

Annex Table A1: Zones 1 to 6: PAYG rail fares in 2020 and 2021

TfL fares apply also on inter-available Train Operating Company (TOC) services. Through fares apply to journeys involving both TOC and TfL rail services.

Peak ¹	TfL fares ^{2,4}			Train Company fares ³			Through fares ³		
Zones	Current	March 2021	Change	Current	March 2021	Change	Current	March 2021	Change
Adult									
1	£2.40	£2.40	-	£2.90	£3.00	£0.10	£4.50	£4.60	£0.10
12	£2.90	£3.00	£0.10	£3.10	£3.20	£0.10	£4.70	£4.80	£0.10
123	£3.30	£3.40	£0.10	£3.80	£3.90	£0.10	£5.40	£5.50	£0.10
1234	£3.90	£4.00	£0.10	£4.30	£4.40	£0.10	£6.00	£6.10	£0.10
12345	£4.70	£4.80	£0.10	£5.40	£5.50	£0.10	£7.20	£7.30	£0.10
123456	£5.10	£5.30	£0.20	£6.80	£7.00	£0.20	£8.40	£8.60	£0.20
2,3,4,5,6	£1.70	£1.70	-	£2.40	£2.50	£0.10	£2.40	£2.50	£0.10
23,34,45,56	£1.70	£1.80	£0.10	£2.80	£2.90	£0.10	£2.80	£2.90	£0.10
234,345,456	£2.40	£2.50	£0.10	£3.20	£3.30	£0.10	£3.20	£3.30	£0.10
2345,3456	£2.80	£2.80	-	£3.90	£4.00	£0.10	£3.90	£4.00	£0.10
23456	£2.80	£3.00	£0.20	£4.50	£4.60	£0.10	£4.50	£4.60	£0.10

Special fares apply on TfL Liverpool St services. TOC fares are shown for information only.

1. Peak PAYG fares apply from 06:30 to 09:30 and from 16:00 to 19:00 Monday to Friday (excluding public holidays).
2. The flat child fare of 85p is frozen in 2021.
3. As in 2020, child fares will be half the adult fare in 2021.
4. The TfL Rail Heathrow supplements for travel via Zone 1 and not via Zone 1 are set at £7.10 and £4.60 for PAYG; and £4.60 and £3.10 for cash fare travel.

Off-Peak ¹	TfL fares ^{2,3}			Train Company fares ³			Through fares ³		
Zones	Current	March 2021	Change	Current	March 2021	Change	Current	March 2021	Change
Adult									
1	£2.40	£2.40	-	£2.40	£2.50	£0.10	£3.90	£4.00	£0.10
12	£2.40	£2.50	£0.10	£2.60	£2.70	£0.10	£4.10	£4.20	£0.10
123	£2.80	£2.80	-	£2.90	£3.00	£0.10	£4.40	£4.50	£0.10
1234	£2.80	£2.90	£0.10	£3.20	£3.30	£0.10	£4.70	£4.80	£0.10
12345	£3.10	£3.20	£0.10	£3.60	£3.70	£0.10	£5.10	£5.20	£0.10
123456	£3.10	£3.30	£0.20	£4.20	£4.30	£0.10	£5.70	£5.80	£0.10
2,3,4,5,6	£1.50	£1.50	-	£2.20	£2.30	£0.10	£2.20	£2.30	£0.10
23,34,45,56	£1.50	£1.60	£0.10	£2.40	£2.50	£0.10	£2.40	£2.50	£0.10
234,345,456	£1.50	£1.70	£0.20	£2.60	£2.70	£0.10	£2.60	£2.70	£0.10
2345,3456	£1.50	£1.70	£0.20	£2.90	£3.00	£0.10	£2.90	£3.00	£0.10
23456	£1.50	£1.70	£0.20	£3.10	£3.20	£0.10	£3.10	£3.20	£0.10

1. Off-Peak PAYG fares apply on all rail services at all times other than those indicated above for peak fares.

2. On all fare scales, the off-peak fare is also charged for PAYG journeys starting between 16:00 to 19:00 Monday to Friday and ending in Zone 1.

3. The flat child fare of 75p will be frozen in 2021.

Annex Table A2: Zones 1 to 6: TfL and TOC Through adult rail cash single fares

Cash	TfL single*			Through Single*		
Zones	Current	March 2021	Change	Current	March 2021	Change
Adult						
1	£4.90	£5.50	£0.60	£6.50	£6.70	£0.20
12	£4.90	£5.50	£0.60	£6.50	£6.70	£0.20
123	£4.90	£5.50	£0.60	£8.00	£8.20	£0.20
1234	£5.90	£6.00	£0.10	£8.10	£8.30	£0.20
12345	£5.90	£6.00	£0.10	£9.20	£9.40	£0.20
123456	£6.00	£6.00	-	£10.70	£11.00	£0.30
2,3,4,5,6	£4.90	£5.50	£0.60	£5.50	£6.00	£0.50
23,34,45,56	£4.90	£5.50	£0.60	£5.50	£6.00	£0.50
234,345,456	£4.90	£5.50	£0.60	£6.00	£6.20	£0.20
2345,3456	£5.90	£6.00	£0.10	£6.50	£6.70	£0.20
23456	£5.90	£6.00	£0.10	£6.50	£6.70	£0.20

*Child fares will be half the adult fare in 2021, as in 2020.

Annex Table A3: Zones 1 to 6: Travelcard and Cap prices in 2020 and 2021

Travelcard	One Day Anytime Travelcard ¹			One Day Off-Peak Travelcard ^{2,3}			Daily Caps ¹			7 Day Travelcard and Caps ¹			
	Zones	Current	March 2021	Change	Current	March 2021	Change	Current	March 2021	Change	Current	March 2021	Change
Adult													
1													
12							£7.20	£7.40	£0.20	£36.10	£37.00	£0.90	
123							£8.50	£8.70	£0.20	£42.40	£43.50	£1.10	
1234	£13.50	£13.90	£0.40				£10.40	£10.60	£0.20	£51.90	£53.20	£1.30	
12345							£12.30	£12.70	£0.40	£61.70	£63.30	£1.60	
123456	£19.10	£19.60	£0.50	£13.50	£13.90	£0.40	£13.20	£13.50	£0.30	£66.00	£67.70	£1.70	
2,3,4,5,6													
23,34,45,56										£27.00	£27.70	£0.70	
234,345,456										£29.90	£30.70	£0.80	
2345,3456										£35.90	£36.80	£0.90	
23456										£45.10	£46.30	£1.20	

1. Child Anytime Day Travelcard, 7 Day Travelcard and One Day cap prices will be half the adult rate in 2021, as in 2020.

2. A child Off-Peak Day Travelcard covering Zones 1- 6 will be £6.90 in 2021, a 20p increase. The child off-peak Oyster cap for Zones 1 to 6 is increased by 5p to £1.55.

3. Off-peak Day Travelcards are valid for journeys starting after 09:30 Monday to Friday or at any time at weekends or on public holidays.

Annex Table A4: Zones 7 to 9¹: TfL adult PAYG and cash single fares in March 2021

Zones	PAYG Single						Cash Single		
	Peak			Off-Peak ²			Current	March 2021	Change
	Current	March 2021	Change	Current	March 2021	Change			
Adult									
1234567	£5.60	£5.80	£0.20	£4.00	£4.20	£0.20	£7.40	£7.50	£0.10
12345678	£6.90	£7.10	£0.20	£4.00	£4.20	£0.20	£8.50	£8.70	£0.20
123456789	£7.00	£7.20	£0.20	£4.10	£4.30	£0.20	£8.50	£9.00	£0.50
234567	£4.00	£4.20	£0.20	£2.80	£3.00	£0.20	£5.90	£6.00	£0.10
2345678	£4.70	£4.90	£0.20	£2.90	£3.10	£0.20	£7.30	£7.40	£0.10
23456789	£4.70	£4.90	£0.20	£2.90	£3.10	£0.20	£7.30	£7.40	£0.10
34567	£3.40	£3.50	£0.10	£1.80	£2.00	£0.20	£5.90	£6.00	£0.10
345678	£4.00	£4.10	£0.10	£1.80	£2.00	£0.20	£5.90	£6.00	£0.10
3456789	£4.10	£4.30	£0.20	£1.80	£2.00	£0.20	£5.90	£6.00	£0.10
4567	£2.80	£2.80	-	£1.80	£2.00	£0.20	£4.90	£5.50	£0.60
45678	£3.40	£3.50	£0.10	£1.80	£2.00	£0.20	£5.90	£6.00	£0.10
456789	£3.50	£3.60	£0.10	£1.80	£2.00	£0.20	£5.90	£6.00	£0.10
567	£2.40	£2.50	£0.10	£1.80	£2.00	£0.20	£4.90	£5.50	£0.60
5678	£2.80	£2.80	-	£1.80	£2.00	£0.20	£4.90	£5.50	£0.60
56789	£2.90	£3.00	£0.10	£1.80	£2.00	£0.20	£4.90	£5.50	£0.60
7,8,9	£1.70	£1.70	-	£1.50	£1.50	-	£4.90	£5.50	£0.60
67,78,89	£1.70	£1.80	£0.10	£1.50	£1.60	£0.10	£4.90	£5.50	£0.60
678	£2.40	£2.50	£0.10	£1.70	£1.80	£0.10	£4.90	£5.50	£0.60
6789	£2.40	£2.50	£0.10	£1.80	£2.00	£0.20	£4.90	£5.50	£0.60
789	£1.90	£2.00	£0.10	£1.60	£1.70	£0.10	£4.90	£5.50	£0.60

1. Special fares apply on TfL Liverpool St services.
2. Off-peak times as indicated in notes under Table A1.

Annex Table A5: Zones 7 to 9¹: TfL child PAYG and cash single fares in March 2021

Zones	PAYG Single						Cash Single		
	Peak			Off-Peak ²			Current	March 2021	Change
	Current	March 2021	Change	Current	March 2021	Change			
Child									
1 to 7	£1.15	£1.15	-	£1.15	£1.15	-	£3.70	£3.70	-
2 to 7	£0.85	£0.85	-	£0.75	£0.75	-	£2.90	£3.00	£0.10
3 to 7	£0.85	£0.85	-	£0.75	£0.75	-	£2.90	£3.00	£0.10
4 to 7	£0.85	£0.85	-	£0.75	£0.75	-	£2.40	£2.70	£0.30
5 to 7, 6 to 8 or 9	£0.85	£0.85	-	£0.75	£0.75	-	£2.40	£2.70	£0.30
1 to 8 or 9	£1.70	£1.70	-	£1.15	£1.15	-	£4.20	£4.50	£0.30
2 to 8 or 9	£1.15	£1.15	-	£1.15	£1.15	-	£3.60	£3.70	£0.10
3 to 8 or 9	£0.85	£0.85	-	£0.75	£0.75	-	£2.90	£3.00	£0.10
4 to 8 or 9	£0.85	£0.85	-	£0.75	£0.75	-	£2.90	£3.00	£0.10
5 to 8 or 9	£0.85	£0.85	-	£0.75	£0.75	-	£2.40	£2.70	£0.30
6 to 6 or 7, 7 to 7 or 8, 8 to 8 or 9, 9 to 9	£0.85	£0.85	-	£0.75	£0.75	-	£2.40	£2.70	£0.30
7 to 9	£0.85	£0.85	-	£0.75	£0.75	-	£2.40	£2.70	£0.30

1. Special fares apply on TfL Liverpool St services.
2. Off-peak times as indicated in notes under Table A1.

Annex Table A6: Zones 7 to 9: Travelcard prices in 2020 and 2021

Travelcard	One Day Anytime¹			One Day Off-Peak^{1,2}			7 Day¹		
Zones	Current	March 2021	Change	Current	March 2021	Change	Current	March 2021	Change
Adult									
1 to 7							£71.80	£73.70	£1.90
1 to 8							£84.80	£87.00	£2.20
1 to 9	£24.20	£24.80	£0.60	£14.30	£14.70	£0.40	£94.10	£96.50	£2.40
2 to 7							£46.90	£48.10	£1.20
2 to 9							£63.70	£65.40	£1.70
4 to 7							£33.90	£34.80	£0.90
4 to 9							£57.10	£58.60	£1.50

1. Child prices will be half the adult rate in 2021.

2. Off-peak Day Travelcards are valid for journeys starting after 09:30 Monday to Friday or at any time at weekends or on public holidays.

Annex Table A7: Zones 7 to 9: Daily cap prices in 2020 and 2021

	Peak caps ¹			Off-peak caps ^{2,3}		
	Current	March 2021	Change	Current	March 2021	Change
1 to 7	£14.40	£14.70	£0.30	£13.30	£13.60	£0.30
1 to 8	£17.00	£17.40	£0.40	£13.30	£13.60	£0.30
1 to 9	£18.80	£19.30	£0.50	£13.30	£13.60	£0.30

1. Child prices will be half the adult rate in 2021.
2. The child off-peak Oyster cap for Zones 1 to 9 increases by 5p to £1.55.
3. Off-peak times as indicated in note 2 under Table A6.

Andy Byford

Commissioner of Transport
Transport for London
Palestra
197 Blackfriars Road
London SE1 8NJ

Date: 14 January 2021

I, SADIQ KHAN, MAYOR OF LONDON, in exercise of the powers conferred on me by section 155(1)(c) of the Greater London Authority Act 1999 ("the Act") and in pursuance of my duty under section 174 of the Act, hereby direct Transport for London that the level and structure of fares to be charged for public passenger transport services provided by Transport for London or by any other person in pursuance of an agreement under section 156(2) or (3)(a) of the Act or in pursuance of a transport subsidiary's agreement shall from the first day of March 2021 be in accordance with Schedules A and B attached hereto.

Dated this day 14 of January 2021.

A handwritten signature in blue ink, appearing to read 'Sadiq Khan', with a small '2' written below the name.

Sadiq Khan
Mayor of London

Schedule A

Travelcard Season Prices from 1 March 2021

The following tickets are valid on all London Underground, Docklands Light Railway, London Overground, TfL Rail and TfL bus and tram services. They are also valid on National Rail services within the specified zones.

	Adult price - pence		Change (p)	Change (%)	Child/16-17** price - pence		Change (p)	Change (%)
	Current	Mar-21			Current	Mar-21		
7 Day Travelcard								
12	3610	3700	90	2.5%	1810	1850	40	2.2%
123	4240	4350	110	2.6%	2120	2180	60	2.8%
1234	5190	5320	130	2.5%	2600	2660	60	2.3%
12345	6170	6330	160	2.6%	3090	3170	80	2.6%
123456	6600	6770	170	2.6%	3300	3390	90	2.7%
1234567	7180	7370	190	2.6%	3590	3690	100	2.8%
12345678	8480	8700	220	2.6%	4240	4350	110	2.6%
123456789	9410	9650	240	2.6%	4710	4830	120	2.5%
123456789/W	<i>West Midlands Trains fares</i>							
23,34,45,56	2700	2770	70	2.6%	1350	1390	40	3.0%
234,345,456	2990	3070	80	2.7%	1500	1540	40	2.7%
2345,3456	3590	3680	90	2.5%	1800	1840	40	2.2%
23456	4510	4630	120	2.7%	2260	2320	60	2.7%
234567	4690	4810	120	2.6%	2350	2410	60	2.6%
23456789/W	6370	6540	170	2.7%	3190	3270	80	2.5%
4567	3390	3480	90	2.7%	1700	1740	40	2.4%
456789/W	5710	5860	150	2.6%	2860	2930	70	2.4%

Monthly Travelcard season prices are 3.84 times the 7-Day price (rounded up to 10p multiples). Annual Travelcard season prices are 40 times the 7-Day price.

Child rate 7 day and longer period Travelcards are half the adult rate (rounded up to 10p multiples).

Child rate 7 Day and longer period Travelcards are also available to 16-17 year old photocard holders.

Travelcard Season Prices from 1 March 2021 (continued)

Valid photocard holders on the TfL 18+ student scheme are eligible for a Discount Travelcard at 30% off the adult Travelcard rate (rounded up to 10p multiples) as shown below.

	Price - pence		Change (p)	Change (%)
	Current	Mar-21		
Discount Travelcard 7 Day Season				
12	2520	2580	60	2.4%
123	2960	3040	80	2.7%
1234	3630	3720	90	2.5%
12345	4310	4420	110	2.6%
123456	4610	4730	120	2.6%
1234567	5020	5150	130	2.6%
12345678	5930	6080	150	2.5%
123456789	6580	6750	170	2.6%
123456789/W	<i>West Midlands Trains fares</i>			
23,34,45,56	1880	1930	50	2.7%
234,345,456	2090	2140	50	2.4%
2345,3456	2510	2570	60	2.4%
23456	3150	3230	80	2.5%
234567	3280	3360	80	2.4%
23456789/W	4450	4570	120	2.7%
4567	2370	2430	60	2.5%
456789/W	3990	4100	110	2.8%

Monthly Travelcard season prices are 3.84 times the 7 Day price (rounded up to 10p multiples).
Adult Annual Travelcard season prices are 40 times the 7 Day price.

Adult pay as you go fares for TfL rail network journeys from 1 March 2021

The following prices will apply for pay as you go single journeys on all London Underground, Docklands Light Railway and London Overground services, excluding those services covered in Schedule B:

Ticket/Zones	Pay as you go Peak* - pence		Change (p)	Change (%)	Pay as you go Off-Peak* - pence		Change (p)	Change (%)
	Current	Mar-21			Current	Mar-21		
1	240	240	-	-	240	240	-	-
12	290	300	10	3.45%	240	250	10	4.17%
123	330	340	10	3.03%	280	280	-	-
1234	390	400	10	2.56%	280	290	10	3.57%
12345	470	480	10	2.13%	310	320	10	3.23%
123456	510	530	20	3.92%	310	330	20	6.45%
1234567	560	580	20	3.57%	400	420	20	5.00%
12345678	690	710	20	2.90%	400	420	20	5.00%
123456789	700	720	20	2.86%	410	430	20	4.88%
12345678W	<i>West Midlands Trains fares</i>							
Euston (NR) - W	<i>West Midlands Trains fares</i>							
2, 3, 4, 5, 6	170	170	-	-	150	150	-	-
23, 34, 45, 56	170	180	10	5.88%	150	160	10	6.67%
234, 345, 456	240	250	10	4.17%	150	170	20	13.33%
2345, 3456	280	280	-	-	150	170	20	13.33%
23456	280	300	20	7.14%	150	170	20	13.33%
234567	400	420	20	5.00%	280	300	20	7.14%
2345678	470	490	20	4.26%	290	310	20	6.90%
23456789	470	490	20	4.26%	290	310	20	6.90%
2345678W	470	490	20	4.26%	290	310	20	6.90%
34567	340	350	10	2.94%	180	200	20	11.11%
345678	400	410	10	2.50%	180	200	20	11.11%
3456789	410	430	20	4.88%	180	200	20	11.11%
345678W	410	430	20	4.88%	180	200	20	11.11%
4567	280	280	-	-	180	200	20	11.11%
45678	340	350	10	2.94%	180	200	20	11.11%
456789	350	360	10	2.86%	180	200	20	11.11%
45678W	350	360	10	2.86%	180	200	20	11.11%
567	240	250	10	4.17%	180	200	20	11.11%
5678	280	280	-	-	180	200	20	11.11%
56789	290	300	10	3.45%	180	200	20	11.11%
5678W	290	300	10	3.45%	180	200	20	11.11%
67	170	180	10	5.88%	150	160	10	6.67%
678	240	250	10	4.17%	170	180	10	5.88%
6789	240	250	10	4.17%	180	200	20	11.11%
678W	240	250	10	4.17%	180	200	20	11.11%
7	170	170	-	-	150	150	-	-
78	170	180	10	5.88%	150	160	10	6.67%
789	190	200	10	5.26%	160	170	10	6.25%
78W	190	200	10	5.26%	160	170	10	6.25%
89	170	180	10	5.88%	150	160	10	6.67%
8W	170	180	10	5.88%	150	160	10	6.67%

- * The Peak fare is charged for journeys starting between 06:30 and 09:30 and between 16:00 and 19:00 on normal weekdays. The Off-Peak fare applies to weekday journeys outside these times and at any time at weekends and on bank holidays. The Off-Peak fare also applies for journeys starting between 16:00 and 19:00 on normal weekdays that start outside of Zone 1 and terminate in Zone 1.
Off-Peak fares will also apply at other times for certain journeys between Euston (NR) and Watford Junction, including intermediate stations.

Child pay as you go fares for TfL rail network journeys from 1 March 2021

The following prices will apply for pay as you go single journeys on all London Underground, Docklands Light Railway and London Overground services, excluding those services covered in Schedule B:

Ticket/Zones	Pay as you go		Change (p)	Change (%)	Pay as you go		Change (p)	Change (%)
	Peak* - pence				Off-Peak* - pence			
	Current	Mar-21			Current	Mar-21		
1	85	85	-	-	75	75	-	-
12	85	85	-	-	75	75	-	-
123	85	85	-	-	75	75	-	-
1234	85	85	-	-	75	75	-	-
12345	85	85	-	-	75	75	-	-
123456	85	85	-	-	75	75	-	-
1234567	115	115	-	-	115	115	-	-
12345678	170	170	-	-	115	115	-	-
123456789	170	170	-	-	115	115	-	-
12345678W	<i>West Midlands Trains fares</i>							
Euston (NR) - W	<i>West Midlands Trains fares</i>							
2, 3, 4, 5, 6	85	85	-	-	75	75	-	-
23, 34, 45, 56	85	85	-	-	75	75	-	-
234, 345, 456	85	85	-	-	75	75	-	-
2345, 3456	85	85	-	-	75	75	-	-
23456	85	85	-	-	75	75	-	-
234567	85	85	-	-	75	75	-	-
2345678	115	115	-	-	115	115	-	-
23456789	115	115	-	-	115	115	-	-
2345678W	115	115	-	-	115	115	-	-
34567	85	85	-	-	75	75	-	-
345678	85	85	-	-	75	75	-	-
3456789	85	85	-	-	75	75	-	-
345678W	85	85	-	-	75	75	-	-
4567	85	85	-	-	75	75	-	-
45678	85	85	-	-	75	75	-	-
456789	85	85	-	-	75	75	-	-
45678W	85	85	-	-	75	75	-	-
567	85	85	-	-	75	75	-	-
5678	85	85	-	-	75	75	-	-
56789	85	85	-	-	75	75	-	-
5678W	85	85	-	-	75	75	-	-
67	85	85	-	-	75	75	-	-
678	85	85	-	-	75	75	-	-
6789	85	85	-	-	75	75	-	-
678W	85	85	-	-	75	75	-	-
7	85	85	-	-	75	75	-	-
78	85	85	-	-	75	75	-	-
789	85	85	-	-	75	75	-	-
78W	85	85	-	-	75	75	-	-
89	85	85	-	-	75	75	-	-
8W	85	85	-	-	75	75	-	-

- * The Peak fare is charged for journeys starting between 06:30 and 09:30 and between 16:00 and 19:00 on normal weekdays. The Off-Peak fare applies to weekday journeys outside these times and at any time at weekends and on bank holidays. The Off-Peak fare also applies for journeys starting between 16:00 and 19:00 on normal weekdays that start outside of Zone 1 and terminate in Zone 1.
Off-Peak fares will also apply at other times for certain journeys between Euston (NR) and Watford Junction, including intermediate stations.

Pay as you go daily caps from 1 March 2021

The following daily caps apply where any pay as you go travel is made on TfL rail network services or National Rail services, with or without bus and tram travel in addition.

Ticket/Zones	Pay as you go All Day - pence		Change (p)	Change (%)	Pay as you go Off-Peak - pence		Change (p)	Change (%)
	Current	Mar-21			Current	Mar-21		
Adult								
12	720	740	20	2.8%				
123	850	870	20	2.4%				
1234	1040	1060	20	1.9%				
12345	1230	1270	40	3.3%				
123456	1320	1350	30	2.3%				
1234567	1440	1470	30	2.1%	1330	1360	30	2.3%
12345678	1700	1740	40	2.4%	1330	1360	30	2.3%
123456789	1880	1930	50	2.7%	1330	1360	30	2.3%
123456789+W	<i>West Midlands Trains fares</i>							
Child								
12	360	370	10	2.8%	150	155	5	3.3%
123	425	435	10	2.4%	150	155	5	3.3%
1234	520	530	10	1.9%	150	155	5	3.3%
12345	615	635	20	3.3%	150	155	5	3.3%
123456	660	675	15	2.3%	150	155	5	3.3%
1234567	720	735	15	2.1%	150	155	5	3.3%
12345678	850	870	20	2.4%	150	155	5	3.3%
123456789	940	965	25	2.7%	150	155	5	3.3%
123456789+W	<i>West Midlands Trains fares</i>							
JCP and 16-17								
12	360	370	10	2.8%				
123	425	435	10	2.4%				
1234	520	530	10	1.9%				
12345	615	635	20	3.3%				
123456	660	675	15	2.3%				
1234567	720	735	15	2.1%	665	680	15	2.3%
12345678	850	870	20	2.4%	665	680	15	2.3%
123456789	940	965	25	2.7%	665	680	15	2.3%
123456789+W	<i>West Midlands Trains fares</i>							

Underground Cash Ticket Prices from 1 March 2021

The following tickets are valid on all London Underground and Docklands Light Railway services, and on London Overground and National Rail services where LU fares apply.

Ticket/Zones	Adult Price - pence		Change (p)	Change (%)	Child Price - pence		Change (p)	Change (%)
	Current	Mar-21			Current	Mar-21		
Underground Single								
1	490	550	60	12.2%	240	270	30	12.5%
12	490	550	60	12.2%	240	270	30	12.5%
123	490	550	60	12.2%	240	270	30	12.5%
1234	590	600	10	1.7%	290	300	10	3.4%
12345	590	600	10	1.7%	290	300	10	3.4%
123456	600	600	-	-	300	300	-	-
1234567	740	750	10	1.4%	370	370	-	-
12345678	850	870	20	2.4%	420	430	10	2.4%
123456789	850	900	50	5.9%	420	450	30	7.1%
12345678W	<i>West Midlands Trains fares</i>							
2	490	550	60	12.2%	240	270	30	12.5%
23	490	550	60	12.2%	240	270	30	12.5%
234	490	550	60	12.2%	240	270	30	12.5%
2345	590	600	10	1.7%	290	300	10	3.4%
23456	590	600	10	1.7%	290	300	10	3.4%
234567	590	600	10	1.7%	290	300	10	3.4%
2345678	730	740	10	1.4%	360	370	10	2.8%
23456789	730	740	10	1.4%	360	370	10	2.8%
3	490	550	60	12.2%	240	270	30	12.5%
34	490	550	60	12.2%	240	270	30	12.5%
345	490	550	60	12.2%	240	270	30	12.5%
3456	590	600	10	1.7%	290	300	10	3.4%
34567	590	600	10	1.7%	290	300	10	3.4%
345678	590	600	10	1.7%	290	300	10	3.4%
3456789	590	600	10	1.7%	290	300	10	3.4%
4	490	550	60	12.2%	240	270	30	12.5%
45	490	550	60	12.2%	240	270	30	12.5%
456	490	550	60	12.2%	240	270	30	12.5%
4567	490	550	60	12.2%	240	270	30	12.5%
45678	590	600	10	1.7%	290	300	10	3.4%
456789	590	600	10	1.7%	290	300	10	3.4%
5	490	550	60	12.2%	240	270	30	12.5%
56	490	550	60	12.2%	240	270	30	12.5%
567	490	550	60	12.2%	240	270	30	12.5%
5678	490	550	60	12.2%	240	270	30	12.5%
56789	490	550	60	12.2%	240	270	30	12.5%
6	490	550	60	12.2%	240	270	30	12.5%
67	490	550	60	12.2%	240	270	30	12.5%
678	490	550	60	12.2%	240	270	30	12.5%
6789	490	550	60	12.2%	240	270	30	12.5%

Return tickets will be charged at twice the single ticket price

One Day Travelcard prices from 1 March 2021

The following tickets are valid on all London Underground, Docklands Light Railway, London Overground, TfL Rail and TfL bus and tram services. They are also valid on National Rail services within the specified zones.

	Adult price - pence		Change		Child price – pence*		Change	
	Current	Mar-21	(p)	(%)	Current	Mar-21	(p)	(%)
Day Travelcard (Off-Peak)								
123456	1350	1390	40	3.0%	670	690	20	3.0%
123456789	1430	1470	40	2.8%	710	730	20	2.8%
123456789+W	<i>West Midlands Trains fares</i>							
Day Travelcard (Anytime)								
1234	1350	1390	40	3.0%	670	690	20	3.0%
123456	1910	1960	50	2.6%	950	980	30	3.2%
123456789	2420	2480	60	2.5%	1210	1240	30	2.5%
123456789+W	<i>West Midlands Trains fares</i>							

* An all-zones Day Travelcard (Off-Peak) available for children accompanying holders of certain NR Railcards will remain unchanged.

Bus and Tram tickets from 1 March 2021

7 Day Bus & Tram Pass	Price – pence		Change	Change
	Current	Mar-21	(p)	(%)
All zones				
Adult	2120	2190	70	3.3%
18+ Student scheme	1480	1530	50	3.4%
16-17, JCP and Bus & Tram Discount scheme	1060	1090	30	2.8%

Monthly bus season prices are 3.84 * 7-Day price (rounded up to 10p multiples). Annual season prices are 40 * 7-Day price. 18+ Student bus season prices are calculated to ensure at least a 30% discount is given on equivalent adult bus seasons for all periods.

pay as you go	Price – pence		Change	Change
	Current	Mar-21	(p)	(%)
Any bus/tram journey				
Adult	150	155	5	3.3%
16-17, JCP and Bus & Tram Discount scheme	75	75	-	-

1 Day Bus & Tram Pass	Price – pence		Change	Change
	Current	Mar-21	(p)	(%)
All zones				
Adult	500	520	20	4.0%

The following daily caps apply where travel is made on TfL bus or tram services only:

Bus and tram pay as you go cap	Price – pence		Change	Change
	Current	Mar-21	(p)	(%)
All journeys				
Adult	450	465	15	3.3
16-17, JCP and Bus & Tram Discount scheme	225	225		

The cap is the maximum cost for all journeys made during a 24 period from 0430 and before 0430 the following day using TfL bus and tram services only.

Emirates Air Line tickets from 1 March 2021

The following tickets are valid on the Emirates Air Line:

	Adult price – pence		Change (p)	Change (%)	Child price – pence		Change (p)	Change (%)
	Current	Mar-21			Current	Mar-21		
Single - Full Fare	450	500	50	11.1%	230	250	20	8.7%
Single - Discount	350	400	50	14.3%	170	200	30	17.6%
Return - Full Fare	900	1000	100	11.1%	460	500	40	8.7%
Return - Discount	700	800	100	14.3%	340	400	60	17.6%
Multi-trip fare	170	170	-	-	85	85	-	-
Discovery Experience - Full Fare	1070	1170	100	9.3%	620	700	80	12.9%
Discovery Experience - Discount	840	940	100	11.9%	500	560	60	12.0%

Discount fares apply to holders of any Day Travelcard or Oyster card, including Oyster PAYG users.

Multi-trip fares apply to 10-journey Boarding Passes or Oyster PAYG users who make 5 or more journeys in a calendar week.

The Discovery Experience Package includes a non-stop return fare with in-flight discovery film, souvenir guide and entry to Emirates Aviation Experience.

Group Travelcards from 1 March 2021

The following tickets are valid on all London Underground, Docklands Light Railway, London Overground, TfL Rail and TfL bus and tram services. They are also valid on National Rail services within the specified zones.

Ticket/Zones	Adult price - pence		Change (p)	Change (%)	Child price – pence		Change (p)	Change (%)
	Current	Mar-21			Current	Mar-21		
123456	880	900	20	2.3%	440	450	10	2.3%
123456789	940	960	20	2.1%	470	480	10	2.1%

Schedule B

Adult pay as you go fares for Liverpool Street rail services from 1 March 2021

Ticket/Zones	Pay as you go		Change (p)	Change (%)	Pay as you go		Change (p)	Change (%)
	Peak* - pence				Off-Peak* - pence			
	Current	Mar-21			Current	Mar-21		
Lpool St – Zone 2	290	300	10	3.45%	240	250	10	4.17%
Zones 1-3	330	340	10	3.03%	280	280	-	-
Zones 1-4	390	400	10	2.56%	280	290	10	3.57%
Zones 1-5	470	480	10	2.13%	310	320	10	3.23%
Zones 1-6	510	530	20	3.92%	310	330	20	6.45%
Zones 1-7 T/W	560	580	20	3.57%	400	420	20	5.00%
Zones 1-8 Ch	690	710	20	2.90%	400	420	20	5.00%
Lpool St - Zone 8 Ch	680	700	20	2.94%	400	420	20	5.00%
Zones 1-9 Br	840	870	30	3.57%	580	600	20	3.45%
Zones 1-Shenfield	<i>Greater Anglia fares</i>							
Zone 2 only	170	170	-	-	150	150	-	-
Zones 2-3	170	180	10	5.88%	150	160	10	6.67%
Zones 2-4	240	250	10	4.17%	190	200	10	5.26%
Zones 2-5	280	280	-	-	240	240	-	-
Zones 2-6	280	300	20	7.14%	260	260	-	-
Zones 2-7 T/W	430	450	20	4.65%	270	280	10	3.70%
Zones 2-8 Ch	550	570	20	3.64%	330	340	10	3.03%
Zones 2-9 Br	710	740	30	4.23%	480	500	20	4.17%
Zones 2-Shenfield	840	870	30	3.57%	620	640	20	3.23%
Zone 3 only	170	170	-	-	150	150	-	-
Zones 3-4	170	180	10	5.88%	150	160	10	6.67%
Zones 3-5	240	250	10	4.17%	190	200	10	5.26%
Zones 3-6	280	280	-	-	240	240	-	-
Zones 3-7 T/W	340	350	10	2.94%	270	270	-	-
Zones 3-8 Ch	430	440	10	2.33%	270	270	-	-
Zones 3-9 Br	590	610	20	3.39%	350	360	10	2.86%
Zones 3-Shenfield	730	750	20	2.74%	480	490	10	2.08%
Zone 4 only	170	170	-	-	150	150	-	-
Zones 4-5	170	180	10	5.88%	150	160	10	6.67%
Zones 4-6	240	250	10	4.17%	190	200	10	5.26%
Zones 4-7 T/W	280	280	-	-	230	240	10	4.35%
Zones 4-9 Br	400	410	10	2.50%	270	280	10	3.70%
Zones 4-Shenfield	550	570	20	3.64%	330	340	10	3.03%
Zone 5 only	170	170	-	-	150	150	-	-
Zones 5-6	170	180	10	5.88%	150	160	10	6.67%
Zones 5-7 T/W	240	250	10	4.17%	190	200	10	5.26%
Zones 5-8 Ch	280	280	-	-	200	210	10	5.00%
Zones 5-9 Br	340	350	10	2.94%	270	280	10	3.70%
Zones 5-Shenfield	430	440	10	2.33%	270	280	10	3.70%
Zone 6 only	170	170	-	-	150	150	-	-
Zones 6-7 T/W	170	180	10	5.88%	150	160	10	6.67%
Zones 6-8 Ch	240	250	10	4.17%	170	180	10	5.88%
Zones 6-9 Br	280	280	-	-	240	250	10	4.17%
Zones 6-Shenfield	340	350	10	2.94%	270	280	10	3.70%
Zones 7 T/W-8 Ch	170	180	10	5.88%	150	160	10	6.67%
Zones 9 Br-Shenfield	170	180	10	5.88%	150	160	10	6.67%

The above fares apply from 1 March 2021 on services operated by TfL and on Greater Anglia services where TfL fares apply.

T/W - Theobalds Grove/Waltham Cross **Ch** – Cheshunt **Br** – Brentwood

The increases shown involving Brentwood and Shenfield reflect TfL's commitment to keep these fares aligned with those of Greater Anglia.

Station specific adult National Rail pay as you go fares to Liverpool Street station were retained following the take-over of the Greater Anglia services in 2015 where they were below TfL zone fares. These fares increase in line with National Rail policy provided they remain at or below TfL zone fares.

*Peak fares apply for journeys starting between 06:30 and 09:30 and between 16:00 and 19:00 on normal weekdays. Off-Peak fares apply for weekday journeys outside these times and at any time at weekends and on bank holidays. Off-Peak fares also apply for journeys starting between 16:00 and 19:00 on normal weekdays and terminating in Zone 1.

Child pay as you go fares for Liverpool Street rail services from 1 March 2021

The following fares apply from 1 March 2021 on services operated by TfL and on Greater Anglia services where TfL fares apply:

T/W - Theobalds Grove/Waltham Cross Ch - Cheshunt Br - Brentwood

Ticket/Zones	Pay as you go		Change (p)	Change (%)	Pay as you go		Change (p)	Change (%)
	Peak* - pence				Off-Peak* - pence			
	Current	Mar-21			Current	Mar-21		
Child								
Zone 1 only	85	85	-	-	75	75	-	-
Zones 1-2	85	85	-	-	75	75	-	-
Zones 1-3	85	85	-	-	75	75	-	-
Zones 1-4	85	85	-	-	75	75	-	-
Zones 1-5	85	85	-	-	75	75	-	-
Zones 1-6	85	85	-	-	75	75	-	-
Zones 1-7 T/W	115	115	-	-	115	115	-	-
Zones 1-8 Ch	170	170	-	-	115	115	-	-
Zones 1-9 Br	170	170	-	-	115	115	-	-
Zones 1-Shenfield	<i>Greater Anglia fares</i>							
L'pool St - Zone 2	85	85	-	-	75	75	-	-
L'pool St - Zone 3	85	85	-	-	75	75	-	-
L'pool St - Zone 4	85	85	-	-	75	75	-	-
L'pool St - Zone 5	85	85	-	-	75	75	-	-
L'pool St - Zone 6	85	85	-	-	75	75	-	-
L'pool St - Zone 7 T/W	115	115	-	-	115	115	-	-
L'pool St - Zone 8 Ch	170	170	-	-	115	115	-	-
L'pool St - Zone 9 Br	170	170	-	-	115	115	-	-
L'pool St - Shenfield	<i>Greater Anglia fares</i>							
Zone 2 only	85	85	-	-	75	75	-	-
Zones 2-3	85	85	-	-	75	75	-	-
Zones 2-4	85	85	-	-	75	75	-	-
Zones 2-5	85	85	-	-	75	75	-	-
Zones 2-6	85	85	-	-	75	75	-	-
Zones 2-7 T/W	85	85	-	-	75	75	-	-
Zones 2-8 Ch	115	115	-	-	115	115	-	-
Zones 2-9 Br	115	115	-	-	115	115	-	-
Zones 2-Shenfield	420	435	15	3.57%	235	235	-	-
Zone 3 only	85	85	-	-	75	75	-	-
Zones 3-4	85	85	-	-	75	75	-	-
Zones 3-5	85	85	-	-	75	75	-	-
Zones 3-6	85	85	-	-	75	75	-	-
Zones 3-7 T/W	85	85	-	-	75	75	-	-
Zones 3-8 Ch	85	85	-	-	75	75	-	-
Zones 3-9 Br	115	115	-	-	115	115	-	-
Zones 3-Shenfield	365	375	10	2.74%	160	160	-	-
Zone 4 only	85	85	-	-	75	75	-	-
Zones 4-5	85	85	-	-	75	75	-	-
Zones 4-6	85	85	-	-	75	75	-	-
Zones 4-7 T/W	85	85	-	-	75	75	-	-
Zones 4-8 Ch	85	85	-	-	75	75	-	-
Zones 4-9 Br	85	85	-	-	75	75	-	-
Zones 4-Shenfield	275	285	10	3.64%	115	115	-	-
Zone 5 only	85	85	-	-	75	75	-	-
Zones 5-6	85	85	-	-	75	75	-	-
Zones 5-7 T/W	85	85	-	-	75	75	-	-
Zones 5-8 Ch	85	85	-	-	75	75	-	-
Zones 5-9 Br	85	85	-	-	75	75	-	-

Zones 5-Shenfield	215	220	5	2.33%	75	75	-	-
Zone 6 only	85	85	-	-	75	75	-	-
Zones 6-7 T/W	85	85	-	-	75	75	-	-
Zones 6-8 Ch	85	85	-	-	75	75	-	-
Zones 6-9 Br	85	85	-	-	75	75	-	-
Zones 6-Shenfield	170	175	5	2.94%	75	75	-	-
Zones 7 T/W-8 Ch	85	85	-	-	75	75	-	-
Zones 9 Br-Shenfield	85	85	-	-	75	75	-	-

* Peak fares apply for journeys starting between 06:30 and 09:30 and between 16:00 and 19:00 on normal weekdays. Off-Peak fares apply for weekday journeys outside these times and at any time at weekends and on bank holidays. Off-Peak fares also apply for journeys starting between 16:00 and 19:00 on normal weekdays and terminating in Zone 1.

Fares for TfL network London area journeys to/ from Heathrow via the TfL Rail Paddington service from 1 March 2021

Printed ticket fares via the TfL Rail Paddington service will remain set at the relevant National Rail or Train-Tube fares for 2021. For journeys to and from the Heathrow train stations, the additional special fare components set by TfL are increased from £4.50 to £4.60 adult, for journeys including Zone 1, and from £3.00 to £3.10 otherwise. Child printed tickets will cost half the adult fare.

The printed ticket fare from Heathrow to Paddington will increase from £10.90 to £11.20.

Pay as you go fares via the TfL Rail Paddington service will continue to match to relevant TfL zonal fare (see above) where the journey involves TfL services only or else the relevant Train-Tube PAYG zonal fares set by the TOCs. For journeys to and from the Heathrow train stations, the additional special fare components set by TfL are increased from £7.00 to £7.10 adult, for journeys including Zone 1, and from £4.50 to £4.60 adult otherwise.

PAYG fares from Heathrow to Paddington change as follows:

Adult pay as you go fares for Heathrow to Paddington and reverse from 1 March 2021

	Pay as you go		Change (p)	Change (%)	Pay as you go		Change (p)	Change (%)
	Peak* - pence				Off-Peak* - pence			
	Current	Mar-21			Current	Mar-21		
Heathrow - Paddington	1080	1110	30	2.8%	1010	1040	30	3.0%

* Peak fares apply for journeys starting between 06:30 and 09:30 and between 16:00 and 19:00 on normal weekdays. Off-Peak fares apply for weekday journeys outside these times and at any time at weekends and on bank holidays. Off-Peak fares also apply for journeys starting between 16:00 and 19:00 on normal weekdays and terminating in Zone 1.

Fares for journeys wholly or partly beyond Zone 6 on TfL Rail service to Reading from 1 March 2021

All fares on the TfL Rail service for journeys wholly or partly beyond Zone 6 are common and inter-available with those on the adjacent GWR service and are set by GWR subject to guidance from the DfT.

Fares from 1 March 2021 TfL Advice to the Mayor

22 December 2020

Executive Summary

This paper sets out TfL's advice to the Mayor on the implementation of the TfL fares increase in March 2021 which delivers an overall increase in fares of 2.6 per cent for fares under the control of the Mayor. This advice reflects the funding settlement made with Government in which the Mayor committed to increase overall fares by Retail Price Index (RPI) + 1 per cent. The funding settlement was agreed to ensure that TfL can continue to deliver an effective and efficient transport service to Londoners throughout the Coronavirus pandemic and beyond.

In light of the Mayor's commitment, TfL proposes to deliver an overall fares increase of 2.6 per cent on its services.

All TfL fare concessions are protected and maintained. Temporary changes to the Older Person's Freedom Pass and 60+ Pass holders were introduced by MD2642 in response to the first government funding settlement agreed in May 2020, and as part of TfL's response to the pandemic. As part of the recent funding settlement agreed in October 2020, the Mayor committed to maintain these changes, as a continuing response to the pandemic. These temporary changes remain in place.

The fares increase follows a freeze that has been in place for the past four years on all fares on TfL services. The Mayor froze fares at 2016 levels for the four years, 2017 – 2020. This is the first increase in fares the current Mayor has implemented.

TfL's advice recognises the fare agreements with the Train Operating Companies (TOCs) and national government. These agreements determine the prices of Travelcards, the associated pay as you go (PAYG) caps and certain fares on TfL's rail services. Increases in the cost of London Travelcards and the associated caps are in line with RPI + 1 per cent.

As a result, Travelcard prices and the cost of the multi-modal pay as you go (PAYG) Travelcard caps are set by agreement with the TOCs. The TOCs are permitted by the Department for Transport (DfT) to increase their regulated fares by 1 per cent more than the 1.6 per cent increase in the RPI in the benchmark month of July 2020. These increases reflect national government rail fares policy over which the Mayor has no control.

Introduction and background

- 1.1 This paper sets out TfL's advice to the Mayor on fares for 2021. This advice reflects the Mayor's commitment to implement an overall fares increase by RPI + 1 per cent as part of the latest funding settlement with Government.
- 1.2 Restrictions that were put in place due to the COVID-19 pandemic significantly impacted the revenue collected by TfL. For a period during the first lockdown in spring 2020, patronage fell to 5 per cent of normal on the tube and 15 per cent of normal on buses.
- 1.3 The impact of the COVID-19 pandemic will continue to be felt throughout 2021 which means that revenue in 2021 is uncertain. The overall revenue yield is based on the core revenue scenario TfL is using in its budget submitted to the GLA on 30 November 2020.
- 1.4 Travelcard prices and the cost of the multi-modal pay as you go Travelcard caps are set by agreement with the TOCs. The TOCs are permitted by the Department for Transport to increase their regulated fares by 1 per cent more than the 1.6 per cent increase in the RPI in the benchmark month of July 2020.

Overview of proposed fare changes in March 2021

- 1.5 TfL fare proposals for 2021 are set out below. The proposals for bus and Tube fares reflect the required increase to fares in accordance with the funding settlement agreed with Government.
- 1.6 Due to the COVID-19 pandemic revenue in 2021 will be uncertain. An overall revenue yield has been calculated based on the core demand scenario developed by TfL Finance and an RPI + 1 increase across all TfL fares and prices. These increases are projected to produce an annualised revenue yield of £74m overall in 2021, comprising £34m for LU; £31m for bus; and £9m for the DLR, trams, London Overground and TfL Rail.
- 1.7 Concessions and discounts for eligible groups are unchanged. Temporary changes to the Older Person's Freedom Pass and 60+ Pass holders were introduced by MD2642 in response to the first government funding settlement agreed in May 2020 and as part of TfL's response to the pandemic. As part of the recent funding settlement agreed in October 2020, the Mayor committed to maintain these changes, as a continuing response to the pandemic. These temporary changes remain in place.

Bus and Tram fares

- 1.8 On buses and trams, fares are increased as shown in Table 1.1. The adult PAYG single fare is increased to £1.55. This 3.3 per cent increase is the minimum amount by which the fare could be increased – an increment of 5p – given the Mayor's commitment under the Funding Settlement. This is the first increase in this bus fare since 2014.
- 1.9 The One Day bus and tram cap is increased to £4.65, equal to the price of three single bus fares. The 7-day bus and tram season ticket is increased to £21.90.
- 1.10 The half-adult and child fares for bus and tram will be held at 75p.

Table 1.1: Bus and Tram adult fares in March 2021

	Current	March 2021	Increase
PAYG – single	£1.50	£1.55	3.3%
PAYG - daily cap	£4.50	£4.65	3.3%
7 Day Bus & Tram Pass	£21.20	£21.90	3.3%
1 Day Bus & Tram Pass	£5.00	£5.20	4.0%

- 1.11 The multi-journey Hopper fare, which allows unlimited bus and tram transfers within one hour of the start of a bus or tram PAYG journey, is maintained.
- 1.12 At the time of the Hopper’s introduction, there was concern about the accuracy and synchronisation of the bus reader clocks. Consequently a 10 minute buffer was applied to ensure that interchanges within 60 minutes would be free, meaning that in practice the Hopper Fare has been valid up to 70 minutes.
- 1.13 Further analysis since the launch of the Hopper shows the original accuracy concerns were unwarranted and that some customers are being awarded Hopper fares for journeys not within the intended scope, including return trips on the same route.
- 1.14 It is therefore proposed to reduce the buffer to 2 minutes. The change is expected to generate annual revenue of around £1.4m based on pre-COVID figures.

Travelcard season tickets in Zones 1-6

- 1.15 Travelcard season ticket prices increase as shown in Table 1.2. The overall increase across all Travelcards is set out to be 1 per cent more than the 1.6 per cent increase in the RPI in the benchmark month of July 2020.

Table 1.2: Travelcard seasons – 7 Day ticket prices

Number of zones	Current	March 2021	Change
Including Zone 1			
2	£36.10	£37.00	2.5%
3	£42.40	£43.50	2.6%
4	£51.90	£53.20	2.5%
5	£61.70	£63.30	2.6%
6	£66.00	£67.70	2.6%
Excluding Zone 1			
2	£27.00	£27.70	2.6%
3	£29.90	£30.70	2.7%
4	£35.90	£36.80	2.5%
5	£45.10	£46.30	2.7%

Tube, DLR and Overground fares in Zones 1-6

- 1.16 On the Underground and other TfL Rail services where Tube fares apply, PAYG fares are increased by 2.5 per cent overall. See Table 1.3.

- 1.17 Fares within Zone 1 and those which remain within a single zone are frozen. This will help to support the recovery in central London and encourage the use of public transport for local journeys to avoid a car-led recovery.
- 1.18 Off-peak fares become more graduated according to the number of Zones travelled through.
- 1.19 Non-Zone 1 off-peak fares move from a flat £1.50 to three price points.
- 1.20 The flat child off-peak PAYG fare which applies on both TfL rail services and National Rail (NR) remains unchanged at 75p. The child peak LU PAYG fare remains unchanged at 85p – half the minimum adult peak fare. The off-peak child cap increases by 5p to £1.55.

Table 1.3: Adult PAYG fares on TfL rail services in March 2021

Number of zones	Current		March 2021		Increase	
	Peak	Off Peak	Peak	Off-peak	Peak	Off-peak
Zones incl. Zone 1						
1	£2.40	£2.40	£2.40	£2.40	-	-
2	£2.90	£2.40	£3.00	£2.50	3.4%	4.2%
3	£3.30	£2.80	£3.40	£2.80	3.0%	-
4	£3.90	£2.80	£4.00	£2.90	2.6%	3.6%
5	£4.70	£3.10	£4.80	£3.20	2.1%	3.2%
6	£5.10	£3.10	£5.30	£3.30	3.9%	6.5%
Zones excl. Zone 1						
1	£1.70	£1.50	£1.70	£1.50	-	-
2	£1.70	£1.50	£1.80	£1.60	5.9%	6.7%
3	£2.40	£1.50	£2.50	£1.70	4.2%	13.3%
4	£2.80	£1.50	£2.80	£1.70	-	13.3%
5	£2.80	£1.50	£3.00	£1.70	7.1%	13.3%

LU cash fares in Zones 1-6

- 1.21 The £4.90 and £5.90 adult Tube cash fares for up to 3 and 5 zones will be set at £5.50 and £6.00, respectively, with the £6.00 fare for Zones 1-6 remaining unchanged. Child cash fares for the 11s to 15s remain at half the adult rate. Accompanied under 11s will continue to travel free.
- 1.22 Fewer than 1 per cent of Tube journeys are now made with Tube cash fares.
- 1.23 NR cash through fares in Zones 1-6 increase in line with the 2.6% NR fares target

One day PAYG price caps in Zones 1-6

- 1.24 Tables 1.4.1 and 1.4.2 below set out proposed all day PAYG Travelcard caps and one day Travelcard ticket prices.
- 1.25 The all-day PAYG Travelcard caps are set by agreement with the TOCs to be 20 per cent of 7 Day Travelcard prices. The caps increase between 20p and 40p in proportion to the increases in Travelcard season ticket prices.

Table 1.4.1: All Day Travelcard caps in 2020 and 2021

Zones	All day caps		
	Current	March 2021	Change
1-2	£7.20	£7.40	2.8%
1-3	£8.50	£8.70	2.4%
1-4	£10.40	£10.60	1.9%
1-5	£12.30	£12.70	3.3%
1-6	£13.20	£13.50	2.3%

One Day Travelcard tickets

- 1.26 The prices of both the Zones 1-6 off-peak Travelcard ticket and the Zones 1-4 all day Travelcard increase by 40p to £13.90. The Zones 1-6 all day Travelcard ticket price increases by 50p to £19.60. These increases are set out the agreement between outlined in section 1.4 and reflect national government rail fares policy

Table 1.4.2: Day Travelcard tickets in 2019 and 2020

	Day Travelcards		
	Current	March 2021	Change
All day 1-4	£13.50	£13.90	3.0%
All day 1-6	£19.10	£19.60	2.6%
Off-peak 1-6	£13.50	£13.90	3.0%

Concessions and discounts on TfL rail services

- 1.27 For the under 16s, all day Travelcard prices and all day Travelcard caps are set at half the adult rate and increase in line with adult prices. These increases are set out the agreement between outlined in section 1.4 and reflect national government rail fares policy.
- 1.28 The under 16s off-peak cap available through the Zip card is increased by 5p to £1.55. Accompanied under 11s continue to travel free on all TfL services; and on TOC services provided a valid Zip card is held.
- 1.29 Concessions and discounts for eligible groups are unchanged. Temporary restrictions remain in place on the use of the 60+ and Older Person's Freedom Pass concessions between 0430 and 0900 on weekdays.

Tube fares for travel beyond Zone 6

- 1.30 Beyond the Greater London area, PAYG and cash single fares involving Zones 7 to 9 applying on the Tube and on certain other rail services will increase in line with the overall increase of 2.6 per cent

- 1.31 Travelcard prices and the associated PAYG caps with coverage in Zones 7 to 9 increase by an average of 2.6 per cent, as set out the agreement between outlined in section 1.4 and reflect national government rail fares policy.

Fares on services transferred to TfL in May 2015

- 1.32 On the Greater Anglia to Liverpool Street services transferred to TfL in May 2015, NR cash single fares and point-to-point season prices were retained as part of the transfer arrangements. These NR fares will increase in line with the general NR increase of 2.6 per cent.

Fares on services transferred to TfL in May 2018

- 1.33 On the Great Western and Heathrow Connect services transferred to TfL in May 2018, NR cash single fares and point-to-point season prices were retained as part of the transfer arrangements. These NR fares will increase in line with the general NR increase of 2.6 per cent.
- 1.34 The TfL-set additional fare supplements to the Heathrow fares will increase by 10p.

Fares on the TfL Rail service to Reading

- 1.35 Since 15 December 2019, a TfL Rail service runs between Reading and Paddington. Under agreements reached over 10 years ago between the DfT and TfL, common fares will apply on the TOC and the TfL service.
- 1.36 On these services, NR cash single fares and point-to-point season prices were retained as part of the transfer arrangements. These NR fares will increase in line with the general NR increase of 2.6 per cent.

Emirates Air Line

- 1.37 On the Emirates Air Line, all fares will be increasing overall by 10 per cent, including child fares and cash fares. This will generate an increase in revenue of around 12 per cent, generating £0.4m in 2021. Table 1.5 below sets out proposed changes in fares.
- 1.38 The Single Adult ticket (Oyster/Contactless) will increase by 50p (11 per cent) to £5. The child fare prices will remain at 50 per cent of the adult fare. The carnet ticket price will stay the same so that it remains equal to £1.70 per journey, this will continue support local and regular users of the service.

Table 1.5: Emirates Air Line fares in 2020 and 2021

	Current	March 2021	Change
Adult			
Single	£4.50	£5.00	11.1%
Return	£9.00	£10.00	11.1%
Discount Single	£3.50	£4.00	14.3%
Discount Return	£7.00	£8.00	14.3%
Discovery Experience	£10.70	£11.70	9.3%
Discount Discovery Experience	£8.40	£9.40	11.9%
Family Discovery Experience	£25.00	£28.00	12.0%
Child			
Single	£2.30	£2.50	8.7%
Return	£4.60	£5.00	8.7%
Discount Single	£1.70	£2.00	17.6%
Discount Return	£3.40	£4.00	17.6%
Discovery Experience	£6.20	£7.00	12.9%
Discount Discovery Experience	£5.00	£5.60	12.0%

2. Expected outcomes

- 2.1 The Mayor is under a statutory duty to develop and implement policies for the promotion and encouragement of safe, integrated, efficient and economic transport facilities and services to, from and within Greater London. The proposal to implement an overall fares increase of RPI+1 per cent is in line with a commitment made by the Mayor - as part of the funding settlement with Government – in order to secure funding to ensure that TfL is able to continue operating, and deliver its services during the COVID 19 pandemic and beyond.
- 2.2 It is therefore key to supporting and enabling the delivery of the Mayor’s Transport Strategy, and the continued delivery TfL’s transport investment programme - while also supporting the transport objectives of the London Plan and the Transport Strategy.
- 2.3 The increases of some 2.6 per cent in London Travelcard prices and the associated PAYG caps have been agreed by TfL and NR and reflect national government policy for the railways and TfL.

3. Equality comments

- 3.1 Under section 149 of the Equality Act 2010, as public authorities, the Mayor and TfL are subject to a public sector equality duty and must have ‘due regard’ to the need to (i) eliminate unlawful discrimination, harassment and victimisation; (ii) advance equality of opportunity between people who share a relevant protected characteristic and those who do not; and (iii) foster good relations between people who share a relevant protected characteristic and those who do not. The duty involves having appropriate regard to these matters as they apply in the circumstances, including having regard to the need to: remove or minimise any disadvantage suffered by those who share or is connected to a protected; take steps to meet the different needs of such people; encourage them to participate in public life or in any other activity where their participation is disproportionately low. This can involve treating people with a protected characteristic more favourably than those without a protected characteristic. Relevant

protected characteristics under section 149 of the Equality Act are age, disability, gender re-assignment, pregnancy and maternity, race, religion or belief, sex, and sexual orientation.

- 3.2 The duty above applies to the Mayor's duty to direct TfL as to the general level and structure of fares under the Greater London Authority Act 1999 ("GLA Act 1999"). The Mayor is not required to conduct a consultation in relation to the fares proposals in this decision.
- 3.3 TfL has identified seven groups of Londoners (highlighted below) who typically face barriers to public transport use. Among the key issues for these groups is the cost of fares.
- 3.4 Londoners with protected characteristics who are likely to be affected by increases in fares, such as those on low incomes or who rely on public transport. Increases to Travelcard prices etc may have an adverse impact. The potential impacts are considered further below.
- 3.5 **BAME Londoners** are more likely to live in low income households and are likely to cite affordability as a barrier to transport. The increasing of TfL bus and Tube fares in the March 2021 fares package may therefore have a negative impact on BAME Londoners, compared with a scenario in which fares are not increased.
- 3.6 **Women** tend to be the primary carer at home so are less likely to be in full-time employment and more frequently cite affordability as a barrier to transport. The increasing of TfL bus and Tube fares in the March 2021 fares package may therefore have a negative impact on women, compared with a scenario in which fares are not increased.
- 3.7 **Older Londoners** are more likely to be retired, and many live on low incomes. The 60+ concession and the Freedom Pass for older and disabled people mean that the March 2021 fares will have only limited impacts on older people as the concessionary scheme will remain unchanged by this fares revision. The equalities impact of the temporary changes to the Older Person's Freedom Pass and 60+ Pass introduced by MD2642 were considered in MD2642 when the decision to make the changes was made.
- 3.8 **Disabled Londoners** are more likely to live in low income households. One in three families in London with a disabled child live in poverty.¹ One of the reasons for this is the higher costs of supporting a disabled child. In some cases, it can be three times more expensive to bring up a child with an impairment.² Carers are also likely to experience financial hardships as a knock on effect of the need to take lower-paid and part-time work.
- 3.9 While the Freedom Pass for disabled people will mean that the March 2021 fares will not impact some disabled people it is important to recognise that parents of disabled children and some disabled Londoners whose income is impacted by the barriers to employment, are not eligible for a Freedom Pass. The discretionary nature of the eligibility criteria can mean that applications from some people for example adults with learning difficulties are not successful. This group are therefore especially vulnerable to the increase in fares.

1 Poverty in London: 2015/16 Intelligence Update 2017-06, GLA

2 Paying to care: The cost of childhood disability, Joseph Rowntree Foundation, 1998

- 3.10 **Younger Londoners** are less likely to be physically disabled but more likely to be from a BAME community and therefore more likely to be experiencing the financial barriers discussed above. The Zip card concession limits the impact of the March 2021 fare changes on younger Londoners.
- 3.11 **Londoners on low incomes** tend to be women and older, BAME and disabled people, and those not in work. Low income largely reflects working status, though the underlying causes may be tied to the cost of housing, childcare and transport as well as access to education, qualifications, and health. More children living in poverty are part of low-income working families than are in workless families³. The March 2021 fare changes may therefore have a negative impact on this group, compared with a scenario in which fares are not increased.
- 3.12 **LGBTQI+ Londoners** have reported hate crime as their major concern in relation to transport. The March 2021 fare changes have no specific implications for the LGBTQI+ community.
- 3.13 Some of those who comprise the seven groups above are likely to benefit from free travel concessions or discounted fares related to age, disability status or receipt of income-related benefits. While we are continuing to use temporarily amended times for the use of the over 60s concessions (as a continuing response to the pandemic), other current concessionary fare schemes are being maintained in order to keep public transport accessible to people who face barriers to public transport use, and thereby offset or mitigate any detrimental impacts resulting from the DfT mandated fares increases, which could reduce the affordability of transport for people on low incomes.
- 3.14 The concessions available are set out below:
- Children under 11 travel free on all TfL services (subject to a maximum of four accompanying an adult).
 - 11-15 Oyster photocard provides free TfL bus and tram travel and reduced fare rail travel in London.
 - 16+ Oyster photocard provides free TfL bus and tram travel and half fare rail travel in London.
 - 18+ Student Oyster photocard provides reduced rate TfL Bus and Tram Pass season and Travelcard season travel.
 - Job Centre Plus Travel Discount Card provides half price TfL bus, tram and rail travel.
 - Bus & Tram Discount photocard provides half price TfL bus and tram travel.
 - Veterans Concessionary Travel provides free travel in London.
 - 60+ London Oyster photocard (men and women over 60 up to state pension age) provides free travel in London. Temporary restrictions on the use of these concessions between 0430 and 0900 on weekdays remain in place.
 - London Freedom Pass (people above state pension age and people with an eligible disability) provides free travel in London. Temporary restrictions on the

³ www.londonpovertyprofile.org.uk/indicators/groups/children/

use of the Older Person's Freedom Pass concessions between 0430 and 0900 on weekdays remain in place.

- 3.15 The commitment to increase fares was made in order to secure funding to ensure that TfL is able to continue operating, and deliver its services during the COVID 19 pandemic and beyond. The potential consequences (to the groups identified above) of not securing adequate funding for TfL to continue to provide an effective service are likely to outweigh any of the potential negative impacts of the fares increase identified above.
- 3.16 The Mayor is required to consider the potential equalities impacts discussed above, and any mitigations in place, at the time a decision to direct is made in relation to the fare proposals in this paper. The proposals will not have an adverse impact on TfL's ability to run and invest in transport services and are compliant with the Mayor's public sector equality duty.

4. Links to Strategies

- 4.1 The Mayor's Transport Strategy highlights the importance of improving transport accessibility for all Londoners and, in doing so, ensuring that the costs of transport remain affordable.

5 Fares Revenue

- 5.1 TfL will manage the income from fares. Table 5 summarises the revenue yields for TfL based on 2019 demand assuming that all fares and prices rise by 2.6 per cent overall. This gives an annualised total revenue yield of £123m.
- 5.2 Due to the pandemic we expect journey numbers to be lower in 2021 than in 2019.
- 5.3 If instead the yield calculation is based on the revenue scenario TfL is using in its budget submitted to the GLA on 30 November 2020, the annualised revenue yield from a 2.6 per cent overall fares increase is projected to be £74m. This comprises £31m on buses, £34m on the Tube and £9m on TfL's other rail services.
- 5.4 As the 2021 fares increase has been delayed by two months, the total yield expected in the ten months of 2021 to which it applies falls to around £60m.

Table 5: Annual revenue yields from 1 March 2021 fare changes based on 2019 Revenue and an overall increase of 2.6 per cent - £m pa

Price effects	Bus yield	Tube yield	Rail yield	Total Yield
Cash fares	0	1	0	1
PAYG (Incl. Capping)	29	50	11	90
Off-peak day Travelcards	0	2	0	3
Anytime day Travelcards	0	1	0	1
Bus and Tram season tickets	4	-	-	4
Travelcard seasons	5	17	2	24
Total yield (based on 2019 demand)	39	71	13	123
	3.2%	2.5%	3.0%	2.6%
Total yield (per 2021 budget)	31	34	9	74

Note: Totals may not match sum of individual figures due to rounding

- 5.5 As part of this decision existing concessions will be maintained and are funded in the TfL budget until the end of the current financial year and, with the exception of the 60+ Pass and under 18-year-olds free travel concessions, in the TfL budget for 2021/22. Decisions about how the costs for the 60+ Pass and under 18-year-olds free travel concessions will be met in 2021/22 will be taken separately.