enfield)                                 |
| BME Health Forum  |
| Bmm Limited   |
| Boc UK  |
| Borough Market  |
| BP Chargemaster   |
| BPF   |
| BPR Logisitics  |
| Brake charity   |
| Brake Foods   |
| Breathe Easy Brent (British Lung Foundation)            |
| Brent (Mental Health) User Group (BUG)                  |
| Brent Disability Forum                                  |
| Brent Gateway Partnership                               |
| Brent Irish Advisory Service                            |
| Brent Visual Impairment Service                         |
| Brewery Logistics Group                                 |
| Brewing, Food & Beverage Industry Suppliers Association |
| Bridge Renewal Trust                                    |
| <del>-</del>  |

| Britannia Village School                                   |
|--|
| British Afghan Women's Society                             |
| British Beer and Pub Association                           |
| British Blind Sport  |
| British Chambers of Commerce (BCC)                         |
| British Disabled Angling Association                       |
| British Gas  |
| British Heart Foundation                                   |
| British Independent Retailers Association                  |
| British Land   |
| British Property Federation                                |
| British Retail Consortium                                  |
| British Vehicle Rental and Leasing Association             |
| British Youth Council                                      |
| Brixton BID  |
| Brixton Forum  |
| Brockley Hill Residents' Association                       |
| Bromley Experts by Experience CIC                          |
| Bromley Living Streets Group                               |
| Bromley Mobility Forum (XbyX Bromley)                      |
| Bromley Voice  |
| Bromley Well   |
| Broomfield School  |
| BRVLA  |
| BT Internet  |
| Bubic  |
| Build UK   |
| BYC Transport  |
| BYD  |
| c40 Cities   |
| Calor  |
| Camden Carers' Group and Former Carers' Group              |
| Camden Carers' Service                                     |
| Camden Chinese Community Centre Chinese Housebound Project |
| Camden Cutting   |
| Camden Cyclists  |
| Camden Disability Action                                   |
| Camden Learning Disabilities Service                       |
| Camden People First  |
| Camden Society Choices                                     |
| Camden Town Unlimited                                      |
| Campaign for Better Transport                              |
| Canary Wharf Group   |
| Canary Wharf Limited                                       |

| Canonbury Society                                  |
|--|
| Capel Manor College                                |
| Carers Hub   |
| Carers Network                                     |
| Carers' Support (Bexley)                           |
| Carers Trust Lea Valley Crossroads Care Service    |
| Carers UK  |
| Carousel   |
| Cartwright Group                                   |
| Cassel Hospital                                    |
| Castlehaven Community Association                  |
| CECA   |
| Celebrations Theatrical Group                      |
| Cenex  |
| Central and North West London NHS Foundation Trust |
| Central Croydon Community Action                   |
| Central London Alliance                            |
| Central Middlesex Hospital                         |
| Centre 404   |
| Centre for Cities                                  |
| Centre for London                                  |
| Certax Accounting (Enfield)                        |
| Certitude Travel Buddies                           |
| Chace Community School                             |
| Chadwell Heath Residents Association               |
| Chainreaction                                      |
| CHARGE   |
| Charlton Athletic Community Trust                  |
| Chartered Insitute of Environmental Health         |
| CHASE Residents' Association                       |
| Chattham Hall                                      |
| Chauffeur and Executive Committee                  |
| Cheapside Business Alliance                        |
| Chestnuts, Haringey                                |
| Cheviots Childrens Disability Service              |
| Chickenshed  |
| Child Accident Prevention Trust                    |
| Chingford Line User Group                          |
| Chislehurst and Sidcup Housing Association         |
| Choice in Hackney                                  |
| Choice Support                                     |
| Christian Action Housing Association               |
| Churches Together                                  |
| CILT UK  |
|  |

| Citizana Advisa  |
|--|
| Citizens Advice  |
| City Connections Service (Part of Age UK East London         |
| City Gateway Women's Project                                 |
| City Scaffolding   |
| CitySprint Group   |
| Civil Engineering Contractors Association (CECA)             |
| Clapham Park Forum   |
| Clapham Transport Users group                                |
| CleanAir London  |
| Clearchannel   |
| Clipper Group  |
| Close Bothers  |
| Club SW18-2-35   |
| CNG Fuels  |
| CNH Industrial   |
| CNH Industrial Supplier Portal                               |
| Cold Blow Residents Association                              |
| Cold Chain Federation  |
| Commercial Limited   |
| Community Cafe, Newham                                       |
| Community Cook Up, Haringey                                  |
| Community Southwark  |
| Community Waltham Forest                                     |
| CoMo   |
| Compass Confederation of British Industry (CDI)              |
| Confederation of British Industry (CBI)                      |
| Congress Art   |
| Conquest Art   |
| Considerate Constructors Scheme                              |
| Construction Industry Council (CIC) Coolvan                  |
| Co-operative Development Society Limited                     |
| Co-operative Development Society Limited  Co-operative group |
| Copper Mill Heights Resident Association                     |
| Coppies Grove Residents Association                          |
| Core Cities UK   |
| Cornerstone Business Recovery                                |
| Coulsdon West Residents' Association                         |
| County Hall Owners and Residents Association (CHORA)         |
| Covent Garden Community Association                          |
| CPC Training   |
| Craftory Workshop  |
| Craving Coffee, Haringey                                     |
| Crayford Community Centre                                    |
| Craylord Community Centre                                    |

| Crowford Forum                               |
|--|
| Crayford Forum                               |
| Craymill Housing Co-operative Limited        |
| Creartives Industries Federation             |
| Creative Industries Federation               |
| Creative Support, Haringey                   |
| Cross River Partnership                      |
| Crossriver Partnership                       |
| Crossroads Care Enfield                      |
| Croydon BAME forum                           |
| Croydon BID                                  |
| Croydon Communities Consortium               |
| Croydon Disability Forum                     |
| Croydon Mobility Forum                       |
| Croydon People First                         |
| Crutch Haringey                              |
| Cultural Industries Development Agency       |
| Cummins                                      |
| Cycle Islington                              |
| Cypriot Elderly and Disabled Group (Enfield) |
| Dachser                                      |
| DAF Trucks                                   |
| Daimler                                      |
| Dairy Crest                                  |
| Dalgarno Trust                               |
| Darul Aman Trust (MASJID)                    |
| DASH   |
| Deaf Access                                  |
| Deaf club                                    |
| Deaf Ethnic Women's Association (DEWA)       |
| DeepStore                                    |
| Dennis Eagle Limited                         |
| Department for Transport                     |
| DHL  |
| DHL UK                                       |
| Disability Action                            |
| Disability Advice Service                    |
| Disability Alliance                          |
| Disability Backup                            |
| Disability Equality Forum                    |
| Disability Horizons (online magazine)        |
| Disability Inspired Alliance                 |
| Disability Network Hounslow                  |
| Disability Rights UK                         |
| Disabled Go                                  |
|  |

| Disabled Motoring  Disablement Association Barking and Dagenham (DABD)  Doddle d'Or to Door  Dorjechang Buddhist Centre  Dorset Community Association  Dovetail Community Outreach  Dowsett Estate Residents' Association  DPD  Drew School |
|---|
| Doddle d'Or to Door Dorjechang Buddhist Centre Dorset Community Association Dovetail Community Outreach Dowsett Estate Residents' Association DPD Drew School   |
| d'Or to Door Dorjechang Buddhist Centre Dorset Community Association Dovetail Community Outreach Dowsett Estate Residents' Association DPD Drew School  |
| Dorjechang Buddhist Centre  Dorset Community Association  Dovetail Community Outreach  Dowsett Estate Residents' Association  DPD  Drew School  |
| Dorset Community Association  Dovetail Community Outreach  Dowsett Estate Residents' Association  DPD  Drew School  |
| Dovetail Community Outreach  Dowsett Estate Residents' Association  DPD  Drew School  |
| Dowsett Estate Residents' Association  DPD  Drew School   |
| DPD Drew School   |
| Drew School   |
|   |
| F20 Stadium   |
| E20 Stadium   |
| Ealing Centre for Independent Living  |
| Ealing Community Network  |
| Ealing Hospital   |
| East Coulsdon Residents' Association  |
| East Homes Limited  |
| East London Advanced Technology Training  |
| East London Chinese Community Centre  |
| East London Garden Society  |
| East Surrey Transport Committee   |
| East Thames Group   |
| Eastend Homes   |
| Eastside Youth Havering   |
| Ebrahim Community College   |
| Edmonton County School  |
| Eezehaul  |
| EHI   |
| Elders Voice  |
| Elevation Training and Empowerme nt CIC   |
| Elevation-Profile C.I.C.  |
| Elfrida Rathbone Camden   |
| ELOP - East London out Project  |
| Emoss   |
| EMSOL   |
| Energy Saving Trust   |
| Enery Saving Trust  |
| Enfield   |
| Enfield Bangladesh Welfare Association  |
| Enfield Carers Centre   |
| Enfield Caribbean Association   |
| Enfield Clubhouse   |
| Enfield County School   |
| Enfield Disability Action   |
| Enfield Grammar School  |

| Enfield Health and Social Care Partnership     |
|--|
| •  |
| Enfield People's Project                       |
| Enfield Racial Equality Council                |
| Enfield Saheli                                 |
| Enfield Somali Community Association           |
| Enfield Turkish Cypriot Association            |
| Enfield Vision                                 |
| Enfield Visually Impaired Bowls Club           |
| English Heritage                               |
| Enterprise Enfield                             |
| Environment Agency                             |
| EO Charging                                    |
| Epilepsy Society                               |
| Erith Group                                    |
| Erith Town Forum                               |
| Essex Wildlife Trust                           |
| Europ Car                                      |
| European Commission                            |
| Eurovia  |
| Euston Design                                  |
| Euston Town Unlimited                          |
| Event Concept                                  |
| Every Parent & Child                           |
| Evo Group                                      |
| Evo-Group                                      |
| Excalibre Technologies                         |
| ExCel Exhibition Centre                        |
| Excel Women's Centre                           |
| Excitech Ltd                                   |
| Faith Regen Foundation Limited                 |
| Faiths Together in Croydon                     |
| Faiths Together in Lambeth                     |
| Family and Youth People                        |
| Family Mosaic                                  |
| Fastsigns Enfield                              |
| Fawcett Society                                |
| Federation of Licensed Victuallers Association |
| Federation of Small Businesses                 |
| Fedex  |
| Ferry Lane Action Group (FLAG)                 |
| Ferry Lane Primary School                      |
| Fight for Peace                                |
| Fight for Sight                                |
| Fitzrovia Partnership                          |
| •  |

| Fitzrovia West Neighbourhood Forum                             |
|--|
| Fleetcor   |
| Flush Media  |
| FM Conway  |
| Foodbank Wandsworth  |
| Ford   |
|  |
| Fountains Mill Young People's Centre                           |
| Freight Transport Association                                  |
| Friends of African Caribbean Carers and Sufferers of Dementia  |
| Friends of Alexandra Park                                      |
| Frigoblock   |
| Fruit 4 London   |
| Fulham Estate Residents Association                            |
| Fusion Foods   |
| Future Wood Green BID  |
| FWD UK   |
| Gallions Housing Association                                   |
| Gap Hire Solutions   |
| Gargaar Somali Welfare Association                             |
| Gasrec   |
| Gateway Club - Orpington and Bromley                           |
| Gateway Housing Association                                    |
| Gatwick Airport  |
| Genesis Housing Association                                    |
| Ghanaian Welfare Association                                   |
| GLH  |
| GMB Union  |
| Gnewt  |
| Go Golborne Project  |
| Godwin Lawson Foundation                                       |
| Goldy Goldy Asian Women's group                                |
| Grange Day Centre  |
| Great Ormond Street Hospital for Children NHS Foundation Trust |
| Great Portland Estates plc                                     |
| Greater London Forum for Older People                          |
| Greek & Greek Cypriot Community of Enfield                     |
| Green Cross First Aid Training Enfield                         |
| Green Lanes Shopping Centre                                    |
| Green Stick Energy   |
| Greenhous  |
| Greenwich Association of Disabled People                       |
| Greenwich Mums   |
| Greenwich University   |
| Grundon Waste Management                                       |
|  |

**Guedst Motors** Guide Dogs UK Guy's and St Thomas NHS Trust H A Boyse & Son H2gogo Industries Habinteg Housing Association Limited Hackney and Tower Hamlets Friends of the Earth **HACS** Hale Village Hammermith BID Hammersmith & Fulham Community Transport Project Hammersmith & Fulham Disability Forum Hammersmith & Fulham Federation of Tenants and Residents Association Hammersmith & Fulham Local and Vocal Hub **Hammond Transport** Hampstead Village BID Hampton Wick Society Haringey Advisory Group on Alcohol (HAGA) Haringey Association for Independent Living (HAIL) Haringey Association of Neighbourhood Watches Haringey Borough Women's Football Club Haringey Boxing Club Haringey Citizens Group Haringey Clinical Commissioning Group Haringey Cycling Campaign Haringey Law Centre Haringey School Liaisons Haringey Sixth Form College Haringey Wheelchair User Group Haringey Women's Forum Harringay Traders Harrow & Brent United Deaf Club Harrow Association of Disabled People Harrow BID Harrow Cyclists Harrow Federation of Tenants & Residents' Associations Harrow Monitoring Group Harrow Rail Users Group Harrow Samaritans Hatton Garden BID Havering Association for People with Disabilities Hazel Housing Co-operative Limited **HBC Community Centre** 

|   | Healthwatch Enfield   |
|---|---|
|   | Healthwatch Lambeth   |
|   | Healthwatch Tower Hamlets                                   |
|   | Heart of London BID   |
|   | Heatham House Youth Centre                                  |
| ľ | Heathrow  |
|   | Heathrow Airport  |
|   | Hermes Europe   |
|   | Hexagon Housing Association Limited                         |
| ľ | Hien Le & Co Chartered Accountants                          |
|   | Higham Residents Association                                |
| ľ | Highbury Fields Association                                 |
| ľ | Highbury Roundhouse Community Centre                        |
| ľ | Highgate Neighbourhood Forum                                |
| ľ | Highgate School   |
| ľ | Highgate schools transport coalition                        |
| ľ | Highgate Society  |
| ľ | Highway House   |
| ľ | Highway of Holiness Youth Club and Training Centre          |
| ľ | Hilldrop Community Centre                                   |
| ľ | Hillingdon Access & Mobility Forum                          |
| ľ | Hillingdon Asian Womens Group                               |
| ľ | Hillingdon Autistic Care and Support                        |
|   | Hillingdon Community Transport                              |
| ľ | Hillingdon Dads   |
|   | Hillingdon Somali Women's Group                             |
|   | Hillside Church   |
|   | Hillside Clubhouse  |
|   | Hilton  |
|   | Hindu Society   |
|   | Historic England  |
|   | Holiday Inn Stratford                                       |
|   | Holmes Seafood  |
|   | Holy Trinity Church   |
|   | Home-Start Haringey   |
|   | Hope and Restoration/tr ading as H&R Training Professionals |
| ŀ | Hope in Tottenham   |
| ŀ | Hotchkiss Limited   |
|   | Hounslow  |
|   | Hounslow Deaf Club  |
|   | Hounslow Disability Forum                                   |
|   | Housing & Care 21   |
|   | Howdens   |
|   | HTC UK  |
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| Hurst Community Centre                                  |
|---|
| ·   |
| HuskBrewing   |
| Hyde Housing Association Limited                        |
| I C E Marketing Limited                                 |
| Ibscott and Wyhill Tenants and Leaseholders Association |
| Iceland   |
| IER   |
| Ikea  |
| Ilford BID  |
| Ilford Shopmobility (Disability Redbridge)              |
| Ilse Amlot Centre for Women and Children                |
| Image-Line  |
| Imperial College Healthcare NHS Trust                   |
| Imperial College London                                 |
| IN Streatham BID  |
| IN West Ealing  |
| Inclusion London  |
| Independent Disability Advisory Group                   |
| Independent Living Agency                               |
| Innogy  |
| Innovate UK   |
| Institute of Couriers                                   |
| Institute of Couriers                                   |
| Institute of Directors                                  |
| Institute of Psychotherapy and Disability               |
| Institution of Civil Engineers (ICE) - London           |
| Into University   |
| Iranian Community Service                               |
| Isleworth Explorers Club                                |
| Islington Archaeology and History Society               |
| ITM Power   |
| J Coffey Construction Limited                           |
| Jags Foundation CIC                                     |
| Jami (Jewish Association for Mental Health)             |
| Jays Logistics  |
| Jewish Deaf Association                                 |
| JFG Communications                                      |
| John Lewis Partnership                                  |
| Joint Mobility Unit                                     |
| Joulevert   |
| Just Say Parents Forum                                  |
| Katherine Low Settlement                                |
| Keltbray  |
| Keniston Housing Association Limited                    |
| Ÿ   |

| Kensington & Chelsea Forum for Older Residents        |
|---|
| Kensington & Chelsea Social Council                   |
| Kensington and Chelsea Forum                          |
| Kensington and Chelsea Health Trainer Service         |
| Kensington Residents Group                            |
| Kent Association for the Blind                        |
| Kent Solicitors                                       |
| KeolisAmey Docklands London                           |
| KEY Knowledge Enriches You                            |
| Kilburn Older Voices Exchange (KOVE)                  |
| Kilnbridge  |
| Kimpton Industrial Park Proprietors Association       |
| Kingston First  |
| Kingston Wellbeing Substance Misuse Service           |
| Knights of Old Group                                  |
| KNK Group   |
| Kongolese Children's Association                      |
| KOVE - Kilburn Older Voices Exchange                  |
| Kuehne+Nagel  |
| L Lynch Plant Hire and Haulage                        |
| Lambeth Chinese Community Association                 |
| Lambeth Cyclists                                      |
| Lambeth Dementia Alliance                             |
| Lambeth Living Well Collective (the Collaborative)    |
| Lambeth Multi-Faith Action Group                      |
| LDN 4U  |
| LDN Drop-in Hub (Westminster)                         |
| LDV   |
| Learning Disabilities Forum                           |
| Learning Disabilities Partnership Board               |
| Lefkara Association of Great Britain - Enfield Branch |
| Leftley Estate Community Association                  |
| Leonard Cheshire Disability                           |
| Let's Go Business Hub                                 |
| LEVC  |
| Lewisham Nexus Service                                |
| Licensed Private Hire Car Association                 |
| Licensed Taxi Drivers Association                     |
| Limited Edition                                       |
| Linde   |
| Linden Hall Community Centre                          |
| Link Group  |
| Living Streets  |
| Local Voices and Accessible Transport Forum           |

| Logistics UK                            |
|---|
|   |
| London & Quadrant Housing Trust         |
| London Ambulance Service                |
| London and Partners                     |
| London Assembly Members                 |
| London boroughs                         |
| London Calling                          |
| London Chamber of Commerce and Industry |
| London City Airport                     |
| London Councils                         |
| London Cycling Campaign                 |
| London Faiths Forum                     |
| London Fire Brigade                     |
| London First                            |
| London Food Alliance                    |
| London Friend                           |
| London Gypsy and Traveller Unit         |
| London Higher                           |
| London Luton Airport                    |
| London Riverside BID                    |
| London Road Safety Council              |
| London Senior Social                    |
| London Soccerdome                       |
| London Stadium                          |
| London Tourism Co-operative (SOS)       |
| London Travelwatch                      |
| London Vision                           |
| London Vision Impairment Forum          |
| London Vision UK                        |
| Look Ahead Care and Support             |
| Lordship Hub Co-op                      |
| Lordship Lane Primary School            |
| Loughborough Junction Action Group      |
| Loughborough Junction Action Group LJAG |
| Love Hampton Hill                       |
| Love Uxbridge                           |
| Love Wimbledon                          |
| LowCVP                                  |
| Lyreco UK                               |
| M A Ponsonby Limited                    |
| Magtec                                  |
| Make it Ealing BID                      |
| MAN Trucks, Vanes and Services          |
| Marble Arch London                      |
|   |

| Markfield Beam Engine and Museum                |
|---|
| Marks and Spencer                               |
| Martin Brower                                   |
| Marylebone Association                          |
| McDonalds PLC                                   |
| McGrath Group                                   |
| MCH Associates                                  |
| McNicholas Construction Services                |
| Mencap  |
| Mental health and wellbeing network             |
| Merlin Entertainments Group                     |
| Merton & Sutton Mediation                       |
| Merton Centre for Independent Living            |
| Merton Children with Disabilities Team          |
| Merton Park Ward Residents Association          |
| Merton Senior Citizens Forum                    |
| Metropolitan Police Service                     |
| Middlesex Association for the Blind             |
| MIND  |
| Mineral Products Association                    |
| Mitcham Lane Baptist Church                     |
| Mitie   |
| ML Power Systems                                |
| MMAPP Haulage Contractors                       |
| Moat Homes Limited                              |
| Mobile Mini                                     |
| Mobility Services                               |
| Moorfields Eye Hospital NHS Foundation          |
| Morrisons Plc                                   |
| Motorcycle Action Group                         |
| Motorcycle Industry Association                 |
| Mount Green Housing Association Limited         |
| Mums for Lungs                                  |
| Muni-Serv (Hire) Limited                        |
| Musicians' Union                                |
| Muslim Cultural & Welfare Association of Sutton |
| MWW - Minor Weir and Willis Limited             |
| Nafsiyat Intercultural Therapy Centre           |
| NAS Lambeth Branch                              |
| National Asthma Campaign                        |
| National Autistic Society                       |
| National Farmers' Retail & Markets Association  |
| National Grid                                   |
| National Market Traders' Association            |

| National Trust Natural England NCT - London branches |
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| NCT - London branches                                |
|  |
| Network Housing Group                                |
| Network of Sikh Organisations UK                     |
| New Directions Enfield Learning Disability Support   |
| New River Studios                                    |
| New West End Company                                 |
| New West End Company                                 |
| Newham College of Further Education                  |
| NHS confederation                                    |
| NHS South East London                                |
| Night Time Industries Association                    |
| Nightingale Community Hospice                        |
| No Place for Hate Forum                              |
| Nomad Power  |
| North Central London NHS CCG                         |
| North Cray Neighbourhood Centre                      |
| North Cray Residents' Association                    |
| North East London NHS CCG                            |
| North London Asian Care                              |
| North Middlesex University Hospital                  |
| North West London NHS CCG                            |
| North West London wheelchair services user           |
| Northumberland Heath Community Forum                 |
| Northumberland Park Advice Service                   |
| Norwood Action Group                                 |
| Norwood Forum  |
| Notting Hill Housing Trust                           |
| NRG Fleet Services Limited                           |
| O2 Arena   |
| Oakleigh School and Early Learning Centre            |
| Oasis Academy Hadley                                 |
| Ocado  |
| O'Donovan Waste Disposal                             |
| Old Ford Housing Association (Circle Housing)        |
| Omega Housing Limited                                |
| One Housing Group Limited                            |
| Orbit South Housing Association Limited              |
| Organic Power  |
| Orpington First                                      |
| Outward Housing                                      |
| Oxleas NHS Foundation Trust                          |
| Parcelforce  |

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| Parent Forum                                       |
| Parents Forum Resource Group                       |
| Park Avenue Disability Resource Centre             |
| Park View School, West Green                       |
| Parkinsons UK                                      |
| Parkside Community Centre                          |
| Pavillon resident association                      |
| Pbworld  |
| Peabody Group                                      |
| Peabody Trust                                      |
| Pearsons in Enfield                                |
| Pembury House                                      |
| Perryview Housing Co-operative Limited             |
| Pizza Express                                      |
| PLOS Theatre Company                               |
| Pod Point  |
| Poplar HARCA                                       |
| Port of London Authority                           |
| Positively Putney BID                              |
| Praxis Community Projects                          |
| Prestige Cars and Couriers                         |
| Pret   |
| Private Hire Board                                 |
| ProHire  |
| Providence Row Housing Association                 |
| Public Health England                              |
| Purley BID   |
| PwC  |
| Queen Elizabeth Foundation Mobility Services       |
| RAC  |
| Rail Delivery Group                                |
| Rail Freight Group                                 |
| Rainbow Hamlets                                    |
| Rainbow Trust Children's Charity                   |
| Rainham ROYALS Youth Centre                        |
| Ramblers   |
| Ramblers Association                               |
| RBKC Mobility Forum                                |
| Real - Local Voices and Accessible Transport Forum |
| Redbridge Disability Association                   |
| Redbridge Disability Consortium                    |
| Refugee & Migrant Network Sutton                   |
| Reliagen Holdings Limited                          |
| Remploy  |
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| Renault Trucks                                     |
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| Respond  |
| Restore Document Managment Services                |
| Retail Motor Industry Federation                   |
|  |
| Rethink advocacy                                   |
| Rexel  |
| Reynolds Catering Supplies Richmond                |
| 1.10.11.10.10                                      |
| Richmond and Kingston Accessible Transport (RaKAT) |
| Richmond Concern Society                           |
| Richmond Music Trust                               |
| Richmond Royal Hospital                            |
| Richmond Transport and Mobility Forum              |
| Richmond Upon Thames Forum for Older People        |
| Riverford Home Delivery                            |
| Riverside Community Association                    |
| RMS Boat Transport                                 |
| RNIB   |
| Road Haulage Association                           |
| Roadpeace  |
| Rollapaluza Events                                 |
| RoSPA  |
| Rotary Club - Bromley                              |
| Route Monkey                                       |
| Royal Association for Deaf People                  |
| Royal Mail   |
| Royal National Orthopaedic Hospital NHS Trust      |
| Royal Society of Blind Children                    |
| RUILS/Mobility Forum and Transport Action Group    |
| Ruislip Young People's Centre                      |
| Russian community Association                      |
| Ryder Limited                                      |
| Sacred Heart Church                                |
| Sainsburys   |
| Saints Transport                                   |
| Salvation Army                                     |
| Sanctuary Housing Association                      |
| Sangam   |
| Sarah Hope Line                                    |
| Scania   |
| Scarab Sweepers                                    |
| Scope  |
| SE5 Forum for Camberwell                           |
| Sensory Needs Forum                                |

| Service User Network (SUN)                  |
|---|
| SFS Group                                   |
| Shell                                       |
|   |
| Shepherds Bush Housing Association Limited  |
| Shred Station                               |
| Sidcup Community Group                      |
| Sidcup Partners                             |
| Sidcup Youth Centre                         |
| Siemens                                     |
| Siemens Crystal                             |
| Simply Waste Solutions                      |
| Sir Robert McAlpine                         |
| Sisters In Islam - Muslim Youth Club        |
| Skanksa                                     |
| Skanska UK plc                              |
| Skills & Training Network                   |
| Sky   |
| Slade Green Community Forum                 |
| Smith Brothers Stores (SBS)                 |
| Smithfield Market Traders Association       |
| SMMT  |
| Society Links Tower Hamlets                 |
| Society of London Theatre                   |
| Society of London Theatre (SoLT)            |
| Society of the Golden Keys                  |
| Somali Elderly and Disabled Centre          |
| Somali Parent and Children Play Association |
| Somerset House Trust                        |
| South East London Chamber of Commerce       |
| South East London NHS CCG                   |
| South East London Vision (SELVIS)           |
| South Sutton Neighbourhood Assoication      |
| South West London NHS CCG                   |
| South Wimbledon Business Area               |
| Southbank Partnership                       |
| Southeast Cranes                            |
| Southern Housing Group Limited              |
| Southwark Disablement Association           |
| Southwark Mobility Forum                    |
| Spare Tyre - Arts and Theatre               |
| Speak Out In Hounslow                       |
| Spitalfields Housing Association            |
| Sprout Community Arts                       |
| St Ann's Hospital                           |
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| Of Demark as Manufact Olich           |
|---------------------------------------|
| St Barnabas Monday Club               |
| St Hilda's Community Centre           |
| St John's Hill Centre                 |
| St Josephs Pastoral Centre            |
| St Margarets Community website        |
| St Michael's Primary School           |
| St Michael's School of Governors      |
| St Mungos                             |
| St Peters Italian church              |
| Stand In The Gap                      |
| Stifford Community Centre             |
| Stockwell Forum                       |
| Stratford Original BID                |
| Streatham Action                      |
| STS First Aid                         |
| Successful Sutton BID                 |
| Sundridge Park Working Mens Club      |
| Sustrans                              |
| Sutton Centre for Equalities          |
| Sutton Community Transport            |
| Sutton LGBT Forum                     |
| Sutton Salvation Army                 |
| Suzannahkwok.com                      |
| Suzy Lamplugh Trust                   |
| Swan Housing Association              |
| SWTV Limited                          |
| Talk Talk                             |
| Tamil Relief Centre                   |
| Tarmac                                |
| Teachers' Housing Association Limited |
| Team London Bridge                    |
| Tech London Advocates                 |
| techUK                                |
| Teddington Memorial Hospital          |
| Teddington Society                    |
| Teddington Town website               |
| Tesco                                 |
| Tevva                                 |
| Tf Couriers                           |
| Thames Clipper                        |
| The AA                                |
| The Crown Estate                      |
| The Disability Confident Action Group |
| The Engine room                       |
|                                       |

The First Mile The Islington Society The Kingston Association for the Blind The Kingswood Centre The Lesbian and Gay Foundation - LGBT Carers Online Forum The Mall Wood Green The Manor House Centre for Psychotherapy and Counselling The Mill Project The Northbank London The O2 Arena The Portman Estate The Purple Penguin Club The Residents' Society of Mayfair & St. James's The Riverside Group Limited The Road Transport Consultancy The Rooted Forum The Royal Association of Deaf People (RAD) The Royal Society for the Prevention of Accidents The Shane Project The Soho Society The Sulgrave Youth Club The United Kingdom Warehousing Association The Vue The Wenta Business Centre, Enfield TheCityUK This is Clapham **Thomas Pocklington Trust Tideway London Tippers** TJX Europe TNT **Totally Richmond** Tottenham Hale Retail Park (Workman Retail) Tottenham Hotspur Football & Athletic Co. Ltd **Tottenham Hotspur Foundation** Tottenham Traders Partnership Tower Hamlets Accessibility Forum **Tower Hamlets Community Housing Tower Hamlets Homes** Tower Hamlets Inter-Faith Forum Tower Hamlets Mental Health Partnership Group / Community Options Involvement Network **Tower Hamlets Wheelers** Town and Country Housing Group

| Townshend Close Housing Co-operative Limited             |
|--|
|  |
| Tracsis Plc  |
| Trailblazers, Muscular Dystrophy UK                      |
| Transport Focus  |
| Transport Focus  |
| Transport for All  |
| Transport for All  |
| Transport for West Midlands                              |
| Transtex   |
| Try Twickenham BID                                       |
| TTR Limited  |
| UCL  |
| UK Coach Operators Association                           |
| UK Hospitality   |
| UK LPG Limited   |
| UK Power Networks  |
| Unicef UK  |
| Unite Students   |
| United Private Hire Drivers                              |
| United Utilities Plc                                     |
| University College London Hospital NHS Trust             |
| University College London Hospitals NHS Foundation Trust |
| University of Cambridge                                  |
| University of East London                                |
| University of the Third Age                              |
| University of Westminster                                |
| UPS  |
| Valuing People Network                                   |
| Vans A to Z  |
| Vauxhall One   |
| Vehicle and Operator Services Agency                     |
| Visit Britain  |
| Visit London   |
| Visually Impaired in Camden                              |
| Voltia   |
| Volvo  |
| VP Plc   |
| W Howard Group   |
| W9 Empowerment Group                                     |
| Waitrose   |
| Wake Up Docklands  |
| Walls and Ceilings                                       |
| Waltham Forest Disability Resource Centre                |
| Waltham Forest Mobility Forum                            |

| Walthamstow Village Residents Association       |
|---|
| Wandle Housing Association Limited              |
| Wandsworth Community Transport                  |
| Wandsworth Learning Disabilities Network        |
| Wandsworth LGBT Forum                           |
| Wandsworth mental health resource centre        |
| Wandsworth Mobility Forum                       |
| Wandsworth Older People's Forum                 |
| Wandsworth Town BID                             |
| Wapping Bangladesh Association                  |
| Warburtons                                      |
| Warwick Gardens Residents' Association          |
| Waverley School                                 |
| We Are Waterloo                                 |
| Wego Couriers                                   |
| Wellbeing Connect                               |
| Wembley Taekwondo                               |
| Wembley United Synagogue                        |
| West Drayton Young Peoples Centre               |
| West Hampstead Amenity & Transport (WHAT)       |
| West Hampstead Parents Group                    |
| West Indian Self Effort (WISE)                  |
| West Indian Senior Citizen Organisation (WISCO) |
| West Lea School                                 |
| West Norwood & Tulse Hill BID                   |
| Westfield Group                                 |
| Westminster Chapel                              |
| Westminster Drug Project                        |
| Westminster Property Association                |
| Westside Young Leaders Academy                  |
| Westside Young People Centre                    |
| WestTrans                                       |
| Westway Community Transport                     |
| Wheels for Wellbeing                            |
| Whirlpool                                       |
| Whitehorse Youth Centre                         |
| Whitworth Housing Co-operative Limited          |
| Whizz-Kidz                                      |
| Wildfire Urban Key                              |
| Willesden 2011 Judo Club                        |
| Willesden 7th Day Adventist Church              |
| Willesden and Brent Chess Club                  |
| Willesden Cycling Club                          |
| Willesden District Scouts                       |

| Willesden Green Baptist Church                             |
|--|
| Willesden Green Town Team                                  |
| Willesden Local History Society                            |
| Willesden Sportability Club                                |
| Willesden Sports Centre                                    |
| Willesden Supplementary Saturday School                    |
| Willesden Triathlon Club                                   |
| Willesden Volleyball Club                                  |
| Willow Lane BID  |
| Wincanton plc  |
| Wingate and Finchley FC Disabled Fans' Forum               |
|  |
| Winvisible (Women With Visible and Invisible Disabilities) |
| WJ UK  |
| Women's Institute (North West London)                      |
| Wood Green Works   |
| Woodside High School                                       |
| Work Rights Centre   |
| XPO Logistics  |
| Yellow Pavilion  |
| Yoga in Daily Life Association UK                          |
| Yogi Divine Society (YDS UK)                               |
| Young Brent Foundation                                     |
| Young Roots  |
| Young's Football Coaching School                           |
| Your Life You Choose                                       |
| Youth Action Diversity Trust                               |
| Youth Engagement Solutions Ltd                             |
| Youth Offending Service                                    |
| Youth with a Mission Urban Key (London)                    |
| Yum  |
| Yusuf Islam Foundation                                     |
| Zebra Cross Childrens' Club                                |

## **Appendix F: Responses to issues raised**

Our consultation proposing to increase TfL PCN level for contraventions on the TLRN sought views on:

- How effective a proposed increase in the PCN to £160 would be in reducing contraventions on the TLRN
- What particular difficulties of hardships the proposed increase might cause, including whether this might unfairly penalise any particular road user groups.

Below are responses to issues raised during the consultation.

| Issue   | Response  |
|---|---|
| The proposed charge is too high/ expensive and would cause financial stress | Enforcement is important to help manage driver behaviour on London's roads. A PCN is a deterrent that can help influence whether a driver will contravene the regulations that are in place for improving the safety and reliability of our strategic road network.   |
|   | We are committed to keeping the Capital moving, working, and growing and to achieve this we take fair and proportionate enforcement action across the TLRN to help manage road user behaviour. Our roads carry over a third of all London's traffic and we enforce paring, loading, bus lane and moving traffic contraventions to keep traffic moving safely and efficiently for the benefit of all road users. |
|   | Our aim is to improve compliance, not to penalise drivers. We publicise the rules of the TLRN as well as ensuring that all on-street signage and road markings required to enforce the rules is fit for purpose.  |
|   | Signs and road markings along the TLRN are there to tell road users what they can and cannot do. To avoid being issued with a PCN, road users should ensure that they follow these signs and road markings. The rules for red routes are also clearly explained in the latest edition of the Highway Code and are also explained on the TfL website here:   |

| Issue  | Response  |
|--|---|
|  | (https://tfl.gov.uk/modes/driving/red-routes/rules-of-red-routes).  |
|  | All PCNs include information about making a representation (challenging the PCN) and how long you have got to do it. Representation can be made, online, in writing or via the phone service. More information, including escalation to London Tribunals can be found here: <a href="https://tfl.gov.uk/modes/driving/red-routes/penalty-charge-notices/make-a-representation">https://tfl.gov.uk/modes/driving/red-routes/penalty-charge-notices/make-a-representation</a> |
| Concern about time of implementation during the pandemic / difficult times | The level of the PCN for contraventions on the red route network has not increased for over ten years, since April 2011.  |
|  | There is a compelling case for increasing the PCN to ensure that is remains an effective deterrent to non-compliance. The PCN has not increased in line with inflation and the level of non-compliance remains high. Contraventions create safety hazards, disruption, and congestion.  |
|  | The proposed PCN increase is in line with inflation, so it remains an effective deterrent. Inflation on goods and services in the UK averaged at an increase of 2.6% a year between 2011 and 2019, meaning £130 of goods and services in 2011 would cost £162.03 in 2020. In real terms, this means that this penalty has decreased in value and deterrence from £130 to around £105.90 (in 2011 prices).   |
|  | A 50 per cent discount will be applied to PCNs paid within 14 days and robust representation and appeal processes are in place to challenge PCNs.   |
|  | Customers who believe they should not have received a PCN for a contravention on the TLRN or have mitigating circumstances can make a representation to TfL. If we reject the representation, customers can make an appeal to the independent adjudicator. Should an appeal be lodged, we may use our discretion to hold a discounted payment rate at any time.   |

| Issue   | Response  |
|---|---|
|   | More information on representations and appeals can be found on our website here: <a href="https://tfl.gov.uk/modes/driving/red-routes/penalty-charge-notices/make-a-representation">https://tfl.gov.uk/modes/driving/red-routes/penalty-charge-notices/make-a-representation</a>   |
| The proposal to increase the charge is a money- making exercise and not related to a policy | We have a legal duty under Section 16 of the Traffic Management Act 2004 to ensure the efficient and safe movement of traffic using our road network. The red route comprises 550km of the most important, strategic routes in London, and enforcement is a key tool to help manage driver behaviour on these roads. PCNs serve as an active deterrent that can help influence whether a driver will contravene the regulations that are in place for improving the safety and reliability of the red route. By law, net revenues from TLRN contraventions must be used for relevant transport purposes in London. Income covers the cost of the enforcement operation. |
|   | In 2019/20 surplus revenue generated from the enforcement of TLRN contraventions was invested in making improvements to the Capital's transport infrastructure. Examples include:   |
|   | <ul> <li>£16.8m for the Roads and Bridges programme for improving the quality of street conditions and bridges, including safety.</li> <li>£10.5m for the Road Safety Programme of initiatives to reduce road casualties including engineering schemes and road safety campaigns</li> <li>£3.9m for the Walking and Cycling Programme of improvements for pedestrians, including on London borough roads, and investments in cycling initiatives.</li> <li>£3.9m for Bus Network Improvements, for continued enhancement of London's bus infrastructure, expansion of 24-hour routes and expansion of CCTV on buses</li> </ul>  |
| The proposal is unfair to those that accidently contravene (i.e.                            | Our aim is to improve compliance, not to penalise drivers. We actively promote the rules of the TLRN  |

| Issue   | Response   |
|---|--|
| visitors, those unfamiliar with new road layout)        | as well as ensuring that all on-street signage and infrastructure required to enforce the rules is fit for purpose.  |
|   | Signs and road markings along the TLRN are there to inform drivers what they can and cannot do. To avoid being issued with a PCN, road users should ensure that they follow these signs and road markings. The rules for Red Routes are clearly explained in the latest edition of the Highway Code and are also explained on the TfL website ( <a href="https://tfl.gov.uk/modes/driving/red-routes/rules-of-red-routes">https://tfl.gov.uk/modes/driving/red-routes/rules-of-red-routes</a> ). |
|   | All PCNs include information about making a representation (challenging the PCN) and how long you have got to do it. Representation can be made, online, in writing or via the phone service.  |
|   | More information, including escalation to London Tribunals can be found here: <a href="https://tfl.gov.uk/modes/driving/red-routes/penalty-charge-notices/make-a-representation">https://tfl.gov.uk/modes/driving/red-routes/penalty-charge-notices/make-a-representation</a>  |
| The current charge of £130 is sufficient and should not | The level of the PCN for TLRN contraventions has not increased for over ten years since April 2011.  |
| increase  | The proposed PCN increase is in line with inflation, so it remains an effective deterrent. Inflation on goods and services in the UK averaged at an increase of 2.6 per cent a year between 2011 and 2019, meaning £130 of good and services in 2011 would cost £162.03 in 2020.   |
|   | Comparatively, in real terms, this means that this penalty has decreased in value and deterrence from £130 to around £105.90 (in 2011 prices). There has been a 26 per cent increase in total PCNs issued between 2016 and 2019 and in reoffending rates. The increase in the PCN level will only impact on those that contravene the regulations which are in place to ensure the safety and reliability of the network.  |
| An increase to the charge                               | Our enforcement of the rules is fair and   |
| would disadvantage or unfairly                          | proportionate. Only those that contravene the rules  |

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| Issue   | Response  |
| target those that use the roads for work (freight, deliveries, taxi and private hire, small business) | would be impacted by the increase in the PCN level.  All drivers, including those that use the roads for work, must comply with the rules. The rules for the red route, which comprises of 580km of the most important, strategic routes in London, are essential for the safety and reliability of the road network. Improving the compliance with the rules benefits all road users, particularly those that drive for work, who may be reliant on loading bays being available for deliveries and can be more impacted by disruption and congestion. |
|   | We have published information in the Freight and servicing action plan where through significant dialogue we have a better understanding of the challenges facing the freight industry.   |
|   | The Freight and Servicing Action Plan details how we continue work to address challenges, ensure solutions are sustained and enhanced over time. We continue to work with all partners to engage with wider business activity, including future thinking on our strategy for kerbside use, to ensure business can receive the goods and services they need through a clear and joined-up approach.  |
|   | Further information on the Freight and Servicing action plan can be found on our website here: <a href="http://content.tfl.gov.uk/freight-servicing-action-plan.pdf">http://content.tfl.gov.uk/freight-servicing-action-plan.pdf</a>  |
|   | All PCNs include information about making a representation (challenging the PCN) and how long you have got to do it. Representation can be made, online, in writing or via the phone service.   |
|   | More information, including escalation to London Tribunals can be found here: <a href="https://tfl.gov.uk/modes/driving/red-routes/penalty-charge-notices/make-a-representation">https://tfl.gov.uk/modes/driving/red-routes/penalty-charge-notices/make-a-representation</a>   |

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| An increase to the charge would disadvantage motorists in general           | Our enforcement of the rules is fair and proportionate. Only those drivers that contravene the rules would be impacted by the increase in the PCN level.   |
|   | All drivers must comply with the rules. The rules for the red route, which comprises of 580km of the most important, strategic routes in London, are essential for the safety and reliability of the road network.   |
|   | Our aim is to improve compliance, not to penalise drivers. Improving compliance will benefit all road users. We expect that a higher PCN level will provide a more effective deterrent thereby reducing the number of contraventions in the medium term.                                     |
|   | There are robust representation and appeals processes in place for drivers to challenge a PCN. All PCNs include information about making a representation (challenging the PCN) and how long you have got to do it. Representation can be made, online, in writing or via the phone service. |
|   | More information, including escalation to London Tribunals can be found here: <a href="https://tfl.gov.uk/modes/driving/red-routes/penalty-charge-notices/make-a-representation">https://tfl.gov.uk/modes/driving/red-routes/penalty-charge-notices/make-a-representation</a>                |
|   |  |
| Concern about cumulative impact of other charges and restrictions in London | Penalties can be avoided by complying with the TLRN restrictions. The increase in the PCN level will only impact on drivers that contravene the rules for parking, loading, bus lane and moving traffic offences on the TLRN.  |
|   | The restrictions are in place for the safety and reliability of the network. We believe a higher PCN level will deter parking, loading, bus lane and moving traffic contraventions which cause safety risks, disruption, and congestion for other road                                       |

| Issue   | Response  |
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|   | users.  |
| Improve signage to ensure users do not contravene due to lack of or unclear signs and lines | We only use signs and road markings that have been approved by the Department for Transport (DfT). Signs and road markings along the TLRN are there to inform customers what they can and cannot do. To avoid being issued with a PCN, road users should ensure that they follow these signs and road markings.   |
|   | As part of our ongoing work to monitor and maintain our road network, we continually review locations where PCNs are issued to understand the reasons for lower levels of compliance. We will make changes to signage and road markings, and in some cases to the road layout, where required as well as improving our communications to drivers.                       |
|   | Should any issues with signage need to be raised to TfL we provide a service to report issues directly, regardless of contravention, here: <a href="https://streetcare.tfl.gov.uk/">https://streetcare.tfl.gov.uk/</a>  |
|   | All PCNs include information about making a representation (challenging the PCN) and how long you have got to do it. Representation can be made, online, in writing or via the phone service.   |
|   | More information, including escalation to London Tribunals can be found here: https://tfl.gov.uk/modes/driving/red-routes/penalty-charge-notices/make-a-representation. Should signage be found to be unsatisfactory we will write to you confirming you are no longer liable for the PCN/s (Project Change Note/Notice). We will also rectify issues with the signage. |
| Offer education about rules to avoid confusion and reduce                                   | Signs and road markings along the TLRN are there to inform customers what they can and cannot do. To avoid being issued with a PCN, road-users  |

| Issue   | Response  |
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| unintended contraventions   | should ensure that they follow these signs and road markings.   |
|   | The rules for red routes are clearly explained in the latest edition of the Highway Code and are also explained in detail on our website:  ( <a href="https://tfl.gov.uk/modes/driving/red-routes/rules-of-red-routes">https://tfl.gov.uk/modes/driving/red-routes/rules-of-red-routes</a> ). |
|   | All PCNs include information about making a representation (challenging the PCN) and how long you have got to do it. Representation can be made, online, in writing or via the phone service.   |
|   | More information, including escalation to London Tribunals can be found here: <a href="https://tfl.gov.uk/modes/driving/red-routes/penalty-charge-notices/make-a-representation">https://tfl.gov.uk/modes/driving/red-routes/penalty-charge-notices/make-a-representation</a>                 |
| Enforcement should be more robust and effective as this would reduce contraventions     | Enforcement is a valuable tool in delivering compliance with parking, loading, bus lane and moving traffic contraventions on the TLRN.  |
|   | Our enforcement activity is intelligence-led, fair and proportionate. We prioritise enforcement activity on the contraventions and locations causing the greatest safety risks and disruption, as well as providing a deterrent effect across the network.                                    |
|   | The PCN level has not kept up with inflation and we are concerned that it no longer provides an effective deterrent. Increasing it to £160 would help deter drivers from contravening, leading to improvements in safety and reliability across the network.                                  |
| CCTV enforcement alone is not sufficient, such as when people deliberately cover number | In addition to the use of CCTV, on-street enforcement activity is carried out to ensure that road users comply with the TLRN regulations.   |

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| plates to avoid detection                          | The deterrent effect and subsequent benefits of camera enforcement is well known and understood in London and plays a crucial role in reducing the number of contraventions.  Concealment of number plates is a criminal offence. We part fund and work in partnership with the Metropolitan Police Roads and Transport Policing Command lead policing responsibility for |
|  | London's roads. This includes police action to deal with drivers that are trying to evade detection by concealing or using false number plates.   |
| Allow local authorities to                         | Enforcement of contraventions on the TLRN   |
| enforce red routes to increase                     | remains our responsibility. We have a legal duty  |
| the level of enforcement that                      | under section 16 of the Traffic Management Act 2004 to ensure the efficient and safe movement of  |
| take place   | traffic using our road network. We currently enforce  |
|  | the regulations through a combination of CCTV and   |
|  | on-street enforcement and are currently rolling out   |
|  | unattended deployable enforcement cameras (DEC). These cameras can be moved around the  |
|  | network to target areas where non-compliance is causing safety risks or disruption.   |
|  | We part-fund the Metropolitan Police Roads and Transport Policing Command which provides support for on-street parking enforcement. This activity is undertaken by Police Community Support Officers.   |
|  | We will also work with any Authority that raises concerns about a particular site.  |
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| Allow everytions for some                          | Mo regularly engage with the freight and comiting   |
| Allow exemptions for some businesses such as those | We regularly engage with the freight and servicing industry, businesses, and our customers to   |
| delivering post or collecting                      | understand any issues they may have when using  |
| secure items / residents                           | our roads. In special circumstances we can relax  |
|  | parking rules, for example if someone is moving   |

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| receiving deliveries   | house, making a bulky delivery, or undertaking building works.   |
|  | Further information on Red Route dispensations can be found on our website here: <a href="https://tfl.gov.uk/modes/driving/red-routes/dispensations">https://tfl.gov.uk/modes/driving/red-routes/dispensations</a>   |
|  | Further information about how we engage with the freight industry can be found in our Freight and servicing action plan, on our website here: <a href="http://content.tfl.gov.uk/freight-servicing-action-plan.pdf">http://content.tfl.gov.uk/freight-servicing-action-plan.pdf</a>      |
| Road rules are not fit to support freight and delivery services                            | The restrictions for the red route, which comprises of 580km of the most important, strategic routes in London, are essential for the safety and reliability of the road network. Improving the compliance with the rules benefits all road users.                                       |
|  | The Freight and Servicing Action Plan details how we continue to work to address challenges, ensure solutions are sustained and enhanced over time. TfL works with all partners to ensure business can receive the goods and services they need through a clear and joined-up approach.  |
|  | Working with the freight and servicing operators and local businesses, we will consider the design and management of local access, off-street space for loading and on-street loading restrictions in the early design stages, to reduce the impact of freight and servicing on streets. |
|  | Understanding the needs of deliveries and servicing vehicles is, and will continue to be, an important consideration in our and the boroughs' transformational Healthy Streets schemes.  |
|  | http://content.tfl.gov.uk/freight-servicing-action-<br>plan.pdf  |
| Focus should be towards other poor behaviour on the road network, such as restrictions for | In addition to our enforcement of parking, loading, bus lane and moving traffic offences we also fund and work in partnership with the Metropolitan Police   |

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| cyclists and e-scooter users as well as cars   | Roads and Transport Policing Command to tackle illegal and antisocial road user behaviour. This could include activity to deal with cyclist behaviour where this is illegal and poses a safety risk to themselves and others.                           |
|  | There is a significant amount of police enforcement activity underway to tackle personal e-scooters which are illegal on public roads. Over 2,000 e-scooters have been seized this year riders are facing hefty fines and points on their licence.      |
|  | Our enforcement is complemented with important education, engagement, and training activity to encourage safe and considerate road user behaviour.  |
|  | We are also taking steps to ensure that anyone using an approved rental e-scooter, rides safely and follows the rules of the road, as well as guidance from the rental operator.  |
|  | We also offer free cycling skills training and route. planning advice for Londoners. For more information on how we are planning for cycling an e-scooter use in London, please refer to our website here:  |
|  | https://tfl.gov.uk/modes/driving/electric-scooter-<br>rental-trial#on-this-page-4   |
|  | https://tfl.gov.uk/modes/cycling/   |
| Freight plays a vital role in supporting London. London is at risk of being hostile to freight groups. More should be done to plan for freight and deliveries in | The restrictions for the red route, which comprises of 580km of the most important, strategic routes in London, are essential for the safety and reliability of the road network. Improving the compliance with the rules benefits all road users.      |
| support  | The Freight and Servicing Action Plan details how we continue to work to address challenges, ensure solutions are sustained and enhanced over time. TfL works with all partners to ensure business can receive the goods and services they need through |

| Issue  | Response   |
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|  | a clear and joined-up approach.  |
|  | Working with the freight and servicing operators and local businesses, we will consider the design and management of local access, off-street space for loading and on-street loading restrictions in the early design stages, to reduce the impact of freight and servicing on streets. |
|  | Understanding the needs of deliveries and servicing vehicles is, and will continue to be, an important consideration in our and the boroughs' transformational Healthy Streets schemes.  |
|  | http://content.tfl.gov.uk/freight-servicing-action-<br>plan.pdf  |
| Recognition should be given for small businesses whose deliveries are essential to London's recovery from the pandemic | The restrictions for the red route, which comprises of 580km of the most important, strategic routes in London, are essential for the safety and reliability of the road network. Improving compliance with the rules benefits all road users.   |
|  | The Freight and Servicing Action Plan details how we continue to work to address challenges, ensure solutions are sustained and enhanced over time. TfL works with all partners to ensure business can receive the goods and services they need through a clear and joined-up approach.  |
|  | Working with the freight and servicing operators and local businesses, we will consider the design and management of local access, off-street space for loading and on-street loading restrictions in the early design stages, to reduce the impact of freight and servicing on streets. |
|  | Understanding the needs of deliveries and servicing vehicles is, and will continue to be, an important consideration in our and the boroughs' transformational Healthy Streets schemes.  |
|  | http://content.tfl.gov.uk/freight-servicing-action-<br>plan.pdf  |

| Issue  | Response  |
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| Some fines are inevitable because the road layout does not factor the need for delivery and collection. This causes a financial and administrative burden.                             | Working with the freight and servicing operators and local businesses, we do consider the design and management of local access, off-street space for loading and on-street loading restrictions in the early design stages, to reduce the impact of freight and servicing on streets.  |
|  | Wherever possible, TfL considers loading bays in safe locations along the TLRN through our Kerbside Management Plan.  |
| London risks losing more drivers due to increasing financial burden and threat of fines. This will affect economic recovery due to fewer deliveries and increased costs for customers. | The increase in the PCN level will only impact on drivers that contravene the rules on the TLRN. The regulations are essential for ensuring the safety and reliability of the network. We believe a higher PCN level will help deter parking, loading, bus lane and moving traffic contraventions which cause safety risks, disruption, and congestion for other road users.                              |
|  | The higher PCN level should provide a more effective deterrent to contravening the rules.   |
| The proposed PCN level is disproportionate to the offence, particularly when compared to criminal activity where fines are lower.  | The proposed PCN increase is in line with inflation, so it remains an effective deterrent. Inflation on goods and services in the UK averaged at an increase of 2.6% a year between 2011 and 2019, meaning £130 of goods and services in 2011 would cost £162.03 in 2020. In real terms, this means that this penalty has decreased in value and deterrence from £130 to around £105.90 (in 2011 prices). |
|  | The penalties for criminal road traffic offences vary. Fixed Penalty Notices (FPNs) issued by the police range between £50 and £300. Endorsable FPNs also include points on a driver's licence. There are no discounts for prompt payment.  |
| The proposed PCN level is too<br>high for those making a<br>genuine mistake, which is<br>common  | All road users should follow the relevant traffic regulations when using the TLRN.  Any driver who believes that they should not have received a PCN for a contravention on the TLRN or   |

| Issue   | Response  |
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|   | have mitigating circumstances has the legal right to challenge the PCN.   |
|   | More information on representations and appeals can be found on our website here: <a href="https://tfl.gov.uk/modes/driving/red-routes/penalty-charge-notices/make-a-representation">https://tfl.gov.uk/modes/driving/red-routes/penalty-charge-notices/make-a-representation</a>   |
| Data should be shared to show who PCNs are issued to. If these are repeat offenders, has there been a route towards better compliance such as changes to time plates to | We do not publish data that identifies individual drivers or businesses as this would be unlawful and inappropriate. Enforcement trends are monitored and inform interventions to help improve compliance while balancing the need for restrictions on London's red routes.   |
| ensure essential delivery/service activity is not being penalised   | The Freight and Servicing Action Plan details how we continue work to address challenges, ensure solutions are sustained and enhanced over time. We work with all partners to ensure business can receive the goods and services they need through a clear and joined-up approach. Working with the freight and servicing operators and local businesses, we will consider the design and management of local access, off-street space for loading and on-street loading restrictions in the early design stages, to reduce the impact of freight and servicing on streets. |
|   | Further information on our Freight and Servicing Action Plan can be found here http://content.tfl.gov.uk/freight-servicing-action-plan.pdf  |
| There is no data provided to prove whether the PCN level being unchanged for 10 years has had an impact on the number of contraventions.                                | There has been a 26 per cent increase in PCN volumes for most contraventions between 2016 and 2019. In reviewing contraventions between 2016 to 2019 there was a 300 per cent increase in Bus Lanes contraventions, 31 per cent increase in moving contraventions, 17 per cent increase in CCTV enforcement of parking and loading restrictions and a 27 per cent increase in on street enforcement of these restrictions.  |
|   | Levels fell in 2020 which reflects lower levels of traffic during the pandemic as well as the relaxation  |

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|  | of rules for key workers during lockdown periods<br>and reduced enforcement capacity due to covid<br>restrictions. As these factors have or are being<br>eased, we are seeing the level of PCNs issued<br>increase   |
| Information should have been provided as evidence that increasing the PCN level is a more effective deterrent  | The cost of the PCN for parking, loading, bus lane and moving traffic contraventions on the red route network has not increased for over ten years, since April 2011.  |
|  | The proposed PCN increase is in line with inflation, so it remains an effective deterrent. Inflation on goods and services in the UK averaged at an increase of 2.6% a year between 2011 and 2019, meaning £130 of good and services in 2011 would cost £162.03 in 2020. In real terms, this means that this penalty has decreased in value and deterrence from £130 to around £105.90 (in 2011 prices). |
|  | Levels of non-compliance remain too high as indicated by PCN data which shows a 26% increase in PCN volumes between 2016 and 2019 and an increase in reoffending rates.  |
| The Mayor's Transport Strategy identifies 'efficient freight' as a principle of good growth;   | The proposal to increase the PCN level is consistent with the goals of the Mayor's Transport Strategy including efficient freight.   |
| however, the increased PCN level would not act as an incentive for cleaner, quieter, safer deliveries in London. The PCN level should not raise without a clear policy goal. | Key to the safe and efficient operation of the road network is good compliance with road regulations. Poor compliance increases road danger and disruption, negatively impacting efficiency, predictable traffic flow and journey times.   |
|  | The impact of disruption and congestion has significant impacts for the freight industry. Deterring contraventions will benefit all road users.  |

| Issue  | Response  |
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| Ensure PCN appeals are fair and unbiased. There should be clear advice on timescales for payment at the lower rate.  | A PCN is a statutory notice. It is a legal requirement that we include timescales for paying the discounted amount and how to make a representation (challenge) against a PCN.  |
|  | Customers who believe they should not have received a PCN for a contravention on the TLRN or have mitigating circumstances can make a representation to TfL. If we reject the representation, customers can make an appeal to the independent adjudicator. Should an appeal be lodged, we may use our discretion to hold a discounted payment rate at any time.                                   |
|  | More information on representations and appeals can be found on our website here: <a href="https://tfl.gov.uk/modes/driving/red-routes/penalty-charge-notices/make-a-representation">https://tfl.gov.uk/modes/driving/red-routes/penalty-charge-notices/make-a-representation</a>   |
| Appeals need to be prompt and not linked to a cost increase while the process is ongoing.  | We may use our discretion to accept a discounted payment at any time. If a customer makes a representation within the discounted time period specified on the PCN, we place the PCN on hold until we make our decision. If we reject the representation, we will normally allow a further 14 days to pay the PCN at the discounted rate.  |
| The process for an appeal against a PCN needs to be clear. People who not aware of the process are unfairly penalised/ do not get refunded when someone else is successful in appeal for the same reason | Each case is considered on its own merits. It is a legal requirement that all PCNs must include details of how to challenge the PCN. Customers who believe they should not have received a PCN for a contravention on the TLRN or have mitigating circumstances can make a representation to TfL. If we reject the representation, customers can submit an appeal to the Independent Adjudicator. |
|  | More information on representations and appeals can be found on our website here: <a href="https://tfl.gov.uk/modes/driving/red-routes/penalty-charge-notices/make-a-representation">https://tfl.gov.uk/modes/driving/red-routes/penalty-charge-notices/make-a-representation</a>   |

| Issue  | Response   |
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| Increase the early payment period, i.e. for one month, to allow small business and those that receive a monthly salary a chance to account for the expense | Our data shows that around 90 per cent of drivers who pay the PCN pay it at the discounted rate, so it is reduced to half.  A PCN is a statutory notice, and the relevant legislation sets out the time periods during which we must accept a discounted payment. While we may use our discretion to accept a discounted payment at any time, the power to amend the statutory periods sits with central Government. |

