London Plan Annual Monitoring Report

London Plan Annual Monitoring Report 3



February 2007

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MAYOR OF LONDON

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Executive Summary

- 1. 2006 has been another dynamic and successful year for planning in London. Further advances have been made in implementing the policies of the London Plan and many of the plan's Key Performance Indicators in Appendix 1 show positive trends.
- 2. The London Plan continues to provide the clarity, certainty, geographical sensitivity and co-ordinated strategic approach needed to address the complex issues and unique pressures facing London. The plan provides the strategic framework to guide all levels of government, investors and other decision makers in making choices that will contribute to London's development as an exemplary, sustainable, world city. As these trends become established and new issues emerge (tracked by the series of Annual Monitoring Reports), the plan's policies have to be refined and updated. Thus, in 2006, a limited number of alterations were made to the original 2004 document.
- 3. The 2004 plan itself proposed that, at the earliest opportunity, Early Alterations should be prepared dealing with housing provision, minerals and waste. These were published in December 2006. Further Alterations have been proposed to give much greater weight to tackling the crucial issue of climate change and to refine the plan's approach to other matters including a more integrated framework to address the problems facing London's suburbs. The Further Alterations were subject to wide ranging consultation during 2006 and will be considered at an Examination in Public in June 2007, for publication early in 2008.
- 4. To provide the essential stepping stone to guide implementation of strategic policy at more local levels, the Mayor published five Sub Regional Development Frameworks (SRDFs) in Spring 2006. The Further Alterations set out a platform from which to revise SRDFs on a sounder sub regional basis and to focus them more tightly on coordinated implementation of policy by a range of strategic stakeholders.
- 5. In terms of development, there has been continued investment in housing across the city since the last AMR was published. The original housing target has been exceeded by a substantial margin, with over 28,000 additional units delivered in 2005/6. The past year has also seen planning permission granted for a range of major development schemes anticipated in the original plan. Particular progress has been made in planning for the 2012 Olympics and Paralympics and their long term legacy with the submission of 3 planning applications in February 2007.

Scope and Purpose

- 6. This is the third Annual Monitoring Report (AMR3). The AMR is the central component of the statutory monitoring process required to assess the effectiveness of the London Plan. It takes account of national monitoring indicators, as well as those set out in the plan and others which illuminate more specific challenges for London.
- 7. AMR3 assesses the overall performance of the plan relative to key issues and trends reported during 2006. The figures in the Appendices generally relate to the period April 2005-March 2006, although in some cases it is only previous years' data that are available. The report draws on many data sources, but of

particular importance is the London Development Database. Where possible a time series of data is given to help show trends. The Appendices also note that there are some areas where proxy data have to be used, where data are not up to date or not available at all. As a result of experience in preparing AMRs, it is proposed to change some of the Key Performance Indicators through the Further Alterations to the London Plan.

- 8. A key role for the Annual Monitoring Reports is to help identify areas for review of the London Plan. AMR2 highlighted some areas for review which have been incorporated into the draft Further Alterations to the London Plan. AMR3 provides a useful context for the Further Alterations in the run up to the Examination in Public
- 9. The scope of the Annual Monitoring Report is outlined in chapter 6B of the London Plan. In line with this, it has been drafted to reflect the overall policy direction of the plan and does not attempt to measure and monitor each of its policies individually. In September 2006 the Mayor received useful feedback from DCLG on the London Plan AMRs. This supported their focused approach and concise presentation as well as suggesting some refinements, which this AMR seeks to address.
- 10. This London Plan Annual Monitoring Report should not be confused with either the Mayor's Annual Report or the State of the Environment Report.
- 11. The Mayor's Annual Report is required by the GLA Act 1999. The fifth report was published in May 2006 covering the period 2005/06 and describes the Mayor and GLA's objectives and targets, performance in the fifth year of operation, how well the Authority has engaged with Londoners in setting these objectives and how it will review and improve its operation to deliver best value to Londoners. The report is available on the website www.london.gov.uk
- 12. The State of the Environment Report is also required by the GLA Act 1999 and must be produced every 4 years. The first Report was published in May 2003 and is available on the website www.london.gov.uk. The report is currently being updated and will be published in May 2007. The State of Environment Report is a valuable source of detailed environmental data covering 36 specific indicators. One of the main purposes of the update is to measure changes against the baseline set in 2003. There is some limited overlap with some of the key performance indicators detailed in Appendix 1 of this report.

Overview

13. A simplified assessment of the plan's performance against its 25 Key Performance Indicators (KPI) is given in Table 1 below. A fuller description of the indicators is given in Appendix 1.

Table 1 Summary Progress against Key Performance Indicators

KPI	Progress	Comment
1 Increasing the proportion of development taking place on previously developed land. A minimum five per cent improvement over each five-year period.	+	Ahead of target overall despite a marginal decrease this year
2 Increasing the density of residential development. Over 95 per cent of development to comply with the housing density location and SRQ matrix	=	Minimum levels being achieved although maximum levels being exceeded
3 Protection of open space. No net loss of open space designated for protection in UDPs due to new development.	=	A slight loss of protected open space this year although more than made up for by gains in open space.
4 An increased supply of new homes. At least 23 000 units per year.	+	Another increase in completions to 123% of target.
5 An increased supply of affordable homes. Completion of 50 per cent of new homes as affordable homes each year 2004–2016.	=	Completion of 7600 units is below the 50% target but takes into account other policy objectives.
6 Net increase in the proportion of London residents working in London	=	Only reliably reported through the census.
7 Ensure that there is sufficient development capacity in the office market	+	Current ratio is 8.4 x completion rate.
8 Direction of economic and population growth to follow the indicative subregional allocations and fulfill the priority to east London	+	Increases expected as regeneration takes off.
9 Age specific unemployment rates for BME groups to be no higher than for the white population by 2016, 50 per cent reduction of the difference by 2011	_	Target unlikely to be met as it represents broad social aim
10 Percentage of lone parents dependant on income support to be no higher than the UK average by 2016, 50 per cent reduction of the difference by 2011.	_	Target unlikely to be met as it represents broad social aim
11 Improvements in performance against all agreed floor targets.	+	Generally positive trends with around 66% of targets representing improvements
12 Use of public transport per head grows faster than use of the private car per head	+	Target being comfortably achieved as public transport use has grown and private transport use has reduced
13 From 2001-2011, 15 per cent reduction in traffic in the congestion charging zone, zero traffic growth in inner London, and	+	Overall decline of 4.2% use of private vehicles since 2001.

	I	
traffic growth in outer London reduced to		
no more than 5 per cent.		
14 A five per cent increase in passengers		Passenger services are significantly up
and freight transported on the Blue		while freight cargo is slightly down.
Ribbon Network from 2001-2011		
15 50 per cent increase in public transport	_	On target with existing and planned
capacity between 2001 – 2021, with	-	investment in public transport.
interim increases to reflect Table 6A.2.	•	
16 Regular assessment of the adequacy of		Being done progressively as major
transport capacity to support development	+	development sites progress.
in opportunity and intensification areas.	•	, , ,
17 Increase in the number of jobs located		Generally positive trend although
in areas with high PTAL values	+	analysed using surrogate data.
in areas with high to the values	_	analysed using samogate data.
18 No net loss of designated Sites of		Slight losses in designated sites
Importance for Nature Conservation		g
over the plan period.		
19 Increase in household waste recycled or		Initial target missed, achieving the
composted		target needs more unified action across
At least 25 per cent by 2005.	_	waste authorities to avoid missing
At least 30 per cent by 2010.		future targets.
At least 33 per cent by 2015		ratare targets.
20 Achievement of quantified requirement		Achievement of facilities yet to be fully
for waste treatment facilities		tested.
Tor waste treatment racinties		testeu.
21 75% (16 million tonnes) of London's		Dependent on KPI 20.
waste treated or disposed of within		Depondent on the 120.
London by 2010		
22 Reduce emissions to 23 per cent below		9% reduction by 2003 gives a
1990 levels by 2016.		reasonably optimistic chance of
1330 levels by 2010.		meeting 23% target by 2016
23 Production of 945GWh of energy from		Lack of reliable data making
renewable sources by 2010 including at		assessment difficult.
least six large wind turbines		assessificite difficult.
24 No net loss of functional flood plain.		No known development on floodplain
24 NO HEL 1055 OF TUHCHOHAI HOOD PIAIH.		•
	—	although data is not supported by robust evidence
DE De desation in the management of 1919		
25 Reduction in the proportion of buildings		Marginal improvement this year but still
at risk as a percentage of the total number		above 2004 levels.
of listed buildings in London.		

- + Indicator showing positive trend
- Indicator showing negative trend
- Indicator showing neutral trend (may be lacking data)

- 14. The London Plan was published in February 2004. Its policies are becoming better understood by all stakeholders and are increasingly reflected in the quality, nature and scale of new development across London. However, there is still some way to go before the strategic direction of development in London is in proper 'general conformity' with the plan's policies. For example, changes to the planning system introduced by the Planning and Compulsory Purchase Act 2004 were intended to ensure that the old Unitary Development Plans (some of which have been in place for more than 10 years) would be re-written within 3 years. However, some boroughs have had difficulty in meeting this deadline and are seeking to 'save' their old policies for a longer period. This will add uncertainty to the development process and compromise strategic policy to secure more sustainable use of land.
- 15. Nevertheless the tables contained within Appendix 1 of this report demonstrate that many of the key monitoring targets for the London Plan are being met. In particular the delivery of new housing has continued to rise to over 28 000 units in 2005/6.
- 16. The London Plan also has a vital role in co-ordinating and securing the necessary infrastructure to support London's growth. This infrastructure covers transport, utilities, education, health and social facilities. The Mayor has sought to engage with the providers of these facilities to ensure that their plans complement the statutory, over-arching framework provided by the London Plan. While there is still work to be done in this area, especially in terms of social infrastructure, there is an increasing level of integration between strategic planning and infrastructure delivery.
- 17. Work has continued apace in planning for the Olympic and Paralympic Games in 2012. This has been incorporated in the draft Further Alterations to the London Plan and has led to more specific proposals by the Olympics Delivery Authority, the London Development Agency and other relevant bodies. A key part of planning for the Olympics is to put in place 'Legacy Plans' to ensure lasting benefits and sustainable regeneration not just for the Olympic site and its environs, but for London and the country as a whole. This work has led to the submission of 3 Planning Applications in February 2007.
- 18. 2006 has seen considerable activity in keeping the London Plan up to date. The Early Alterations, which focused on housing targets, minerals and waste policies were published in December 2006 following an Examination in Public in June 2006. The Further Alterations to the London Plan were subject to consultation firstly with the London Assembly and Functional Bodies in summer 2006, and then public consultation in autumn 2006. A wide-ranging programme of consultation events was organised and over 330 written responses were received. An Examination in Public will be held in June 2007. The key theme for the Further Alterations is addressing both the causes of and impacts of climate change. It is intended that the Further Alterations will be published in early 2008.
- 19. There has been further progress on some of the key transport projects which underpin London's sustainable growth. The Crossrail Bill is progressing through Parliament and the East London Line and two DLR extensions are under construction. The western extension of the Congestion Charging Zone was implemented in February 2007 and the result of the Thames Gateway Bridge inquiry is expected in spring 2007

- 20. Work has also continued on the Government's Sustainable Communities programmes in both the Thames Gateway and the London Stansted Cambridge Peterborough corridor. A notable development has been the granting of planning permission for the 10 000 unit Barking Riverside site.
- 21. In terms of housing provision, a new target of 30,500 will apply from April 2007 following the publication of the Early Alterations to the London Plan. 28,300 dwellings were competed in 2005/6 of which 7,600 were new affordable homes. Private sector house prices have continued to grow above the general rate of inflation underscoring the continued importance of affordable housing provision in meeting London's needs. Further integration of housing and planning activity will be supported by the Mayor's new housing powers and his new Housing Strategy in 2007.
- 22. The five Regional Development Frameworks that were proposed in Chapter 5 of the 2004 plan were published in May 2006.

Progress against the London Plan's Six Objectives

Objective 1 To accommodate London's growth within its boundaries without encroaching on open spaces.

- 23. The London Plan is clear that development should make the most efficient use of land, be focused on already used land and should not encroach upon parks, Green Belt, designated open spaces and other environmental assets such as rivers and canals.
- 24. The London Development Database figures indicate that of the housing development permitted in 2005/6, the vast majority, 96% of all units, were permitted on previously developed land. This figure puts London far ahead of all other UK regions and well above the national 60% target (see Tables 8 & 9 in Appendix 1 for more detailed breakdown). Furthermore it is expected that this is slightly under the actual figure as several brownfield sites appear to have been counted as Greenfield in the LDD system, this is currently under investigation.
- 25. As reported in previous Annual Monitoring Reports, more effective use is being made of scarce housing land. Coupled with greater emphasis on good design and environmental quality, densities across London have been increasing in recent years. 2005/6 saw a slight increase in densities from an average of 125 units/hectare in 2004/5 to 131 units/hectare. However there is concern that some boroughs, notably Bromley are still not using their development capacity as efficiently as others.
- 26. There have been some losses of open spaces through redevelopment. In many cases these losses have been compensated by more accessible or higher quality spaces but this aspect of planning of new developments needs to be kept under review.

Objective 2 To make London a better city for people to live in.

- 27. The provision of an adequate supply of new homes, particularly affordable homes, is a central plank of the London Plan. The Housing Capacity Study 2004 was a key input to the Early Alterations of the London Plan and provided an authoritative basis for increasing the annual target from 23,000 to 30,500 from April 2007. It is recognised that this target is a challenging one and while output is rising, current delivery of 28,300 homes is still short of this figure. However, there is a generous pipeline of planning approvals to support further growth, with over 51,000 more units granted permission in 2005/6.
- 28. This monitoring is suggesting that the London Plan policy is working in increasing housing provision. It will need to remain the focus of attention in order to continue this level of provision and seek to exceed the 30,500 target. Despite significant improvements in housing output, further action is needed to meet London's housing needs. The Mayor will continue to engage very actively with all relevant stakeholders to seek at least 30,500 extra homes in future years.
- 29. Of the 28,300 new homes 7,600 were affordable. This is similar to last years total. The effective operation of planning policy, together with the public subsidy available through the Housing Corporation has maintained this level of affordable housing provision. London Plan policies are progressing delivery in the right direction but a continued focus on affordable housing is required to move closer to the Mayor's target of 50% of overall provision.
- 30. This AMR has been used to update and inform use of the Mayor's Supplementary Planning Guidance on Housing. Further guidance on targeting intermediate housing provision will be given in the Mayor's Housing Strategy to be published in June 2007. The updating of the affordability thresholds for social and intermediate housing is given in Appendix 6.

Objective 3 To make London a more prosperous city.

- 31. In 2004 (the latest year for which sub-regional employment data consistent with that used for the London Plan is available) employment fell in London and in all of London's sub-regions with the exception of east London where employment grew very slightly. More recent data from the Office for National Statistics suggest that in London as a whole, in the 5 years to 2006, employment in grew by just 12,000per annum on average. This compares to the projected trend in the London Plan of 42,000 for the period 2001-16. The latest GLA Economics projections suggest an annual average increase of 39,000 for this period. The relatively slow growth in employment so far to 2006 is at least in part due to the economic slowdown that London's economy experienced between 2001-2003.
- 32. GLA Economics' latest long-term employment projections suggest employment in London will grow by just over 1 million between 2004 and 2026. Business services are projected to account for the largest share of this growth, accounting for around 630,000 or nearly two thirds of the total change in employment to 2026. Other sectors expected to show significant growth over this period are Other Services (for example, leisure activities), up by nearly 270,000 and Hotels and Restaurants, up by around 230,000. Manufacturing is expected to continue its long run downward trend falling to around 110,000 by 2026.

33. The London Development Agency works to promote London's economy in line with the London Plan. The Economic Development Strategy was reviewed in 2005 to take account of the London Plan. Throughout 2006 there has been a gradual handing over of the LDA's lead role in the Olympics to the newly formed Olympic Delivery Authority. 2006 has also seen the first full year of operation of the London Thames Gateway Development Corporation with significant powers to bring about regeneration in East London.

Objective 4 To promote social inclusion and tackle deprivation and Discrimination

- 34. An important aspect of the London Plan is its broad focus on issues wider than land use. The Key Performance Indicators under this objective aim to ensure that the gap between disadvantaged groups and the rest of London is narrowed. This is a challenging aim but one that is essential to ensure a sustainable future for a diverse city. It is encouraging that the "floor targets" measured by government for the most deprived boroughs show improvement in many areas. It is notable that the levels of employment have not gone up in several boroughs and whilst there is a limit to the direct influence that the London Plan can have on this, the Mayor is seeking further powers in relation to the Learning and Skills Councils within London.
- 35. Work has continued to strengthen the links between strategic planning and the key social infrastructure providers; the Strategic Health Authorities and the Department for Education and Skills (DfES). These aspects of implementing the London Plan will be progressed through the Sub Regional Development Frameworks.
- 36. The establishment of a Children and Young People's Unit at the GLA has provided a strategic resource to identify the needs of children and young people within London. These will be taken into account in Further Alterations to the London Plan and associated Supplementary Planning Guidance. Over the course of the next few years implementation of the London Plan polices will help to ensure London grows as a child friendly city. Moves to engage children have also been undertaken with a specific children's consultation in relation to climate change.
- 37. The Mayor and the LDA have started work on the delivery of affordable childcare in London. The Mayor has also produced a draft Play Strategy, this highlights the role access to play space can have on the mental, physical and emotional development of children and young people.
- 38. The Mayor has produced the Accessible London Supplementary Planning Guidance (SPG) to better meet the needs of people with disabilities. The successful implementation of the SPG will ensure that new developments are fully accessible and inclusive. An illustrated 'journey' through an accessible environment based on case study examples has been produced to accompany the SPG and is available on the website:

 http://www.london.gov.uk/mayor/strategies/sds/spg-planning-for-diversity.jsp
- 39. The Planning and Compulsory Purchase Act 2004 introduced a new section which requires the submission of a Design and Access Statement with a planning application. This has given additional legal weight to the London Plan policy on inclusive design (policy 4B.5) which asks planning applicants to submit access

statements with their proposal showing how the principles of inclusive design, including the specific needs of disabled people, have been integrated into the proposed development, and how inclusion will be maintained and managed. CABE (the government's Commission on Architecture and the Built Environment) have produced guidance on design and access statements and on the principles of inclusive design reinforce this requirement. This is helping to ensure that proposals address the access needs of disabled people at an early stage in the design process. In 2006 the Mayor also published a case study document on Lifetime Homes supporting the Accessible London SPG, copies are available at:

http://www.london.gov.uk/mayor/strategies/sds/accessible_london.jsp

Objective 5 To improve London's accessibility.

- 40. 2006 has seen a continued trend of increased use of public transport both in absolute terms and in relation to use of the private car. In particular there has been a continued fall in the number of vehicles on the London's roads. Since 2001 there has been a drop of 4.2% in private vehicle use against an 11.6% increase in public transport across London. There has been steady progress on the major transport projects in London as set out below.
- 41. **Crossrail** The Bill is currently going through the Select Committee stage and the project is awaiting a further funding announcement.
- 42. **East London Line** Construction work has started on the first phase extending the line to Dalston Junction in the north with new stations provided at Shoreditch High Street, Hoxton, Haggerston and Dalston Junction and, via a short connection at New Cross Gate, south to Crystal Palace and West Croydon. This work is still on target for completion in 2010 with the further extension of services to Highbury and Islington expected to commenced in 2011. Phase two will extend the line west to Clapham Junction via a new spur from Surrey Quays to Queens Road Peckham.
- 43. **DLR and extensions** Tunneling work to extend the recently completed City Airport branch under the Thames to Woolwich is well underway and is expected to open in 2009/10. Services on the North London Line south of Stratford ceased in 2006 to enable the conversion of the route to DLR operation between Stratford and Canning Town and the construction of an extension north to Stratford International station. A new station is being built at Langdon Park and much of the network is being upgraded to enable the running of 3 car trains. Further work to determine the route of the eastern extension to Dagenham Dock is underway with the indicative timetable of opening services in 2015/16.
- 44. The **Channel Tunnel Rail Link** project is on target for completion this year with International services expected to commence in November 2007. The domestic services using the route to access North Kent are expected to commence in 2009. Services are planned to be altered during the Olympic and Paralympic Games to provide extra capacity to Stratford, this will be known as the Javelin service.
- 45. **Thameslink** Following the approval of the Transport and Works Act for this project, it is expected to be delivered in two phases once a funding package has been agreed. Thameslink will enable longer, more frequent trains to run via central London between Bedford, Peterborough and King's Lynn in the north

- and Guildford, Horsham, Brighton, Eastbourne, Ashford and Dartford in the south.
- 46. **Thames Gateway Bridge** The public inquiry into the planning application and scheme orders for the bridge closed in summer 2006 and the Inspector delivered his report to the Secretary of State in November 2006. A decision is expected during the first half of 2007. The proposed bridge would improve the highway and public transport accessibility of a number of key housing and employment regeneration and development areas, allowing local communities easier access to new employment and housing opportunities. If approved the bridge could be operational around 2013.
- 47. **Tram and light transit schemes** During 2006 further consultation has been undertaken on the West London Tram, Cross River Tram and Greenwich Riverfront Transit schemes. TfL is currently tendering for the first phase of construction (Ilford Barking Dagenham Dock) for the East London Transit project.
- 48. **Western Extension to the Congestion Charge** The extended congestion charging zone became operational on 19th February 2007. Following extensive public consultation, a number of significant changes were made to the original proposal, including extending the residents' discount zone and reducing the charging hours to end at 6pm. The impact of the changes will be monitored by TfL over the coming years.
- 49. **Bus Services** since 2001 there has been huge expansion in bus services across London, both in terms of number of routes and frequency and operating times of services. In particular night buses have seen considerable expansion and more than a doubling of patronage.

Objective 6 To make London a more attractive, well-designed and green city

- 50. The London Plan contains policies to ensure that London's development is sustainable. This is of fundamental importance to achieving the Mayor's Vision. It includes promoting excellence in urban design, protection of biodiversity and open spaces, improving air quality, minimising noise and other pollution, promoting sustainable waste handling and minimising the use of resources. With the greater understanding of climate change the Mayor has proposed significant changes to some of these policies through the Further Alterations to the London Plan.
- 51. The Mayor's Sustainable Design and Construction SPG was published in May 2006 and contains guidance on implementation of broad policies crucial to tackling climate change.
- 52. The Mayor together with Richard Rogers, his Chief Advisor on Architecture and Urbanism, launched the 100 public spaces programme in July 2002. These will be delivered through a programme of partnership projects over the coming years. The first of the spaces to be completed, Gillette Square in Hackney, was opened in November 2006. 34 of the projects have now been identified and all 100 projects will be announced by 2012. Details of the Mayor's 100 Public Spaces Programme are available at:

http://www.london.gov.uk/mayor/auu/publications.jsp#100ps

- 53. Water management continued to be a major issue for London in 2006. The drought focused attention on the need to reduce water demand and leakage as well as plan for new resources. To secure more sustainable use of water, the Mayor appeared at the Planning Inquiry into the proposed de-salination plant at Beckton; the outcome of the Inquiry is currently awaited. Combined sewer overflows into the Thames have also given rise to concern. Following detailed research up to 2005, the Government commissioned Thames Water to investigate two options for addressing the issue. This work was submitted to Government at the end of 2006 and a decision on the preferred option is expected in the early months of 2007. The Mayor will consult on his Water Strategy in the early part of 2007. The Strategy will examine a range of issues relating to the planning, management and funding for the future of London's water infrastructure. The Government also published PPS25 (Development and Flood Risk in December 2006 and is expected to publish PPS26 (Development and Climate Change) in the near future, these will both influence the Further Alterations to the London Plan
- 54. Following consultation on the proposed Low Emission Zone for London early in 2006, a further round of consultation was completed in February 2007. This included details of how the scheme would operate and its proposed coverage, extending over most of London except for the very outer fringes. The Mayor will examine the consultation responses to inform implementation of the Zone. The aim is to reduce air pollution from oxides of nitrogen and particulate matter by discouraging the use of the most polluting lorries, buses and coaches. Cars would not be included.
- 55. The Climate Change Agency was set up in 2005 and will be a key driving force in accelerating reductions in emissions in the capital. In 2006 the Agency and EDF Energy entered into a partnership to set up a joint venture company with a remit to develop sustainable energy schemes for London. The company will tackle climate change by developing local sustainable energy solutions to London's power, heating and cooling needs. It will identify and develop sites across the capital where investment in sustainable energy technology would reduce carbon dioxide and other greenhouse gas emissions, which are contributing to global warming
- 56. The Mayor is also preparing a Climate Change Adaption Strategy which will be a first for a world city. It will be published for public consultation in the summer of 2007 following consultation with the London Assembly and the Functional Bodies.
- 57. The London Energy Partnership, was established by the Mayor in 2004. It is a cross-sectoral body using a partnership approach to provide a 'key delivery mechanism for the Mayor's Energy Strategy'. See:

 http://www.london.gov.uk/mayor/environment/energy/partnership-steering-group/index.jsp. During 2006 the Partnership completed a range of projects in London including the launch of 4 showcase Pilot Energy Action Areas, support for planners and developers on renewable energy, a study of the potential for renewable energy generation from wind and biomass and a report on London's Low Carbon Future (November 2006).

Progress on the Sub Regional Development Frameworks.

- 58. Chapter 5 of the London Plan introduced the concept of Sub Regional Development Frameworks (SRDFs) as non statutory implementation tools for the London Plan.
- 59. The 5 SRDFs were published in May 2006 following consultation in 2005. It is recognised that the most useful parts of the SRDFs are those elements dealing specifically with local implementation of strategic policy, including that for Opportunity Areas/Areas for Intensification. Many of these Areas are already undergoing significant change and there is a particular need to update guidance on their future in light of the Further Alterations to the London Plan.
- 60. An important part of the Further Alterations to the London Plan is the proposal to refine the sub regional boundaries to reflect London's radial structure and provide a sounder basis for coordinating delivery of strategic policy and investment. The proposed sub regions are:

Table 2 Proposed new London sub-regions

	regions
Sub	Boroughs
Region	
North	Barnet, Camden, Enfield, Hackney, Haringey, Islington, Westminster
North East	Barking & Dagenham, City, Havering, Newham, Redbridge, Tower
	Hamlets, Waltham Forest
South East	Bexley, Bromley, Greenwich, Lewisham, Southwark
South West	Croydon, Kingston, Lambeth, Merton, Richmond, Sutton, Wandsworth
West	Brent, Ealing, Hammersmith & Fulham, Harrow, Hillingdon, Hounslow,
	Kensington & Chelsea

Progress on Supplementary Planning Guidance, Best Practice Guidance and other Mayoral Strategies.

- 61. Following the publication of the London Plan, the Mayor has been producing a series of Supplementary Planning Guidance (Table 3) and Best Practice Guidance (Table 4) notes to inform implementation of strategic policy. The Mayor has also produced a number of other Strategies which cover important themes for London's future, see Table 5 below. As the London Plan Further Alterations move toward publication it can be expected that more of the other Mayoral Strategies will be reviewed to take account of relevant spatial changes..
- 62. Though slower than originally anticipated, progress has been made over the past year in completing the SPG and BPG. An updated position is given below.

Table 3 List of London Plan Supplementary Planning Guidance

Supplementary Planning Guidance Title	Consultation draft	Final Document
Accessible London: achieving an inclusive environment	July 03	April 04
Industrial Capacity	Sep 03	2007
Housing Provision (inc Affordable Housing)	Dec 04	Nov 05
Sustainable Design and Construction	March 05	May 06

View Management Framework	April 05	Spring 07
Land for Transport Functions	May 06	2007
Providing for Children and Young	Oct 06	2007
People's Play and Informal Recreation		
East London Green Grid Framework	Nov 06	2007
Planning for Equality and Diversity in	Dec 06	2007
London		
Renewable Energy	Spring 07	2007
Town Centres, Retail and Leisure	Summer 07	2007

Note specific months indicate definite publication dates, generic dates indicate anticipated publication dates.

Table 4 List of London Plan Best Practice Guidance

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Best Practice Guidance Title	Consultation draft	Final Document			
Guide to preparing Open Space	June 03	March 04			
Strategies					
Development Plan Policies for	Oct 04	Nov 05			
biodiversity					
Tomorrow's Suburbs	Feb 05	June 06			
Managing the night time economy	June 06	Early 07			
Improving Health Through Planning	June 06	Early 07			
Travel Plans	To be published as a TfL Technical Note				
Urban Design Principles and Public	To be published as a Design for London				
Realm Strategy	publication				
Regional Sports Facilities	2007	2007			

Note specific months indicate definite publication dates, generic dates indicate anticipated publication dates.

Table 5 List of Mayoral Strategies

Mayoral Strategies	Final		
Title	Document		
Rough Sleepers – From Street to Stability	March 01		
Transport – Mayor's Transport Strategy	July 01		
Transport Strategy Revision	2008		
Economic – Success Through Diversity	July 01		
1 st Review - Sustaining Success	Jan 05		
Domestic Violence – 1 in 4	Nov 01		
Alcohol/Drugs – Alcohol and Drugs in London	Jan 02		
Biodiversity – Connecting with London's Nature	July 02		
Air Quality – Cleaning London's Air	Sept 02		
Municipal Waste – Rethinking Rubbish in London	Aug 03		
Review of Municipal Waste Strategy – (draft)	Spring 07		
Childcare – Towards Affordable Good Quality Childcare For All	Nov 03		
Children and Young People – Making London Better for all Children and Young People	Jan 04		
Spatial Development – The London Plan	Feb 04		
Energy – Green Light to Clean Power	Feb 04		
Ambient Noise – Sounder City	March 04		
Culture – London Cultural Capital	April 04		
Food Strategy Healthy and Sustainable Food for London	May 06		
London Tourism Vision	May 06		

Older People's Strategy - Valuing Older People	Sep 06
Climate Change Adaption Strategy	Autumn 06
Water Strategy (draft)	Spring 07
Wider Waste Strategy (draft)	Spring 07

Regular updates can be viewed on www.london.gov.uk

Progress on Major Developments

- 63. Appendix 4 contains a summary of progress on implementing policy for the Opportunity Areas and Areas for Intensification identified in the London Plan. In some cases development has progressed, with existing planning permissions being implemented. In many cases existing masterplans or frameworks are being re-visited in the light of the London Plan policies and sites are being examined to determine if they can be used more effectively. In a minority of cases, area development frameworks are yet to begin in earnest.
- 64. During 2006 one of the main focuses of planning work has been the Olympic and Paralympic Games, see the Olympic Delivery Authority for more details: http://www.london2012.com/en/. In February 2007 three planning applications were submitted to the ODA covering:
 - Site Preparation
 - Olympic Facilities and their Legacy transformation
 - Olympic Village (part) and Legacy residential use of Clays Lane Estate It is intended to determine these application in July 2007.
- 65. Amongst other major schemes Barking Riverside in Thames Gateway received outline planning permission for the 180-hectare site. Proposals include up to 10,800 residential dwellings, together with retail, offices, hotel, community, health and education facilities, open space, landscaping parking, transport infrastructure and remediation work.
- 66. The London Stansted Cambridge Peterborough growth corridor includes 5 London boroughs (Enfield, Hackney, Haringey, Redbridge, Waltham Forest) as well as extensive parts of Hertfordshire, Essex and Cambridgeshire. The LDA is progressing a Development and Investment Framework to assist with the delivery of redevelopment within London part of the corridor.

Summary of Mayoral Planning Activity

- 67. Under the terms of the Town & Country Planning (Mayor of London) Order 2000, the Mayor must be consulted on "strategic" planning applications ("Strategic" is defined in the Order). The Mayor can comment on the merits or otherwise of particular applications and has the power to direct a borough to refuse planning permission. The Mayor does not have the power to direct a borough to grant planning permission. The Mayor is consulted at the same time the application is submitted to the Local Planning Authority (LPA) and will issue his initial views (Stage 1). If the LPA are minded to grant planning permission, it must give the Mayor 14 days to decided whether or not to direct refusal of that application; this is know as his final decision (Stage 2).
- 68. Table 6 below shows that the number of strategic planning referrals has remained roughly consistent over the past 4 years at just over 250, bringing the total number of referred cases since the creation of the GLA to 1530. In many cases several decisions may be made in relation to one particular site. The

reasons for this include re-submission of a planning application, duplicate planning applications, applications covering more than one borough or applications that return to the Mayor for his final decision. Since July 3, 2000 the Mayor has issued his final decision on 493 planning applications, of which, 38 were a direction to refuse. Subsequently, 20 directions have been withdrawn after successful negotiations to satisfy his concerns. The Mayor has met the 14-day deadline 100% of the time.

Table 6 Mayor's Planning Decisions including both initial representation and final decision

Borough	2000 -	2003	2004	2005	2006	Total
Borougii	2002	2003	2004	2005	2000	iotai
City	25	18	14	15	16	88
Barking & Dagenham	15	13	5	3	4	40
Barnet	4	2	9	4	1	20
Bexley	9	2	3	7	6	27
Brent	13	10	5	3	3	34
Bromley	28	10	10	6	6	60
Camden	4	3	4	4	6	21
Croydon	23	9	8	9	6	55
Ealing	32	7	6	6	2	53
Enfield	9	5	12	6	3	35
Greenwich	20	9	10	13	12	64
Hackney	22	4	8	4	10	48
Hammersmith & Fulham	11	11	13	4	7	46
Haringey	0	3	4	6	3	16
Harrow	5	0	3	4	4	16
Havering	11	14	3	10	7	45
Hillingdon	24	22	13	13	12	84
Hounslow	18	2	8	7	7	42
Islington	3	2	11	5	5	26
Kensington & Chelsea	3	5	1	1	2	12
Kingston upon Thames	7	3	6	3	0	19
Lambeth	19	9	7	9	13	57
Lewisham	8	6	2	10	4	30
Merton	16	5	6	5	3	35
Newham	14	14	19	27	19	93
Redbridge	7	1	2	0	4	14
Richmond uponThames	10	5	4	5	3	27
Southwark	47	6	18	11	21	103
Sutton	4	3	2	2	3	14
Tower Hamlets	37	24	31	37	36	165
Waltham Forest	5	3	4	3	4	19
Wandsworth	9	10	6	9	14	48
Westminster	14	15	16	14	15	74
Totals	476	255	273	265	261	1530

Note: shading is only to ease reading across the table

Following the Planning and Compulsory Purchase Act 2004, all local authorities are now required to produce a Local Development Framework (LDF). The LDF is a portfolio of Local Development Documents (LDDs) comprised of Development Plan Documents (DPDs) Action Area Plans (AAPs) and Supplementary Planning Documents (SPDs). DPDs are subject to three stages of statutory consultation

- and an independent examination into the 'soundness' of the plan. SPDs are subject to one statutory round of consultation and no examination.
- 65 Every London borough produced an original Local Development Scheme by April 2005. This set out the range of local development documents that would make up the boroughs Local Development Framework and a timescale for producing these. Eighteen boroughs have revised their LDS during 2006 to take account of slippage in the programme for producing local development documents. Although it is not currently a statutory requirement for boroughs to consult the Mayor on draft revisions to the local development scheme most boroughs (13) have done so, which is welcomed. The Mayor made responses as necessary on five occasions.
- 66 All London borough Local Development Documents are required to be in general conformity with the London Plan in accordance with Section 24(1)(b) of the Planning and Compulsory Purchase Act 2004. Boroughs are required to consult the Mayor at each statutory stage in the process of preparation of LDDs. They are also required to formally request the Mayor's opinion on general conformity at the same time as the document is submitted to the Secretary of State for examination.
- 67 Boroughs are also required to consult the Mayor on supplementary planning documents to the extent that the council thinks he is affected by the document. The Mayor has indicated to boroughs the types of documents he wishes to be consulted on (affordable housing, transport, planning obligations, sustainable development, environmental protection and climate change, waste and planning briefs for sites which could result in referable applications).
- 68 Those boroughs still progressing unitary development plans (UDPs) to adoption are required to consult the Mayor at each statutory stage and there is a statutory requirement for UDPs to be in general conformity with the London Plan before they are adopted.
- 69 Appendix 7 gives details of the all the development plan consultations that the Mayor has responded to in 2006. In order to achieve general conformity of UDPs and local development documents the Mayor has worked proactively with the boroughs. During 2006 GLA officers had 26 meetings with boroughs to discuss general conformity matters.
- 70 Table 7 shows that at the start of 2007 ten boroughs (Barnet, Bromley, Camden, Croydon, Greenwich, Lambeth, Southwark, Waltham Forest and Westminster) were still working towards adoption of a replacement UDP. The Mayor responded to six consultations on Modifications and six consultations on further modifications (three of which were Modifications proposed to address Directions requested by the Mayor and issued by the Secretary of State). The Mayor also considered two Inspector's Reports and provided comments to the relevant borough.

Table 7 - Progress with Core Strategy Development Plan Documents

LDF Stage	No. of	Boroughs
	boroughs	
Recently adopted UDP (in 2006) or progressing the latter stages of UDP adoption.	10	Barnet Bromley Camden Croydon Greenwich Haringey Lambeth Southwark Waltham Forest Westminster
Core Strategy Issues and Options Stage	13	Barking & Dagenham Bexley Corporation of London Ealing Hackney Hammersmith & Fulham Harrow Kensington & Chelsea Lewisham Merton Richmond upon Thames Sutton Wandsworth
Core Strategy Preferred Options Stage	5	Brent Hillingdon Islington Newham Redbridge
Core Strategy Submitted to Sec of State	2	Havering Tower Hamlets
Core Strategy Issues and Options yet to be published	3	Enfield Hounslow* Kingston upon Thames*

Note table based on data for Core Strategies Dec 2006

London Development Database

- 69. The London Development Database is the key data source for monitoring planning permissions in London. Data is entered by each of the 33 local planning authorities and the GLA provides a co-ordinating, consistency and quality management role. The database monitors each planning permission through to completion or expiry. Its strength lies in the ability to manipulate data in order to produce various specific reports. The data can also be exported to GIS systems to give a further level of spatial analysis.
- 70. The Annual Monitoring Report will continue to focus on the key data sets that are needed to monitor the overall performance of the London Plan. In addition specific reports can be generated relating to particular projects, research or issues that arise. Boroughs are also able to adapt parts of the system for

^{*} Have progressed other development plan documents.

borough specific monitoring requirements as well as providing a consistent monitoring approach across all 33 London boroughs.

London Planning Awards 2006

71. The Mayor, London First and the Royal Town Planning Institute run the annual London Planning Awards scheme to showcase good planning practice in London. This is aimed at both the projects and the people behind the projects. 2006 was the fourth year that the Awards have been run and again this year they have demonstrated a high level of achievement and some exemplary projects across London and particularly in inner and east London. The list of the winners is given in Appendix 3. Entry forms for the 2007 London Planning Awards will be available from June 2007 with a deadline for submissions of around the middle of August, the ceremony will be moved to January 2008.

Update on inter regional issues.

- 72. The advisory forum on regional planning for London, the South East and the East of England (The Inter-Regional Forum) meets three times a year to consider significant cross regional issues. From January 2007 Nicky Gavron Assembly Member and Deputy Mayor, will be chairing the Inter Regional Forum until December 2008, on the Mayor's behalf. It is intended to promote further joint action in relation to regional planning initiatives to address climate change issues.
- 73. The London Plan underscores the importance of London's links to other parts of the UK and particularly to the two adjoining regions of East of England and South East England. This year has seen the Examination in Public of the South East of England Regional Spatial Strategy. The Mayor has made various representations to the EiP Panel either in writing or through the appearance of his officers.

London Plan Early Alterations

74. The London Plan Early Alterations cover policy areas identified through the Examination in Public process into the original London Plan where it was recognised that there would be a need for an early update. They were published in December 2006. This followed consultation in 2005 and an Examination in Public in the summer of 2006. The Alterations are limited to housing, waste and minerals policy areas. For housing the Alterations introduce new housing capacity figures for each of the boroughs, based on the 2004 London Housing Capacity study. From April 2007 these will be used for monitoring the delivery of housing for Key Performance Indicator 4 (see appendix 1). In terms of waste, the Alterations introduce new recycling targets which will be incorporated into Key Performance Indicator 19 (See Appendix 1). Borough level waste apportionment targets have been produced subsequently for a further period of consultation (up to 2nd March). In time these will feature in Key Performance Indicator 21. For Minerals policy the Early Alterations update the London Plan to take account of MPG6.

London Plan Further Alterations

- 75. During 2005 and 2006 the Mayor has conducted a focused review of other aspects of the London Plan and determined that some areas need Alteration. These were initially identified through the publication of the Statement of Intent in December 2005. This was then continued in 2006 with draft proposals for Further Alterations being published for consultation with the Assembly and Functional Bodies in summer 2006 and wider public consultation in autumn 2006.
- 76. Public consultation closed in December 2006 with over 330 responses being received. The proposed Further Alterations cover the following broad areas:
 - Climate Change
 - London as a World City
 - The London Economy
 - Housing
 - Tackling Social Exclusion
 - Transport
 - London's Geography (including the sub regions and inter regional issues)
 - London's Suburbs
 - Livability (including safety, security and open spaces)
 - The 2012 Olympic and Paralympic Games
- 77. An Examination in Public into the proposed Further Alterations is set for June 2007 and is expected to run for approximately six weeks. The programme leading to publication is set out below and more details are available from the EiP website www.london.gov.uk/london-plan-eip

June 2007 Examination in Public. This is an independent inquiry by a Panel

focusing on what it considers to be the most significant

'Matters'.

Autumn 2007 Panel's Report. This is a report to the Mayor on the Panel's

consideration of, and recommendations on, the Alterations.

Early 2008 Publication of the Altered London Plan.

Review of Mayoral Powers

- 78. Following consultation in 2005 the Government published the GLA Bill in November 2006. It recognises that London is unique and that the creation of London Governance has resulted in many major successes. The Bill would create new lead roles for the Mayor on housing and tackling climate change, a strengthened role in planning and waste and enhanced powers in relation to health and culture.
- 79. In relation to the planning the Government published detailed proposals in the Mayor of London Order in January 2007 see the following link, www.gos.gov.uk/gol/Planning/?a=42496

Looking to the Future

- 80. London Plan continues to provide the clear, authoritative strategic policy directions necessary to coordinate the spatial development of London. It has been a major material consideration in many high profile planning decisions, as well as informing those on more local proposals, which cumulatively are of strategic importance. It is coordinating the new suite of borough Development Plan Documents to address strategic objectives as well as more local concerns. It also provides the framework for long term development and investment in London's infrastructure.
- 81. It is clear however, that London's dynamism means that many issues and projects change very rapidly. It is therefore vital to keep the London Plan up to date to reflect and anticipate some of the changes that are happening or likely to happen. This process has already begun with the publication of the Early Alterations to the London Plan and will continue with the Further Alterations. The emerging series of AMRs have informed this plan review process and will contribute to new research and on going work to ensure that development in London remains sustainable and in general conformity with the London Plan.
- 82. Annual Monitoring Report 4 is scheduled for February 2008. This will be close to the publication of the London Plan Further Alterations. It may therefore include revised Key Performance Indicators.

Annual Monitoring Report Appendix 1 – Key Performance Indicators

The London Plan set out 25 Key Performance Indicators. These are intended to enable monitoring of the overall thrust of the London Plan's suite of policies rather than to identify the impact of single policies. The Key Performance Indicators are reported below under the most relevant of the London Plan's six objectives. This AMR has a slightly revised format to the two previous AMRs to reflect Government guidance; Regional Spatial Strategy Monitoring – A Good Practice Guide Dec 2005 and the Revised Core Output Indicators March 2005, both published by DCLG.

Objective 1 to accommodate London's growth within its boundaries without encroaching on open spaces

Key Performance Indicator 1

Increasing the proportion of development taking place on previously developed land.

Target

A minimum five per cent improvement over each five-year period.

Table 8 Percentage of development on previously developed land within London

Year	% of development on previously developed land within London					
2000	89% ODPM					
2001	90% ODPM					
2002	90% ODPM					
2003	94% ODPM					
2004	96% LDD					
2005	95.8% LDD					

Sources:

ODPM - all completed development

LDD - residential planning permissions granted during financial years

Performance against this target is very close to that recorded last year (a 0.2% drop). AMR2 recommended altering this target and this has been proposed in the Further Alterations to the London Plan.

Table 9 below gives more detailed analysis and shows that 12 boroughs are achieving 100% and a further 4 boroughs over 99% of permitted residential units on previously developed land. This is a reduction on figures for 2004/5 where 23 boroughs achieved over 99%. Furthermore there are 8 boroughs which achieve less than 95% of which 4 are below 90%. Given the importance of maintaining greenfield land for London the reasons for this should be investigated. Contrary to previous years this below trend performance cannot be attributed to a small number of 'one off' developments.

More detailed analysis of some Greenfield development sites has shown that some are mis-coded brownfield sites that have been left undeveloped for some years. This will be investigated on a more comprehensive basis and any adjustment reported in AMR4.

Table 9 Percentage of development on previously developed land within London (by borough)

Borough	ODPM figs %	ODPM figs %	LDD figs %	LDD figs %	
	Development	Development	Development	Development	
	on previously	on previously	on previously	on previously	
	developed land	developed land	developed	developed	
	1995-1998	2001- 2004	land 2004/5	land 2005/6	
City	100	100	100	100	
Barking & Dagenham	78	80	52	86.2	
Barnet	83	91	99.6	97.6	
Bexley	59	82	79.9	91.8	
Brent	98	84	91.2	91.0	
Bromley	90	91	96.7	97.8	
Camden	98	92	100	100.0	
Croydon	82	98	98.2	100.0	
Ealing	86	81	100	93.0	
Enfield	87	89	100	99.7	
Greenwich	77	92	99.4	95.2	
Hackney	95	99	100	96.9	
Ham & Fulham	88	99	100	100.0	
Haringey	94	100	99.1	100.0	
Harrow	100	83	100	100.0	
Havering	84	94	95.1	98.3	
Hillingdon	75	90	100	80.8	
Hounslow	62	90	99.7	80.0	
Islington	94	99	100	97.5	
Kensington & Chelsea	99	96	100	100.0	
Kingston u Thames	92	93	96.0	100.0	
Lambeth	83	91	100	99.6	
Lewisham	92	98	100	97.6	
Merton	75	100	99.2	100.0	
Newham	82	75	99.9	98.3	
Redbridge	94	96	79.6	86.5	
Richmond u Thames	90	97	80.9	95.7	
Southwark	96	96	100	99.1	
Sutton	88	98	99.8	99.2	
Tower Hamlets	88	97	92.8	91.9	
Waltham Forest	86	89	100	100.0	
Wandsworth	99	100	100	100.0	
City of Westminster	98	100	100	100.0	
London	87	93	96.0	95.8	
Sources:	-				

Sources:

ODPM - annual average of all development on previously developed land

LDD - residential planning permissions granted on previously developed land during financial years.

Key Performance Indicator 2

Increasing the density of residential development

Target

Over 95 per cent of development to comply with the housing density location and SRQ matrix

Table 10 Density of Residential development by borough (units per hectare of new development)

Borough	Average density	Average density		e density planning permissions
	1999- 2002	2001- 2004	2004-5	2005-6
City	245	960	586	363
Barking & Dagenham	43	70	82	123
Barnet	43	54	70	113
Bexley	30	32	75	55
Brent	47	71	107	163
Bromley	28	31	69	33
Camden	92	77	169	155
Croydon	41	47	85	82
Ealing	68	63	100	177
Enfield	41	48	85	86
Greenwich	43	48	120	102
Hackney	88	103	200	255
Hammersmith & Fulham	68	71	175	196
Haringey	72	84	139	116
Harrow	30	53	93	73
Havering	39	46	73	95
Hillingdon	37	46	60	48
Hounslow	53	69	82	105
Islington	99	93	194	380
Kensington & Chelsea	93	120	138	203
Kingston u Thames	39	54	88	98
Lambeth	82	102	152	183
Lewisham	55	81	127	168
Merton	51	65	100	111
Newham	64	97	173	261
Redbridge	30	60	129	135
Richmond u Thames	48	58	99	93
Southwark	88	102	225	248
Sutton	43	49	83	60
Tower Hamlets	113	138	299	483
Waltham Forest	38	44	129	127
Wandsworth	65	93	128	138
City of Westminster	116	144	202	263
LONDON	59	64	125	131

Sources: cols 2-3 ODPM

cols 5-6 LDD - annual residential approvals

Note: 2004/5 and 2005/6 figures based on individual years and subject to greater variation.

Even allowing for differences in the sources of the data, improvements in the efficiency of residential land use have accelerated since 2000. However, this masks considerable

local variation and there is concern over the reduction in densities of schemes permitted in the lowest performing boroughs. One of these is now only slightly above the national minimum guideline. The reasons for low performance relative to broadly comparable boroughs should be explored.

In terms of the Key Performance Indicator 2 the London Plan is having the intended effect in encouraging more efficient use of land. Analysis of 2005/6 planning permissions for developments of over 15 units indicates that 7% of units are below the London Plan's Sustainable Residential Quality (SRQ) range, 28% are within the range and 65% are above the range. It is proposed to refine the SRQ matrix to take better account of the implications of this distribution for dwelling size mix, especially provision of family housing.

Table 11

Density of developments schemes in relation to SRQ range					
Financial Year	2004/05	2005/06			
Within Range	31%	28%			
Above range	62%	65%			
Below Range	8%	7%			

Source: LDD

Figures don't total 100% due to rounding

Key Performance Indicator 3

Protection of open space

Target

No net loss of open space designated for protection in UDPs due to new development.

The figures shown in Table 12 below indicate that London has lost almost 4ha of open space last year through development. This ties in with the figures in Table 9 which, relative to AMR 2, show more boroughs with lower brownfield development figures.

Hillingdon and Redbridge have experienced the highest losses although these boroughs are amongst those where losses have a lower impact. The loss of 0.7ha in Tower Hamlets is arguably of more concern because of constrained access to open space in many parts of that borough.

Table 12 Changes in designated open space due to new development or change of use 2005/06 (hectares)

Borough Name	Area of existing designated open space*	Area of proposed open space**	Net loss or gain
Barking and Dagenham	0	3.733	3.733
Barnet	0	0	0
Bexley	0	0	0
Brent	0.978	0.54	-0.438
Bromley	0.655	0	-0.655
Camden	0	0.995	0.995
City of London	0	0	0
Croydon	0	2.353	2.353
Ealing	0.434	0.92	0.486
Enfield	0.169	3.82	3.651
Greenwich	0	0	0
Hackney	0.21	0.33	0.12
Hammersmith and Fulham	0	0.018	0.018
Haringey	0.4	0.4	0
Harrow	0	0	0
Havering	0.33	0	-0.33
Hillingdon	11.67	16.24	4.57
Hounslow	3.616	5.94	2.324
Islington	0.121	0.076	-0.045
Kensington and Chelsea	0	0.7	0.7
Kingston upon Thames	0	0.03	0.03
Lambeth	0	0.203	0.203
Lewisham	0.238	1.3	1.062
Merton	0	0.014	0.014
Newham	0	0	0
Redbridge	4.563	3.006	-1.557
Richmond upon Thames	0	0	O
Southwark	0	0.109	0.109
Sutton	0	0	0
Tower Hamlets	1.468	0.722	-0.746
Waltham Forest	0	0	0
Wandsworth	0	0.033	0.033
Westminster	0	0.17	0.17
London	24.852	41.652	16.8

Source

LDD – all planning relevant permissions

Correction to AMR2. AMR2 for 2004/5 showed a gain of +24.444ha of designated open space across London. On going revisions to the data now indicate that the actual figure was approximately 12ha.

^{*} This column only records losses of designated open space. In addition approximately 20 hectares of non-designated open space has been built upon- this figure includes sites designated for development and temporary open spaces.

^{**}It is not currently know how much of the additional open space is/will be designated as protected open space.

Objective 2 to make London a better city for people to live in

Key Performance Indicator 4

An increased supply of new homes

Target

Completion of at least 23,000 new homes a year between 2004–2016. Target to be reviewed by 2006.

With the publication of the Early Alterations to the London Plan in December 2006, this target will be increased to the completion of at least 30,500 new homes a year between 2007–2016.

Table 13 Number of housing completions by borough 2005/6

5.1			15	Vacancies			٥, ٢
Sub- Region		Conventional Supply	non-self contained	returning to use *	Totals	TARGET	% of Target
ricgion	Camden	624	-16	767	1375	850	162%
	Islington	736	0	103	839	900	93%
	K & C	211	-13	35	233	540	43%
Central	Lambeth	1069	6	187	1262	1450	87%
	Southwark	1165	0	16	1181	1480	80%
	Wands	1315	333	-148	1500	820	183%
	Westminster	1260	-25	-15	1220	970	126%
	Sub-Total	6380	285	945	7610	7010	109%
	B & D	495	0	-278	217	510	43%
	Bexley	96	0	0	96	280	34%
	City	48	0	14	62	110	56%
	Greenwich	1774	0	0	1774	800	222%
Faat	Hackney	805	12	908	1725	720	240%
East -	Havering	310	0	268	578	350	165%
Ī	Lewisham	916	0	200	1116	870	128%
	Newham	919	0	-198	721	890	81%
	Redbridge	636	0	-534	102	540	19%
	T Hamlets	2575	259	-100	2734	2070	132%
	Sub-Total	<u>8574</u>	<u>271</u>	<u>280</u>	9125	7140	128%
	Brent	1039	49	309	1397	680	205%
West	Ealing	602	-68	-94	440	650	68%
	H & F	316	-33	112	395	400	99%
WESL	Harrow	447	0	293	740	330	224%
	Hillingdon	499	105	370	974	440	221%
	Hounslow	481	0	424	905	470	193%
	Sub-Total	<u>3384</u>	<u>53</u>	<u>1414</u>	4851	2970	163%
	Barnet	768	0	0	768	890	86%
North	Enfield	169	13	-328	-146	660	-22%
NOILII	Haringey	530	-321	193	402	970	41%
	W Forest	492	0	166	658	460	143%
	Sub-Total	<u>1959</u>	<u>-308</u>	<u>31</u>	1682	2980	56%
	Bromley	617	-6	427	1038	570	182%
[Croydon	669	23	820	1512	850	178%
South	Kingston	333	-20	148	461	340	136%
Jouli	Merton	698	0	-121	577	430	134%
	Richmond	893	168	-65	996	270	369%
	Sutton	502	0	-45	457	370	124%
	Sub-Total	<u>3712</u>	<u>165</u>	<u>1164</u>	5041	2830	178%
	LONDON TOTAL	24009	466	3834	28309	22930	123%

In 2005/6, 28,309 net additional homes were provided - 123% of the 23,000 original London Plan target and a promising 93% of the revised London Plan target of 30 500 which will apply from April 2007. Performance was best in South and West sub-regions at 178% and 163% respectively. North was the only sub region to perform under its target with low output from Haringey and a net loss of units in Enfield. The Enfield figure appears unusual and has been investigated but no further clarification has been received as yet.

Table 14 Housing Completion trends

Year	Total housing unit completions
2002 calendar year	21,531
2003/4 financial year	24 608
2004/5 financial year	27 364
2005/6 financial year	28 309

Sources:

2001/2 GLA Annual Housing Provision Monitor

2003/6 LDD – residential completions

Table 15 Residential planning approvals (no. of dwellings)

	2000/1	2001/2	2002/3	2003/4	2004/5	2005/6
Central	8690	8551	11 635	9248	14 130	11 061
East	11593	9742	13 182	21 013	19 442	17 583
West	4525	5828	5670	3729	9809	8441
North	2561	2829	3353	3629	4308	7614
South	3035	4133	5034	4599	5468	6416
London	30 404	31 083	38 874	42 218	53 157	51 115

Source:

LDD - residential planning permissions.

Note there are some differences with previously published data because the LDD system is continuously updated.

In 2005/6 a further 51,115 units were added to the already generous pipeline of planning permissions. Whilst indirectly this is a positive contribution to final housing output in the form of completions, it should be borne in mind that a significant number of the permissions granted during the past year were for very large schemes which will take many years to build out. In addition, some planning permissions are not built, or subsequent approvals are given. meaning that these levels of residential developments are not directly transferable into the number of dwellings that are completed.

Key Performance Indicator 5

An increased supply of affordable homes

Target

Completion of 50 per cent of new homes as affordable homes each year 2004–2016.

Affordable housing output increased between 2003/4 and 2004/5 and fell back slightly in 2005/6 to 7653 or 31% of total conventional provision(new build and rehabilitation). Table 16 shows the individual borough performances in delivery of affordable housing during 2005/6. As single year figures are subject to 'one off' e variations a more reliable trend is show using the average over three years, these are also included in the table.

There remains a wide range of borough affordable housing target figures. As the Local Development Documents are progressed these will increasingly reflect the strategic 50% target for affordable housing provision. The trend between 2002 and 2004, as London

Plan policy emerged, was for boroughs to increase their affordable housing targets. Since the publication of the London Plan, several more boroughs have adopted or proposed borough-wide targets of 50%.

16 boroughs now have borough-wide affordable housing targets of 50% or more and four other boroughs seek 50% affordable housing on some sites. The four boroughs with the lowest targets are Bromley, Enfield, Redbridge and Wandsworth. The Mayor is seeking early review of targets through the LDF process of all boroughs not conforming with the framework for targets set out in London Plan policy 3A.7.

Table 16 & 17 Affordable Housing Provision by tenure

	& 1 <i>7</i>		l	JIE HOL	ising i io	vision by t	enure			
	2005/06									
	Perfor	mance	3 Yea	3 Year Figures 2003/04 - 2005/06			Single Year Figure 2005/06			
										Convent
						Convention				ional net
		London				al net				complet
Borough and Housing		Plan	Social	Interme		completion	Social	Intermedi		ions
	Total *	Target	rent	diate	Net AH	s (HPS)	rent	ate	Net AH	(HPS)
Barking and Dagenham*	217	510	467	202	669	1246	200	47	247	495
City of London	62	110	48	55	103	394	. 0	0	0	48
Hackney	1725	720	721	359	1080	2433	90	95	185	805
Havering	578	350	127	109	236	1397	6	79	85	310
Newham	721	890	748	332	1080	2951	233	155	388	919
Redbridge	102	540	343	181	524	1596	97	78	175	636
Tower Hamlets	2734	2070	1690	507	2197	7221	918	208	1126	2575
Waltham Forest	658	460	372	133	505	940	126	80	206	492
East sub-total	6797	5650	4516	1878		18178				6280
Bexley	96	280	132	46	178	1183	46	12	58	96
Bromley	1038	570		112	458	1896	205	49	254	617
Greenwich	1774		582	439	1021	6084		86	200	1774
Lewisham	1116			163		+		 	92	916
Southwark	1181	1480		516		3288				1165
South-east sub-total	5205			1276				 		
Croydon	1512			189				 	244	
Kingston upon Thames	461	340		52		1				
Lambeth	1262	1450		350		+	280	 		
Merton	577	430		54		1		33		
Richmond upon Thames	996			119				 	91	893
Sutton	457	370		120		966		 		
Wandsworth	1500			314		+				
South-west sub-total	6765			1198				†		
Barnet	768			122	593			1		
Camden	1375	850		138		1454		 		
Enfield	-146			137		†				
Haringey	402			401	1036			†		
Islington	839			316				†		736
Westminster	1220			151	703			†		
North sub-total	4458			1265				†		
Brent	1397	680		149				†		
Ealing	440			257				†		602
Hammersmith and Fulham	395			184				†		316
Harrow	740			143				 		447
Hillingdon	974			92				†		
Hounslow	905			324						
Kensington and Chelsea	233			35				†		
West sub-region	5084			1184				†		3545
							1			
London	28309	22020	14926	6801	21727	68067	4771	2882	7653	24763
					/entional)	00007	4//1	2002	/055	24/03

^{*}Total Housing Completions (Inc Non-conventional)

Table 18 2005/6 Affordable Housing Provision by type by Borough

Borough			e Housing		Total	AH as %
3			,		conventional	of total
	Outturn	Short	leplace	Net	net	
		-life	ment		completions	
					(HPS)	
Islington	587	30	66	491	736	67%
Camden	178			178	624	29%
Westminster	365			365	1260	29%
Kensington & Chelsea	89	24		65	211	31%
Wandsworth	104			104	1315	8%
Lambeth	446		8	438	1069	41%
Southwark	396	34		362	1165	31%
CENTRAL	2165	88	74	2003	6380	31%
Barking & Dagenham	247			247	495	50%
Bexley	58			58	96	60%
City	0			0	48	0%
Greenwich	270	70		200	1774	11%
Hackney	225	23	17	185	805	23%
Havering	85			85	310	27%
Lewisham	387	97	198	92	916	10%
Newham	421	33		388	919	42%
Redbridge	179	4		175	636	28%
Tower Hamlets	1135	9		1126	2575	44%
EAST	3007	236	215	2556	8574	30%
Barnet	308			308	768	40%
Enfield	313	48	55	265	973*	22%
Haringey	456	6		450	530	85%
Waltham Forest	213	7		206	492	42%
NORTH	1290	61	55	1229	2793*	42%
Bromley	261	7		254	617	41%
Croydon	255	11		244	669	36%
Kingston	18			18	333	5%
Merton	134			134	698	19%
Richmond	91			91	893	10%
Sutton	234	45	131	58	502	12%
SOUTH	993	63	131	799	3712	22%
Brent	196			196	1039	19%
Ealing	237			237	602	39%
Hammersmith & Fulham	101			101	316	32%
Harrow	131			131	447	29%
Hillingdon	98			98	499	20%
Hounslow	303			303	481	63%
WEST	1066	0	0	1066	3384	32%
LONDON	8533	448	475	7653	24843*	31%

Sources: Affordable housing information from Housing Corporation, Conventional Completions from London Development Database. Note: the two sets of figures sometimes relate to different time periods and cannot be completely reconciled in the above tables.

Notes: 1 Enfield completions figure has been adjusted so that Barbot estate demolitions are not all counted as net losses in single financial year 2005/6.

2 The City has provided over 100 units in other boroughs.

Table 19 Borough Affordable Housing Out-turn

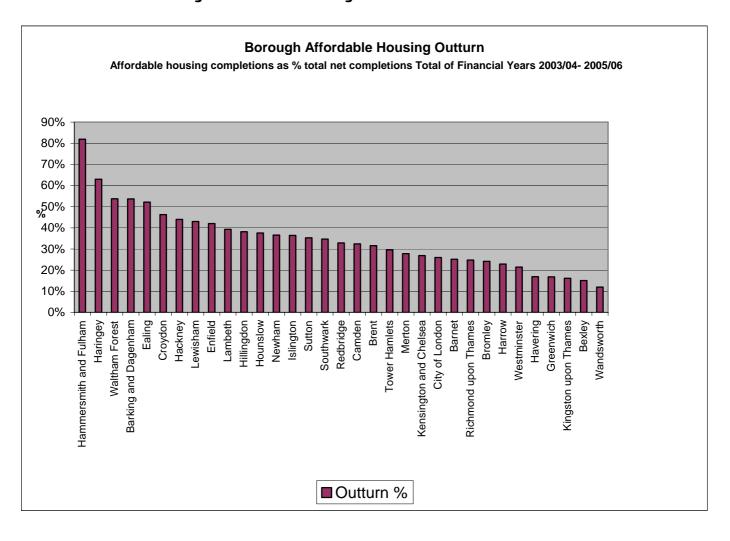


Table 20 Affordable housing policy by borough (ranked by average affordable housing out turn 2003/4-2005/6)

Borough	Borough Policy Target (or practice) as at 2002	Borough policy target as at December 2006	Out-turn 2003/4 to 2005/6
Hammersmith & Fulham	65% proposed	65%	82%
Haringey	30%	50%	63%
Waltham Forest	40%	50%	54%
Barking & Dagenham	25%	25% (although 35% for individual sites)	54%
Ealing	50%	50%	52%
Croydon	40%	50%	46%
Hackney	25%	50% (interim housing statement)	44%
Lewisham	30%	35%	43%
Enfield	25%	25%	42%
Lambeth	35-50%	40% (50% with grant)	39%
Hillingdon	25%	50% (25% preferred options 2005)	38%
Hounslow	50%	50%	38%
Islington	25%	35%	38%
Newham	25%	35%	37%
Sutton	25%	40%	35%
Southwark	25%	50%	35%
Redbridge	25%	25%	33%
Camden	50% proposed	50%	32%
Brent	30-50%	50%	32%
Tower Hamlets	25-33%	50% (35% preferred options 2005)	30%
Merton	30%	30% (Key issues 50%)	28%
Kensington & Chelsea	33%	33% (up to 50% on major sites) currently under review	27%
City	None	33%	26%
Barnet	30%	50%	25%
Richmond u Thames	40%	40%	25%
Bromley	20%	25% (site target 35%)	24%
Harrow	30%	50%	23%
Westminster		50% (30% in CAZ)	21%
Havering	None	35%	17%
Greenwich	35%	35% (50% on large sites)	17%
Kingston u Thames	50%	40% (50% on large sites)	16%
Bexley	25%	35% (consulting on 50%)	15%
Wandsworth	None	25% (33% proposed)	12%

Objective 3 to make London a more prosperous city

Key Performance Indicator 6

Increasing sustainability and social inclusion by increasing the proportion of London residents working in jobs in London over the plan period.

Target

Net increase in the proportion of London residents working in London.

Comprehensive statistics relating to this target are available through the census and are given in the table below. This data is only collected every 10 years. It shows a small percentage increase in the proportion of London workers who live within London against absolute net increases in those working both within and outside London.

Table 21 Workers in London 2001

	Total workers	Living in London	Living outside London	% of workers living in London
1991	3,349,350	2, 676,620	672,730	79.9%
2001	3,805,655	3,083,116	722,539	81%

Table 22 Londoners Out-commuting 1991-2001

	Workers out commuting	% change in out commuting
1991	149,820	-
2001	236,018	57.5% increase

Source: 1991, 2001 Census

Table 23 Londoners Out-commuting 2001-2006

	Workers out commuting	Yearly % change in out commuting
2000	257 000	-
2001	254 000	- 1.2%
2002	264 000	+3.9%
2003	285 000	+8%
2004	275 000	-3.5%
2005	281 000	+2.2%
2006	331 000	+17.8%
Total change 2	+28.8%	

Source: Labour Force Survey - note this data is based on a sample survey rather than full census survey.

Although out commuting remains a relatively small proportion of the total London resident workforce, there is a marked increase in the number of people out-commuting.

Ensure that there is sufficient development capacity in the office market **Target**

Stock of office planning permissions to be at least three times the average rate of starts over the previous three years.

Ratio of permission to average three years starts at end 2006 = 8.4:1

In terms of aggregate volume of permissions, the planning pipeline is being maintained at a level comfortably above the minimum ratio of 3:1.

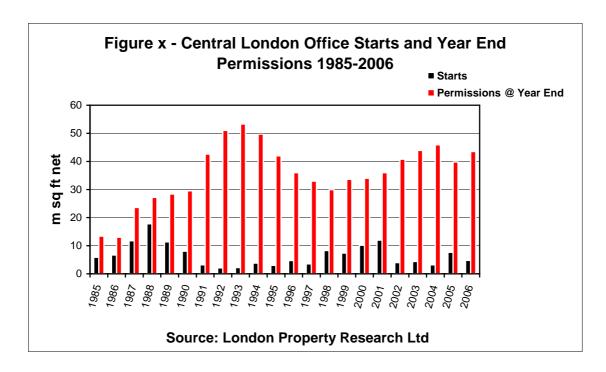
Starts were somewhat lower than expected given the tightening supply and demand balance, suggesting an element of caution amongst developers and funding institutions in spite of rising rents. This is probably particularly the case in the City, where there has been concern about potential oversupply following a very high rate of starts in 2005. There was also only one start at Canary Wharf in 2006, although more can be expected in response to letting activity in 2007.

Although the volume of permissions appears from this data to have bounced back from the downturn in 2005, it is worth noting that that data includes for the first time 4 million sq ft permitted at King's Cross. King's Cross counts, of course, but it is a scheme that requires much preparatory work and if it commences will be phased over a considerable period of time.

Table 24 Ratio of planning permission to 3 year average starts

Year	Ratio of planning permission to 3 year average starts
2003	6.4:1
2004	12:1
2005	8:1
2006	8.4:1

Source: Chippendale Commercial Research, 2007



Direction of economic and population growth to follow the indicative sub-regional allocations and fulfill the priority to east London

Target

Development in Opportunity Areas and Areas for Intensification for each sub-region measured against the Chapter 5 indicative figures in the London Plan.

East London is benefiting from regeneration and investment through a number of initiatives. The establishment of the London Thames Gateway Development Corporation and the Olympics Delivery Authority have spearheaded initiatives over the last year. Progress has been made on many of the Development Frameworks for these Strategic locations, with the capacities for both homes and jobs increased through the SRDFs and the Further Alterations to the London Plan. A table giving updates on these is contained in Appendix 4. Progress on many of them will change rapidly over the coming year and the table will be updated in each Annual Monitoring Report.

Objective 4 to promote social inclusion and tackle deprivation and discrimination

Key Performance Indicator 9

Increased employment opportunities for those suffering from disadvantage in the employment market

Target

Age specific unemployment rates for black and minority ethnic groups to be no higher than for the white population by 2016, 50 per cent reduction of the difference by 2011.

Table 25 Age specific unemployment¹ rates for White and BME² groups, Greater London, 2005

	All p	persons	White o	groups	BM	E groups	White	/BME ratio
	Unemp-	Rate	Unemp-	Rate	Unemp-	Rate		
	loyed	(%)	loyed	(%)	loyed	(%)	2005	2004
All working age	260,000	7.2	135,000	5.4	124,000	11.8	2.2	2.1
Age 16-24	93,000	19.5	49,000	15.9	44,000	26.1	1.6	1.8
Age 25-44	118,000	5.8	60,000	4.3	58,000	9.3	2.2	2.1
Age 45-59/64	50,000	4.6	27,000	3.3	23,000	8.5	2.6	1.9
Source: Annual Pop	oulation Surv	ey 2005)					

Londoners from black and minority ethnic (BME) groups are twice as likely as those from White groups to be unemployed. The gap in rates persists within different age groups and data are not significantly different to rates in 2004.

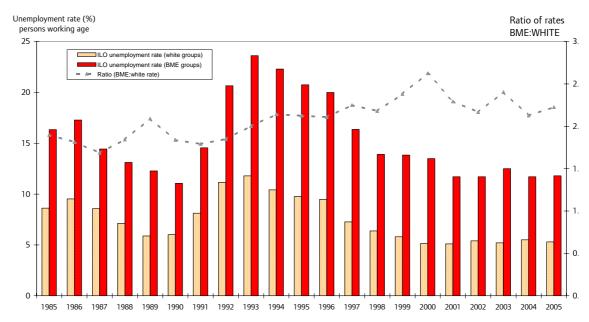
¹ The definition of unemployment used here is the ILO measure (International Labour Organisation) which relates to people not in work, who had actively looked for work in the last four weeks and who were available to start work in the next two weeks. Rates express the number unemployed as a proportion of the labour force (ie the economically active population).

² BME (Black and minority ethnic) groups refers to all ethnic groups other than White groups.

Analysis of longer term trend data (1985-2005) suggests the gap in unemployment rates between White and BME groups has persisted over time despite falls in the general level of unemployment. The data are estimates and subject to a considerable degree of sampling variability, so it is difficult to come to firm conclusions about progress in the short term. Data will need to be monitored in the longer term in order to assess progress on this challenging indicator.

While data presented here relate to aggregations of minority ethnic groups, it is fully recognised that within the BME population there is huge variation in unemployment rates. 2001 Census data shows that rates ranged from 5.9 per cent for Indian Londoners up to 20.5 per cent among Bangladeshi Londoners. Rates were also high for Black Londoners (12.3-17.6 per cent). Available survey data are not robust enough to reliably monitor the unemployment experience of different ethnic groups in between Censuses.

Unemployment rates by ethnicity, Greater London 1985-2005



Source: Office for National Statistics, Labour Force Survey & Annual Population Survey

Increased employment opportunities for those suffering from disadvantage in the employment market

Target Percentage of lone parents dependant on income support to be no higher than the UK average by 2016, 50 per cent reduction of the difference by 2011.

Table 26 Income Support lone parent claimants as % of all lone parent families

lr	Income Support lone parent claimants as % of all lone parent families								
	Greate	er London	Great	Britain	Difference				
		As % of		As % of	London in				
	Lone parent	lone parent	Lone parent	lone parent	percentage				
Quarter	IS claimants	families	IS claimants	families	(London-GB)				
May 2001	168,000	59.1	888,000	50.0	9.1				
May 2002	164,000	56.1	856,000	47.0	9.2				
May 2003	163,000	54.3	847,000	45.3	9.0				
May 2004	162,000	53.2	810,000	42.6	10.5				
May 2005	159,400	51.5	774,500	40.2	11.4				
May 2006	159,300	50.8	756,900	38.7	12.1				

Sources: GLA calculations based on data from Department of Work and Pensions, ODPM and GROS.

Lone parent families in London are more likely to be dependent on Income Support relative to the national average. Since 2001, the number of lone parents families on Income Support has reduced in both London and GB, but the gap between the two has been increasing since 2003.

Key Performance Indicator 11

Improving performance against Neighbourhood Renewal floor targets as a co-ordinated approach to tackling deprivation

Target

Improvements in performance against all agreed floor targets.

There are now 15 separate "floor targets" which assess how the most deprived local authorities in England are performing on fundamental quality of life factors. The floor targets cover education attainment, crime, health and employment rates. There are 21 London boroughs out of the 91 local authorities that are covered by the targets. The relevant boroughs are Barking and Dagenham, Barnet, Brent, Camden, Croydon, Ealing, Enfield, Greenwich, Hackney, Hammersmith & Fulham, Haringey, Islington, Kensington & Chelsea, Lambeth, Lewisham, Newham, Southwark, Tower Hamlets, Waltham Forest, Wandsworth, and Westminster. Data is usually given up to 2005 and the full range of results can be viewed at http://www.fti.neighbourhood.gov.uk/page.asp?id=5

In summary about two thirds of the 15 floor targets show an improvement from 2004 to 2005 across the 21 boroughs. The targets relating to education, health, housing and litter generally show an improvement. Crime figures is a mixed picture with Robbery rates increasing in 17 of the boroughs. Employment rates also show a mixed pattern of some improvements and some decreases in the number of people working and many

boroughs show a variable fluctuation being up one year and down the next when examined over a longer time period.

Objective 5 to improve London's accessibility

Key Performance Indicator 12

Achieve a reduced reliance on the private car and a more sustainable modal split for journeys

Target

Use of public transport per head grows faster than use of the private car per head.

Table 27 Public and private transport indexes

Year	Public Transport index	Private Transport Index
2001	100.0	100.0
2002	102.5	100.0
2003	108.3	99.6
2004	112.1	97.6
2005	111.6	95.8

The table uses 2001 as its base year.

Note: figures for 2003-4 have altered slightly from previous AMRs due to recalculating the data but the overall picture remains the same.

Sources: Transport for London

Numbers of journeys are taken from the time series compiled for the 2006 London Travel Report. This includes all journeys to, from or within Greater London, including travel by commuters and visitors. For consistency the population estimates include incommuters and visitors (derived from the Labour Force Survey and the International Passenger Survey, respectively).

The results show a 11.6% increase in public transport journeys per head between 2001 and 2005, compared with a 4.2% decrease in car journeys per head. 2005 saw a notable drop in the use of the car and a drop in the use of public transport. This effect has been put down to the impact of the London bombings in July 2005.

Key Performance Indicator 13

Achieve a reduced reliance on the private car and a more sustainable modal split for journeys

Target

From 2001-2011, 15 per cent reduction in traffic in the congestion charging zone, zero traffic growth in inner London, and traffic growth in outer London reduced to no more than 5 per cent.

London Plan Policy 3C.16 - 'Tackling congestion and reducing traffic' - sets out targets for reductions in weekday traffic growth for different areas of London. Monitoring by Transport for London within the area of the Congestion Charging Zone has shown that levels of traffic (for vehicles of four or more wheels) fell by 15 per cent between 2002 and 2003 and a further 6 per cent between 2003 and 2004. Available indicators of traffic circulating within the charging zone for 2005 suggest broadly stable or slightly declining traffic levels, however road network issues have affected the continuity of these counts. The average annualised reduction in traffic (vehicles with four or more wheels) entering the charging zone during charging hours was 3% between 2004 and 2005, which represented an overall reduction of 21% compared to pre-charging levels in 2002.

Estimates from DfT's National Traffic Census indicate that, in Inner London (outside Central London), annual traffic on major roads fell by 2% between 2001 and 2002, by 1% between 2002 and 2003 and by 2% between 2003 and 2004, and 1% between 2004 and 2005 giving a decrease of over 6% since 2001. In Outer London, traffic levels on major roads fell by 1.5 between 2001 and 2005.

Over the whole network, including minor roads, there has been a 2% decline in Inner London traffic and 1% increase in Outer London, between 2001 and 2005.

Key Performance Indicator 14

Achieve a reduced reliance on the private car and a more sustainable modal split for journeys

Target

A five per cent increase in passengers and freight transported on the Blue Ribbon Network from 2001-2011.

Table 28 Passengers on the River Thames

Year	Number of Passengers ¹	% increase on previous year
April 2000 – March 2001	1 573 830	-
April 2001 – March 2002	2 011 736	28%
April 2002 – March 2003	2 030 385	1%
April 2003 – March 2004	2 123 820	4.6%
April 2004 – March 2005	2,343,280	10.3%
April 2005 – March 2006	2,373,350	1%

Figures are for passenger journeys on boat operators using TfL London River Services Piers and the Thames Clippers Savoy to Woolwich Arsenal service. This excludes a number of other services working from independent piers. Figures also include passengers on charter boats. Ticket sales count both single and return tickets as one journey on all services except Thames Clippers which are passenger journeys.

Source:TfL London River Services

The table shows that the number of passengers on the Thames is steadily increasing over the baseline situation in 2001. The total increase over the 5 year period is 48.9%. Following the events of 7 July 2005, passenger numbers on tourist services fell significantly, but have now recovered to previous levels. Passenger numbers on the riverbus services have shown 40-50% growth since 7 July 2005. In July 2007, riverbus services will be expanded to serve the O2, for which Thames Clippers have ordered 6 new 220 passenger capacity riverbuses.

Table 29 Cargo trade on the River Thames

Year	Tonnes of Cargo	% increase on previous year
2001	10 757 000	-
2002	9 806 000	9% decrease
2003	9 236 000	6% decrease
2004	8 743 000	5% decrease
2005	9,288,000	6% increase

Source: Port of London Authority.

The Table shows the first increase in the amount of cargo handled within the London part of the Port of London since the publication of the London Plan. This still means that there has been a net decrease of 13.7% overall from the baseline year of 2001. Given this figure this indicator will be particularly important to monitor whether there is a reversal of recent trends. This is significant in the context of the number of major construction projects over the coming years which have the potential to utilize the river for bulk cargo transport. These include the Olympics, Crossrail and the Thames overflow sewer. The proposed further Alterations to the London Plan also include policy changes to further promote the use of water transport.

These potential changes highlight the continuing need for a supportive policy framework in the London Plan and the other Mayoral Strategies to encourage the use of water transport wherever appropriate. The Mayor's refusal of a planning application for inappropriate development at Peruvian Wharf in LB Newham was upheld by the Secretary of State and demonstrates the strength of policy in maintaining London's "Safeguarded Wharves" for river transport purposes

There continues to be interest in using the canal system for freight, with the Waste by Water project in the Lee Valley and a new waste transfer station in west London expecting to use the canal. These schemes are relatively smaller in scale than cargoes on the Thames.

Key Performance Indicator 15

Increase in public transport capacity

Target

50 per cent increase in public transport capacity between 2001 – 2021, with interim increases to reflect Table 6A.2.

The London Plan aims for a 5% increase in public transport capacity between 2001 and 2006. This target is well on track to be achieved. It was reported in the first Annual Monitoring Report that, by the end of 2004, public transport capacity had increased by 4% compared to 2001. Last year it was reported that through 2005 further increases in public transport capacity were delivered, including continued increase in bus capacity, the opening of the DLR branch to London City Airport and additional peak rail services on the Gospel Oak to Barking Line, West London Line and North London Line. The investment in transport capacity continued with a seventh carriage for Jubilee line trains, increasing capacity by 3000 passengers every morning and evening during peak hours, and a 30% increase in capacity on the Waterloo & City line. The bus network has been expanded, including more orbital and night buses. The DLR extension to Woolwich Arsenal, due to open in 2009, is under construction, and track required for the DLR extension to Stratford International was transferred to DLR in December and premliminary construction work is due to start in January 2007.

Looking ahead to 2011, the transport projects funded within TfL's 5 Year Investment Programme, in addition to the opening of CTRL, will deliver an increase in public transport capacity broadly in line with the London Plan.

Beyond 2011, the latest review of project programmes indicate that the increase in public transport capacity is progressing broadly as planned. However, this increase is dependent on a number of projects, particularly Crossrail, where funding is not yet committed. The Mayor and GLA group will actively work with Government and stakeholders to secure the resources necessary to deliver these projects and the objectives of the London Plan.

Key Performance Indicator 16

Increase in public transport capacity

Target

Regular assessment of the adequacy of transport capacity to support development in opportunity and intensification areas.

An initial assessment of the adequacy of public transport capacity at each of the Opportunity Areas and Areas for Intensification was carried out to inform the draft subregional development frameworks, published in 2005. Summary details of infrastructure provision for the opportunity and intensification areas can be found in Annex 2 of the relevant final SRDF, published in May 2006.

Key Performance Indicator 17

Increase in the number of jobs located in areas with high PTAL values

Target

GLA and TfL will investigate the practicality of monitoring growth of jobs in high PTAL areas compared to low PTAL areas by the time of publication of the second Annual Monitoring Report.

Using land use classes as a rough proxy for employment densities, the London Development Database has been used in combination with a GIS system to generate a matrix of types of employment development permitted within three groupings of public transport accessibility.

The results are shown in the table below. B1 uses, which include office development are heavily focused within the more accessible areas (PTAL zones 5 and 6) whereas B2 and B8 uses are much less prevalent in such locations. This is in line with the general trend of providing such uses in the more appropriate and sustainable locations.

Likewise, the majority of B2 and B8 uses are being provided in the locations with the lowest public transport accessibility (PTAL zones 1 and 2). This is because a key requirement for such developments is often access to the national motorway network and/or strategic rail/port freight facilities. It is notable that some 15.6% of B1 uses are located in the lowest PTAL zones but it must be remembered that B1 uses also include light industry and research/development uses which may well seek edge or out of centre locations.

A comparison with the 2004/5 data indicates that last year there was a stronger focus of B1 uses in high PTAL zones, mainly due to the substantial drop in B1 permissions in the low PTAL zones as the permissions in high PTAL zones have remained similar. The overall trend supports policy to encourage higher intensity land uses to occupy those sites most accessible by public transport.

Table 30 Employment floorspace permitted by PTAL zone

2005/6 data

Accessibility	Employment floorspace by land use class 2005/6						
(PTAL Group)	B1 m ²	B1 %	B2m ²	B2 %	B8 m ²	B8%	
Low (0 to 2)	221,231	15.6	179,073	92.8	322,280	86.1	
Medium (3 to 4)	99,669	7.0	10,700	5.5	23,193	6.2	
High (5 to 6)	1,098,795	77.4	3,179	1.6	28,852	7.7	
Totals	1,419,695	100	192,952	100	374,325	100	

Previous data 2004/5

Accessibility	Employment floorspace by land use class 2004/5					
(PTAL Group)	B1 m ²	B1 %	B2 m ²	B2 %	B8 m ²	B8 %
Low (0-2)	829 402	39.55	168 283	88.83	208 938	90.44
Med (3-4)	183 336	8.74	17 828	9.41	16 335	7.07
High (5-6)	1 084 480	51.71	3325	1.76	5760	2.49
Totals	2 097 218	100%	189 436	100%	231 033	100%

Source LDD

Notes

PTAL – Public Transport Accessibility Level

B1 - Offices, light industry, research and development uses.

B2 – General Industrial uses

B8 – Storage and distribution uses including warehouses.

The table includes development which has received planning permission between April 2004 - March 2005 and relates to total permissions including new build, extensions and change of use.

Objective 6 to make London a more attractive, well-designed and green city

Key Performance Indicator 18

Protection of biodiversity habitat

Target

No net loss of designated Sites of Importance for Nature Conservation over the plan period.

Table 31 Changes in protected habitat due to new development

Borough	Protected area being lost (ha)	Additional protected area being designated or retained (ha)	Net Change (ha)
Hackney	0.21	0	-0.21
Haringey	0.4	0	-0.40
Total	0.61	0	- 0.61

Source: London Development Database

Two small losses of protected sites were recorded in 2005/6. In both cases these related to the provision of sports pitches, in one case this was related to school provision. No other boroughs recorded the loss of any protected sites.

Increase in household waste recycled or composted

Target

At least 25 per cent by 2005.

At least 30 per cent by 2010. (will be 35% from April 2007 following Early Alterations) At least 33 per cent by 2015. (will be 45% from April 2007 following Early Alterations)

The targets for this indicator will be changed as a result of the publication of the London Plan Early Alterations in December 2006.

London's household recycling rate for 2005/6 was 20.7%. This represents a continuation of the increase that has been seen over the past few years. However, the target is a considerable way below the 25% target for 2005 and as Table 34 shows London now has a lower recycling rate than any other English Region. This is particularly disappointing as London was close to the average rate only a few years ago.

Furthermore the recently published Further Alterations to the London Plan step up the targets for 2010 and 2015 in line with the Mayor's Municipal Waste Strategy. The Government is also seeking to alter the recycling targets nationally and is proposing a 50% target by 2020 through its Consultation on the Review of England's Waste Strategy 2006.

Whilst some boroughs have made good progress, collectively London waste authorities have failed to achieve the national household waste recycling target of 25 per cent in 2005 and has gone from fourth best region to the worst region in the last decade. Twenty-two out of London's 37 waste authorities failed to achieve their statutory household waste recycling targets for 2005/06.

No other global city has such a fragmented system for managing its waste. This impacts on recycling and waste management but also other agendas including climate change, transport and energy. The Mayor believes that the Government's recent proposals for waste management in London fail to address the delivery challenges facing London and will not enable delivery of a sustainable, coordinated waste management plan for London. For this reason the Mayor is lobbying for the introduction of amendments to the GLA Bill to create a Single Waste Authority that will replace London's existing 16 waste disposal authorities. The Alterations to the London Plan alone may not be enough to ensure meeting this target.

Table 32 London's Household waste recycling rate 1996/97 - 2005/06

Year	Household Recycling Rate (%)
1996/97	6.1
1997/98	7.0
1998/99	7.6
1999/2000	9.0
2000/1	9.0
2001/2	9.4
2002/3	10.9
2003/4	13.3
2004/5	17.6
2005/6	20.7

Source: DFFRA

http://www.defra.gov.uk/environment/statistics/wastats/archive/mwb200611.xls

Table 5: Regional household recycling rates 2000/01 to 2005/06

London waste authority household recycling rates Table 33

Waste authority	2002-3	2003-4	2004-5	2005-6	2005-6
	(%)	(%)	(%)	(%)	Target*
Barking & Dagenham	2.2%	6.7%	14.0%	16.6	18
Barnet	12.1%	16.7%	19.9%	27.47	27
Bexley	22.0%	20.6%	30.7%	37.71	30
Brent	6.6%	8.5%	14.0%	20.01	18
Bromley	15.4%	20.1%	23.3%	27.25	21
Camden	16.1%	19.1%	25.2%	27.14	30
City of London	14.5%	19.0%	14.3%	18.1	18
Croydon	13.1%	14.1%	13.0%	16.17	30
Ealing	10.6%	11.7%	15.2%	19.28	30
Enfield	11.7%	15.6%	23.6%	27.29	27
Greenwich	9.4%	12.0%	19.0%	21.66	18
Hackney	2.6%	6.9%	12.2%	16.21	18
Hammersmith & Fulham	8.5%	15.3%	19.6%	21.49	24
Haringey	4.4%	8.8%	14.3%	19.23	18
Harrow	9.4%	13.1%	18.8%	26.7	24
Havering	6.7%	9.6%	15.5%	17.81	27
Hillingdon	19.5%	23.9%	27.2%	27.7	21
Hounslow	15.1%	15.7%	17.4%	19.25	30
Islington	5.8%	8.1%	11.0%	18.29	18
Kensington & Chelsea	7.9%	16.4%	18.1%	19.94	30
Kingston-upon-Thames	19.1%	18.5%	18.3%	23.97	30
Lambeth	10.9%	10.5%	16.5%	22.15	21
Lewisham	7.3%	8.4%	10.2%	12.2	18
Merton	15.0%	14.8%	20.3%	22.59	27
Newham	4.2%	5.5%	6.2%	10.13	18
Redbridge	10.0%	12.3%	15.5%	17.34	21
Richmond upon Thames	20.5%	22.0%	23.8%	28.59	30
Southwark	4.7%	7.1%	10.8%	14.96	18
Sutton	19.3%	25.5%	27.9%	29.07	30
Tower Hamlets	3.4%	5.1%	7.4%	8.85	18
Waltham Forest	10.2%	11.8%	18.1%	21.85	18
Wandsworth	10.5%	17.5%	17.2%	20.96	24
Westminster	11.5%	13.2%	15.3%	18.29	18
East London Waste	11.270	8.0%	12.5%		18
Authority	6.1%	3.373	12.376	15.25	
North London Waste	2,5			20.55	18
Disposal Authority	9.6%	12.7%	18.3%	20.89	
West London Waste		17.0%	20.1%		27
Authority	13.9%	17.370	20.170	24.59	
Western Riverside Waste	121273				24
Disposal Authority	11.5%	14.8%	17.6%	22.03	
Notes: Shading indicates h					

Notes: Shading indicates boroughs missing the 2005/6 Target

* Best Value Monitoring Target

Source: Defra

Table 34 Regional household recycling rates 2000/01 to 2005/06 (percentage)

Region	2000/01	2001/02	2002/03	2003/04	2004/05	2005/06
North East	4.1	5.2	6.6	12.2	15.4	21.1
North West	7.5	9.2	11.3	14.2	19.2	23.8
Yorkshire &	7.3	8.9	11.2	14.5	18.6	21.8
Humber						
East Midlands	13.1	13.7	15.1	19.3	26.3	31.8
West Midlands	9.1	10.2	13.0	15.7	19.9	25.1
East	15.2	17.4	19.4	23.4	29.8	34.1
London	9.0	9.3	10.9	13.3	17.6	20.7
South East	16.4	17.7	19.6	22.8	26.1	29.2
South West	14.9	16.6	18.6	21.4	26.6	31.4
England	11.2	12.5	14.5	17.8	22.5	26.7

Source: DEFRA

Table 35 Total Municipal Waste in London

Household waste from:	2000/01	2001/02	2002/03	2003/04	2004/05 ^r	2005/06
Regular household collection	2,231	2,262	2,216	2,201	2,081	2,112
Other household sources	336	310	298	274	306	277
Civic amenity sites	520	519	497	411	328	250
Household recycling	304	317	367	445	581	687
Total household	3,390	3,408	3,379	3,331	3,297	3,326
Non household sources (excl. recycling)	1,008	996	1,024	962	1,011	810
Non household recycling	40	33	43	49	62	76
Total municipal waste	4,438	4,438	4,446	4,342	4,370	4,213

Source: DEFRA

Increase in household waste recycled or composted

Target

Achievement of quantified requirement for waste treatment facilities (once established in SRDFs).

The Mayor published the Recycling and Recovery facilities Sites investigation in London report in July 2005. This report has assessed London's ability to manage 85% of its waste. The results indicate that in Central London the supply of waste facilities is heavily constrained and other sub regions will have to accommodate a proportion of its waste. South London also has a shortage of sites but should aim to be self sufficient. North and West London have capacity to be self sufficient and should also aim to accommodate a proportion of Central London's waste. East London should become self sufficient as soon as possible and should accommodate a significant proportion of Central London's waste.

Key Performance Indicator 21

Increased regional self-sufficiency for waste

Target

75% (16 million tonnes) of London's waste treated or disposed of within London by 2010

The most recent estimates (2005) are that 60% of London's waste was treated within London. The work being undertaken described under Key Performance Indicator 20, will assist in determining the nature of facilities needed to increase this to the 75% target.

Key Performance Indicator 22

Reduce carbon dioxide emissions

Target

Reduce emissions to 23 per cent below 1990 levels by 2016.

Energy use and Carbon Dioxide emissions were reliably surveyed in 1991 and 2003. These show that overall CO_2 emissions are down by 9%, representing a positive policy direction. However within this there are varying trends. Population has increased by 8.5%. This has reduced the impact of total savings that have been achieved. The tones/resident figure shows a good level of reduction in line with the 2016 target. Within that reduction transport and commercial/industrial uses have decreased the most. The most worrying aspect of this target is that domestic energy use has increased by 30% between 1990 and 2003. This has only resulted in a 4% increase in CO_2 emissions due to the switch to cleaner energy production methods, notably gas.

Table 36 London CO₂ Emissions 1991-2003

	1990*	1991*	2003*	% change
Domestic	15 817	16 949	16 445	+4%
Commercial/industrial	19 715	19 932	17679	-10%
Transport	12 585	12 280	9 541	-24%
Total	48 117	49 160	43 665	-9%
Tonnes/resident	7.08	7.2	5.91	-17%

^{*}Figures in 000s tonnes

Sources:

2003 Figures from London Energy and CO2 Emissions Inventory

1991 Figures from London Energy Study

1990 Figures back casted from 1991 figures

Key Performance Indicator 23

Increase in energy generated from renewable sources

Target

Production of 945GWh of energy from renewable sources by 2010 including at least six large wind turbines.

The baseline position at 2001 was that London had capacity for 460Gwh of renewable energy generation. This comprised; 414 GWh electricity generation and 46 GWh heat generation. A new inventory of renewable energy generation will be prepared.

A new inventory of renewable energy generation was due to be available from April 2006 however this was not resourced and is subsequently not available as was expected in AMR2. The GLA is implementing a monitoring system for strategic planning applications which will record the capacity to produce renewable energy.

A one off review of strategic planning applications by London South Bank University illustrated that approximately 9.6% of energy demand was being met by renewable sources in 2005/6. The London Energy Partnership is also due to publish a Wind and Biomass Study in the near future.

Key Performance Indicator 24

Ensure a sustainable approach to flood management.

Target

No net loss of functional flood plain.

The Environment Agency has confirmed that it is not aware of any development that has resulted in a net loss of functional flood plain over the past year. However, it has become clear that there is no consistent definition of functional flood plain. This means that this target cannot be reported with a robust evidence base. The recently published PPS25 now places a requirement on boroughs to identify the functional floodplain through their Strategic Flood Risk Assessments. Therefore the Mayor has proposed changing this target to "No net loss of functional floodplain within referable applications". Clearly, it will take some time before a London wide picture of the functional flood plain is built up. In the interim the AMR will have to rely on the Environment Agency's assessment.

Protecting and improving London's heritage and public realm

Target

Reduction in the proportion of buildings at risk as a percentage of the total number of listed buildings in London.

Table 37 Proportion of Listed Building entries at risk in London

	2004	2005	2006
Total List Buildings entries	18 495	18 510	18 528
No of Listed	644	667	652
Buildings at risk			
Proportion at Risk	3.48%	3.6%	3.52%

Source: English Heritage

Note AMR1 contained an error in the total of buildings at risk and the proportion at risk. The figure above for 2004 is now correct.

English Heritage has published a *Register of Buildings at Risk in Greater London* annually since 1991, containing information on all listed buildings known to be at risk from neglect, decay, under-use or redundancy. The 2006 *Register* reported that in London there were 23 Grade I listed buildings at risk, 63 Grade II* listed buildings; and 566 Grade II listed buildings. There has been a small decrease in the proportion of buildings at risk on the previous year.

The Register of Buildings at Risk is available on http://www.english-heritage.org.uk/server/show/nav.1424

Annual Monitoring Report Appendix 2 – Contextual Indicators

Chapter 6 of the London Plan indicated a number of contextual indicators relating to London's development, economy, environment, social and health status. The main part of the Annual Monitoring Report sets the overall context for London. There is also a huge amount of data available from both the GLA and other sources. The list of links below should enable anyone researching these subjects access to the most up to date data.

Regular Briefings from the GLA Data Management and Analysis Group

Recent DMAG Briefings:

DMAG 2006/1	Census Information Note 2006-1	Eileen Howes
DMAG 2006/2	Simpson's diversity indices for wards 1991 and 2001	Gareth Piggott
DMAG 2006/3	2001 Census: The health of a diverse population	Gareth Piggott
DMAG 2006/4	London borough residents country of birth	Giorgio Finella
DMAG 2006/5	GLA Resident Labour Force Projections	John Hollis
DMAG 2006/6	Parents and Work in London	Lorna Spence
DMAG 2006/7	Claimant Count Model: Technical Note 2006	Lorna Spence/
		Georgia Hay
DMAG 2006/8	Demography Team Workplan 2006-07	John Hollis
DMAG 2006/9	Benefits Data for London: No. 4: Housing and Council Tax Benefits	Lovedeep Vaid
DMAG 2006/10	Household Representative Rates: Technical Report	Georgia Hay
DMAG 2006/11	Borough and Sub-regional Demographic Profiles, 2006	Georgia Hay
DMAG 2006/12	Interim Household Projections	John Hollis/
		Georgia Hay
DMAG 2006/13	Social Exclusion Team Workplan 2006-07	John Hollis
DMAG 2006/14	Benefits Data for London: No 5 Pension Benefits	Lovedeep Vaid
DMAG 2006/15	Census Information Note 2006-2	Giorgio Finella
DMAG 2006/16	2001 Census: Quality of origin-destination data	Eileen Howes (ed)
DMAG 2006/17	Sub-Regional Demographic Profiles 2006	Georgia Hay
DMAG 2006/18	Independence for Statistics	John Hollis
DMAG 2006/19	Child Poverty in London	Lorna Spence (ed)
DMAG 2006/20	Benefits Data for London: 6 Tax Credits	Lovedeep Vaid
DMAG 2006/21	Family and Children's Study 2004	Lovedeep Vaid
DMAG 2006/22	GLA 2005 Round Interim Ethnic Group Population Projections	Baljit Bains/
		Edmund Klodawski
DMAG 2006/23	A 2001 Census Ward Atlas of London	Bill Armstrong
DMAG 2006/24	National Insurance Registrations by overseas nationals	Gareth Piggott
DMAG 2006/26	A Profile of Londoners by First Language	Lorna Spence
DMAG 2006/27	2001 Census Profile: Jewish population of London	Gareth Piggott/
		Rob Lewis
DMAG 2006/28	Review of the 2001 Census Small Area Microdata	Rachel Leeser /
		Giorgio Finella
DMAG 2006/29	Children dependent on benefits by Parliamentary Constituencies	Lovedeep Vaid
DMAG 2006/30	Londoners and the labour market: key facts	Lorna Spence
DMAG 2006/31	The Census Language Needs Indicator	Gareth Piggott

A full list of DMAG Briefings is available to via the GLA's website at:

http://www.london.gov.uk/gla/publications/factsandfigures.jsp

For more information on the London Development database either email Paul.Bowdage@london.gov.uk or phone 0207 983 4650.

GLA Economics reports:

These are all available on the website

http://www.london.gov.uk/mayor/economic_unit/glaepublications.jsp or via www.london.gov.uk

Recent reports with web-links

Retail in London: Working Paper D - Retail and Leisure - February 2006

Women in London's Economy - January 2006

<u>Current Issues Note 8: Comparison of London's employment forecasts by gender</u> – January 2006

Working Paper 16: Women at Work... Looking Ahead - London employment projections by gender and sector - January 2006

Working Paper 15: Worklessness in London – Explaining the differences between worklessness in London and the UK – January 2006

Women in London's Economy - January 2006

Our London. Our Future: Planning for London's Growth II - November 2005

GLA Economics Annual Report - August 2005

The Environmental Effectiveness of London: Comparing London with other English regions - June 2005

From the Ganges to the Thames: An analysis of Indian FDI into London - June 2005

The contribution of Asian-owned businesses to London's economy - June 2005

A Fairer London: The Living Wage in London - March 2005

<u>Time is money: The economic effects of transport delays in Central London</u> - February 2005

Ready for Business: The contribution of black businesses to London's economy - February 2005

Growing Together: London and the UK Economy - February 2005

Women in London's Economy - January 2005

More residents, more jobs? - January 2005

London Sustainable Development Commission

Full details can be seen on the website <u>www.london.gov.uk</u> under the Sustainability menu.

London Energy Partnership

Full details can be found on the website

http://www.london.gov.uk/mayor/environment/energy/partnership-steering-group/energypartnership.jsp

Other data sources

Municipal Waste Management Survey produced annually by DEFRA covering the previous Financial year. More up to date London specific data is available on: www.capitalwastefacts.com

Transport data

Various transport data can be found at the following sites: http://www.tfl.gov.uk/tfl/reports_library_stats.shtml

http://www.tfl.gov.uk/tfl/ltr2003/congestion-charging.shtml

Contains details of vehicles entering the congestion charging zone.

http://www.dft.gov.uk/stellent/groups/dft_transstats/documents/page/dft_transstats_026295.hcsp

Department for Education and Skills

Various data and studies on education and skills can be found at the following sites: http://www.dfes.gov.uk/nvq/links.shtml

http://www.dfes.gov.uk/trends/index.cfm?fuseaction=home.showIndicator&cid=5&iid =36

Department of Environment Food and Rural Affairs

Various data and studies on the environment can be found at the following sites: http://www.defra.gov.uk/corporate/opengov/accessinfo.htm

HM Treasury

Various data and studies on the economy can be found at the following sites: http://www.hm-treasury.gov.uk/spending_review/spend_sr02/

Office of the Deputy Prime Minister

http://www.odpm.gov.uk/stellent/groups/odpm_planning/documents/sectionhomepage/odpm_planning_page.hcsp

Contains details of land use change and national planning statistics.

http://www.neighbourhood.gov.uk/targets2002/targets-overview.asp

Contains details of National Neighbourhood Renewal Floor Targets and links to other Government websites where these will be implemented and monitored.

Appendix 3

London Planning Awards winners

Best planner/ planning team public sector

- 2003 Slade Green Project, London Borough Bexley
- 2004 Elephant & Castle Team, London Borough Southwark
- 2005 Vivienne Ramsey, Head of Development & Building Control, LB Newham
- 2006 Dockland Light Railway Planning Team

Best planner/planning team private sector

- 2003 Llewelyn Davies
- 2004 Hugh Bullock & the planning team at Gerald Eve
- 2005 RPS Planning
- 2006 Tibbalds Planning and Urban Design

Best planning built project contributing to London's future

- 2003 The Hothouse, Hackney, Free Form Arts
- 2004 Paddington Central submitted by Development Securities
- 2005 (Joint Winners)
 - Bishops Square, Spitalfields Development Group and
 - Imperial Wharf, St George Group plc
- 2006 Arsenal on the Move Arsenal FC, Hepher Dixon, HOK Sport Architecture, Buro Happold

Best planning conceptual project contributing to London's future

- 2003 Ilford Town Centre
- 2004 Lower Lea Valley Olympics and Legacy Masterplan submitted by Edaw
- 2005 Grahame Park Regeneration, Levitt Bernstein and Pollard Thomas Edwards
- 2006 Silvertown Quays, Montague Evans

Best community/partnership initiative

- 2003 Stockwell Partnership
- 2004 Bow Church Masterplan submitted by Leaside Regeneration Ltd
- 2005 Cross River Partnership
- 2006 Acton Town Square, LB Ealing

Mayor's Award for planning excellence

- 2003 The Hothouse, Hackney, Free Form Arts
- 2004 Walthamstow Town Centre Revitalisation, London Borough Waltham Forest
- 2005 Olympic and Paralympic Games and Legacy Teams, Joint Planning Authorities
 Team and London Development Agency
- 2006 Arsenal on the Move Arsenal FC, Hepher Dixon, HOK Sport Architecture, Buro Happold

Appendix 4 Schedule of Progress on Opportunity Areas and Areas for Intensification

Name of Location	Progress at Feb 2007
Central London	
Waterloo	Opportunity Area Framework in progress in partnership with Lambeth, GLA, LDA, TfL and Network Rail. Public consultation held in 2006 and Planning Framework expected to be published in March 2007.
London Bridge	Opportunity Area Framework being re-examined with LB Southwark and Lambeth taking into account relationship with Waterloo and Elephant & Castle, planning permission for Thameslink and several major office proposals.
Elephant and Castle	Opportunity Area Framework in progress with Southwark leading, adopted as SPG by Southwark but some outstanding issues for the Mayor including road capacity. Links to be made to London Bridge as above.
Vauxhall/Nine Elms/ Battersea	Draft Framework progressed, GLA encouraging collaboration between Lambeth and Wandsworth. Lambeth produced draft Vauxhall design guidance.
King's Cross	Draft planning framework produced by borough. Most strategic issues resolved and planning application submitted in 2006 and approved by boroughs, awaiting final agreement of Mayor, S106 agreement completed.
Paddington	Mostly developed although station and hospital sites still to be fully resolved.
Farringdon/ Smithfield Now City Fringe	Joined with Bishopsgate/South Shoreditch to form City Fringe Opportunity Area – see below.
Holborn	Joint work between Camden and Westminster for Holborn and Tottenham Court Road, now proposed as a single Opportunity Area in the Further Alterations to London Plan.
Euston	Area for Intensification Framework not yet started. It is considered that the scale of development here means that this could become an Opportunity Area.
Tottenham Court Road	See Holborn
Victoria	Now proposed as an opportunity Area in the Further Alterations to London Plan, TfL discussion station aspects and tube works with Land Securities.
Arsenal/Holloway	Major development well underway with opening of Council related uses and Emirates Stadium and remaining development in hand. Winners of Mayor's Planning Award 2006.

Name of Location	Progress at Feb 2007
East London	
Bishopsgate/South Shoreditch/Whitechapel/ Aldgate Now City Fringe	Now known as City Fringe together with Farringdon/Smithfield. Following discussions with boroughs consultation on draft Opportunity Area Planning Framework expected in Spring 2007.
Isle of Dogs	Draft Opportunity Area Framework forms an Action Area Plan within Tower Hamlets LDF which was consulted on in 2006.
Stratford	Planning permission granted and masterplanning now underway including links with the Olympics related developments.
Lower Lea Valley	Opportunity Area Framework published in February 2007 following consultation in 2005/6. Planning applications for Olympics development now anticipated.
Royal Docks	Various large sites have masterplans and planning permissions. The City East project is now taking a longer term examination of the area and Newham are progressing an Action Area Plan as part of the LDF. 2006 saw progress with Silvertown Quays planning permission and winning a London Planning Award. Jan 2007 Peruvian Wharf planning decision confirms land uses in south of area.
Barking Reach	Long history of masterplans. Outline planning application approved by borough in 2006 and awaiting decision by Mayor. Area forms part of London Riverside Opportunity Area Framework – see below.
London Riverside	Work now being led by London Thames Gateway Development Corporation, draft Regeneration framework being worked on
Deptford Creek/ Greenwich Riverside	Lewisham and Greenwich to prepare a joint Action Area Plan.
Greenwich Peninsula	Planning permission granted 2003. Implementation now underway.
Belvedere/ Erith	Borough led work in progress with involvement from GLA, LDA and TfL.
Thamesmead	No framework yet but planning applications submitted for parts of the area.
Ilford	Revised Action Area Plan produced in 2006
Beckton	See London Riverside above
Woolwich town	2500 residential units approved in 2006 and planning
Centre/Royal Arsenal	application for Town Hall site submitted.
Kidbrooke	UDP Review sets out new housing target and changes to Metropolitan Open land and has been supported by Planning Inspector. Borough at an early stage in producing a planning framework.

Name of Location	Progress at F	eb 2007	
West London	r rogress at r	00 2007	
Wembley	Opportunity Area Framework adopted by Brent as SPG and endorsed by Mayor. Stadium nearing completion and other phases coming forward.		
White City	Joint borough, developer, GLA framework adopted as SPG by LBHF and endorsed by Mayor. Further masterplanning work undertaken in 2006 to be reported to Mayor in 2007		
Park Royal	Work on an Opportunity Area Framework commenced between LB Brent, LB Ealing, LB H&F, Park Royal Partnership, GLA, LDA and TfL. Extending area to Willesden Junction, first draft expected Spring 2007.		
Heathrow/Feltham Bedfont/Hounslow	Joint Planning boroughs, LDA	Framework to be progressed with the and GLA.	
Hayes/W Drayton/ Southall/Stockley	and GLA. Inter	brief for gas works site agreed with Ealing ation to produce wider area framework agdon. To be merged as a single Heathrow unity Area.	
Willesden Junction	This is now wit	hin Park Royal as above.	
North London			
Upper Lee Valley	GLA, LDA and 3 boroughs and NLSA in partnership to progress a wide framework within which more detailed work will also sit. Visioning work undertaken by the boroughs during 2006.		
Tottenham Hale	Joint GLA/ LDA/ LBH work progress and consulted on in 2006. Key issue is re-modelling the gyratory road network. Funding assisted by ODPM Sustainable Communities Fund.		
Cricklewood/ Brent Cross	Specific chapter in the Barnet UDP, agreed by Mayor, will form the Opportunity Area Framework. Area is being extended to include additional land to the east and to the west.		
Mill Hill East	LBB progressir partnership wit	ng an Area for Intensification Framework in Th landowner.	
Colindale		as an Opportunity Area in Further London Plan, needs to link to development n Brent.	
Haringey Heartlands/Wood Green		ification Framework underway by LB involvement from GLA, LDA and TfL.	
South London			
Croydon Town Centre	Existing Croydon 20/20 Vision but will be updated to form an Action Area Plan as part of the LDF.		
South Wimbledon/ Colliers Wood	Study underway with the LB Merton, LDA and GLA.		
<u>-</u>	work Planning Frameworks to co-ordinate g considered by boroughs, GLA, TfL, LDA areas:		
Brixton Crystal Palace Dalston	j	Finsbury Park/Woodberry Down Hackney Central	

Appendix 5 National Regional Planning Guidance Indicators.

The DCLG has published a revised set of Core Output Indicators. The list below set these out and how the London Plan AMR addresses each of them. This is a revised list to those found in previous AMRs.

No.	National Indicator	London Plan Approach
	ess Development	Zondon Fran Approach
1a.	Amount of land developed for employment by	See borough AMRs
	type: by local authority area.	See Borough / tiving
1b.	Amount of land developed for employment by	See borough AMRs
	type, which is in development and/or regeneration	See Sereagn 7 mms
	areas defined in the Regional Spatial Strategy	
	(RSS).	
1c.	Percentages of 1a by type, which is on previously	See borough AMRs
	developed land: by local authority area.	3
1d.	Employment land supply by type: by local authority	See borough AMRs
	area.	
Hous	ing	
2a	Housing trajectory showing:	KPI 4
	(i) net additional dwellings over the previous five	
	year period or since the start of the RSS period,	
	whichever is the longer;	
	(ii) net additional dwellings for the current year;	
	(iii) projected net additional dwellings up to the	
	end of the RSS period or over a ten year period	
	from its publication, whichever is the longer;	
	(iv) the annual net additional dwelling requirement;	
	and	
	(v) annual average number of net additional dwellings needed to meet overall housing	
	requirements, having regard to previous years'	
	performances.	
2b	Percentage of new and converted dwellings on	KPI1
	previously developed land.	Kill
2c	Percentage of new dwellings completed at:	See borough AMRs
	(i) less than 30 dwellings per hectare;	
	(ii) between 30 and 50 dwellings per hectare; and	
	(iii) above 50 dwellings per hectare: by local	
	authority area.	
2d	Affordable housing completions: by local authority	KPI5
	area.	
Trans	sport	
3	Percentage of completed non-residential	See borough AMRs
	development complying with the car-parking	
	standards set out in the Regional Transport	
	Strategy (RTS): by local authority area.	
	onal Services	
4a	Amount of completed retail, office and leisure	See borough AMRs
	development respectively: by local authority area.	
4b	Percentage of completed retail, office and leisure	See borough AMRs
	development respectively in town centres.	
Mine		
5a	The production of primary land won aggregates	See borough AMRs
	(tonnes): by minerals planning authority.	
5b	The production of secondary/recycled aggregates	See borough AMRs
	(tonnes): by minerals planning authority	

Wast	e	
6a	Capacity of new waste management facilities by type: by waste planning authority.	Data not held
6b	Amount of municipal waste arising and managed by management type and the percentage each management type represents of the total waste managed: by waste planning authority.	KPI 19
	Protection and Water Quality	Ta
7	Number of planning permissions, by local authority area, granted contrary to the advice of the Environment Agency on grounds of flood defence or water quality.	See borough AMRs
Biodi	iversity	
8	Change in areas and populations of biodiversity importance, including: (i) priority habitats and species (by type); and (ii) areas designated for their intrinsic environmental value including sites of international, national, regional or sub-regional significance.	KPI 18
Rene	wable Energy	
9	Renewable energy capacity (MW) installed by type: by local authority area.	KPI 23

Appendix 6 Affordability Thresholds for Social and Intermediate housing

Social Housing

There are three criteria in the definition of social housing:

- Housing is affordable in that rents are no greater than target rents as set by Government for local authority and housing association and co-operative tenants. Service charges should not be so great as to make a tenancy unaffordable for a household with an income of less than £16,900 (up-rated from the London Plan figure of £15,000) on the basis of rents and service charges not exceeding 30% of net household income.
- Social housing should be accessed on the basis of housing need.
- Social housing should be available as such on a long-term basis

It follows that privately rented housing could be considered as social housing where these criteria are met. This would normally only be the case where such provision operated under an accreditation or licensing scheme where nominations of tenants were either made by the local authority or under a framework of priorities agreed with the local authority.

Rented accommodation, which is let on the basis of short-term lets (tenancies or licences of under 5 years) should not be treated as social housing. Rented housing which is not available on the basis of housing need, and is allocated on the basis of other criteria, for example criteria related to the employment function of members of the household, should not be considered as social housing. Housing which is provided on a temporary basis should not be considered as social housing.

Intermediate Housing

Intermediate provision is sub-market housing, where costs, including service charges, are above target rents for social housing, but where costs, including service charges, are affordable by households on incomes of less than £52,500 (as at February 2007) This figure has been up-rated from the London Plan figure of £40,000 and will continue to be reviewed on an annual basis to reflect changes in income house-price ratios.

This category can include shared ownership, sub-market rent provision and market provision for outright purchase, including key worker provision, where this affordability criterion is met and where provision is appropriate to meeting identified requirements.

For the criterion that provision is affordable to be met, the purchase price must be no greater than 3.5 times the household income limit specified above (i.e. no greater than £183,750 at February 2007 prices), or the annual housing costs, including rent and service charge, should be no greater than 40% of net household income. (This is to reflect a different level of disposable income, relative to lower income households dependent on social housing). In the case of two or multiple income households, lenders will generally lend at lower multipliers in relation to incomes of household members other than the highest income earner, and consequently market access will generally be more restricted for such households.

Further technical advice on application of affordability criteria is included in the GLA London Housing Requirements Study (December 2004).

Local Planning Authorities should seek to ensure that intermediate provision provides for households with a range of incomes below the upper limit, and provides a range of dwelling types in terms of a mix of unit sizes (measured by number of bedrooms), and that average housing costs, including service charges, to households for whom intermediate housing is provided are affordable by households on annual incomes of £35,600 pa (i.e. the midpoint of the £16,900- £52,500 range). On this basis, average housing costs, including service charges, would be about £830 a month or £190 a week (housing costs at 40% of net income, net income being assumed to be 70% of gross income). This figure could be used for monitoring purposes.

Appendix 7 Mayoral activity on Development Plans

LDE (LDD 6			
LDFs/UDPs Commented on during 2006:			
UDPs	DPDs		
Waltham Forest UDP - Further Modifications	Hammersmith & Fulham Core Strategy – Issues & Options		
Greenwich UDP - Modifications	Hammersmith & Fulham Generic DC policies – Issues &		
Westminster UDP - Further Modifications	Options		
Camden UDP - Modifications	Hammersmith & Fulham Site Allocations – Issues & Options		
Barnet UDP – Further Modifications	Barking & Dagenham Core Strategy - Issues & Options		
Croydon UDP - Modifications	Barking & Dagenham Borough-wide DC policies - Issues &		
Lambeth UDP - Inspector's Report	Options		
Haringey UDP Modifications	Barking & Dagenham Site Allocations - Issues & Options		
Greenwich UDP Further Modifications	Merton Core Strategy - Issues & Options		
Southwark UDP – Inspector's Report	Merton Generic DC policies - Issues & Options		
Bromley UDP Further Modifications	Merton Site Allocations - Issues & Options		
Westminster UDP Further Modifications (direct	Bromley Town Centre Area Action Plan (Bromley) – Preferred		
from TfL)	Options		
Southwark UDP Proposed Modifications	Havering Core Strategy – Preferred Options		
Southwark UDP Modifications	Havering Generic DC policies – Preferred Options		
Lambeth UDP Modifications	Havering Site Allocations – Preferred Options		
SPDs	Islington Core Strategy - Preferred Options		
	Hackney Core Strategy and DC policies – Issues and Options		
Bexley Affordable housing - SPD	Hounslow Employment DPD – Preferred Options		
Porters Way (Hillingdon) - SPD	Brentford AAP (Hounslow) - Preferred Options		
Ealing - SPDs (first tranche)	Finsbury Park AAP (Islington) – Preferred Options		
Sutton Affordable Housing – SPD	Newham Core Strategy – Preferred Options		
Merton Planning Obligations – SPD	Royal Docks & Thameside West AAP (Newham) – Preferred		
Hackney Planning Obligations SPD	Options		
Redbridge SPDs (first tranche)	Ealing Core Strategy – Issues & Options		
Westminster Planning Obligations SDP	Ealing Core Site Allocations - Issues and Options		
Hillingdon Access SPD	Merton Core Strategy Issues and Options (Further		
Sutton Planning Obligations SPD	Consultation)		
Islington Nags Head Town Centre SPD	Merton Generic DC policies - Preferred Options (Further		
Kensington & Chelsea Access Design Guide SPD	Consultation)		
Princess Louise Hospital Planning Brief	Merton Site Allocations - Preferred Options (Further		
(Kensington & Chelsea) SPD	Consultation)		
Tottenham Hale Urban Centre Masterplan	Romford AAP (Havering) Issues and Options		
(Haringey) SPD	Kingston AAP (Kingston) further pre-submission		
Westminster Open Spaces Strategy SPD	consultation		
Archway SPD – (Islington) (consultation on	City of London Core Strategy - Issues and Options		
options prior to formal consultation)	Ilford Town Centre APP (Redbridge) – Preferred Options		
Islington Urban Design SPD	Islington Development Control DPD - Issues and Options		
Camden Supplementary Planning Guidance SPD	Islington Site Allocations DPD - Issues and Options		
Wembley West End (Brent) SPD	Kensington & Chelsea Site Allocations DPD -Issues and		
Barnet Affordable Housing SPD	Options		
Southwark Planning Obligations SPD (Informal)	Romford Town Centre AAP (Havering) – Preferred Options		
Hackbridge (Sutton) SPD	Gants Hill Town Centre AAP (Redbridge) – Issues and		
Bexley Sustainable Design & Construction SPD	Options		
(Informal)	Harrow Core Strategy - Issues and Options		
Bromley Affordable housing SPD	Harrow Sites Allocations Issues and Options		
OTHER	Sutton Core Strategy - Issues and Options		
Havering Sustainable Construction Interim	Brent Core Strategy - Preferred Options		
Planning Guidance	Wandsworth Core Strategy - Issues and Options (further		
Romford Town Centre (Havering) – Interim	consultation)		
Planning Guidance	Wandsworth Site Allocations DPD – Issues and Options		
Blackhorse Lane IPG (Waltham Forest)	(further consultation)		
Westminster Entertainment SPG	Bexley Core Strategy – Issues and Options		
Berwick Street Westminster SPG	Tower Hamlets Core Strategy & Development Control DPD -		
	Submission		
	Leaside Area Action Plan - Submission		
	City Fringe Area Action Plan - Submission		
	Isle of Dogs Area Action Plan - Submission		

During 2006 the Mayor sought a direction from the Secretary of State to modify a UDP in three boroughs (Barnet, Greenwich, and Bromley). Directions were subsequently issued to Greenwich, in respect of waste safeguarding, and Bromley, in respect of housing density. The Direction to Bromley resulted in a further modification. Unfortunately, the Direction for Greenwich was subsequently withdrawn without further modifications being prepared. This was done to enable the borough to adopt the UDP before the 21 July 2006 deadline after which plans adopted without a strategic environmental assessment could have been subject to legal challenge. Because of this, and because of Directions not being issued on other matters requested, the Mayor wrote to fours boroughs (Barnet, Bromley, Camden and Greenwich) to formally state that the adopted UDPs were not in general conformity with the London Plan.

This strategic environmental assessment deadline was a spur for a number of boroughs and seven out of the ten UDPs were adopted by the 21 July 2006. The remaining three should be adopted early in 2007.

The remaining 23 boroughs have been making progress in replacing their UDPs with Local Development Frameworks. However, in the majority of cases progress has been slower than anticipated in the original development scheme. This slippage has been caused by a number of factors, including: unexpected delays in preparing strategic environmental assessments; an unprecedented number of boroughs changing political control in the May local elections; insufficient allocation of resources, and; the 'fall-out' from the first two core strategies in the country that were examined being found unsound (in Stafford and Lichfield).

Two boroughs (Kingston and Hounslow) have progressed on Area Action Plans or topic based development plan documents in advance of their core strategy. Of the remaining 21 all but Enfield have now progressed to at least issues and options for the core strategy. In 2006 the Mayor responded to 11 core strategy issues and options documents (seven of these also consulted on development control and or site allocations development plans documents as well). The Mayor also responded to four core strategy preferred options consultations (one of these also consulted on development control and site allocations development plans documents as well). The Mayor also responded to six area action plan and one topic based preferred options consultations.

Only two boroughs (Tower Hamlets and Havering) have submitted their Core Strategy and Development Control document to the Secretary of State for examination. Havering also submitted its Sites Allocation document and Tower Hamlets submitted three area action plans. The Mayor has provided an opinion on general conformity on the Tower Hamlets documents, concluding that the documents are not in general conformity on a limited number of policy areas. He has also made a number of other representations based on the other tests of soundness. He will give an opinion on general conformity to Havering when the consultation ends in January 2007. A number of other boroughs were due to submit documents to the Secretary of State towards the end of 2006. However, in light of the Stafford and Lichfield decisions these have been delayed. For the same reason some boroughs have carried out further issues and options consultation, which the Mayor has responded to.

As stated in the main AMR, supplementary planning documents must also be in general conformity with the London Plan and boroughs should consult the Mayor for an opinion on general conformity where appropriate. The Mayor responded to 24 consultations in 2006. The Mayor also responded to five consultations on non-statutory documents (such as interim planning guidance notes).

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Vietnamese

Nếu ban muốn có văn bản tài liêu này bằng ngôn ngữ của mình, hãy liên hệ theo số điện thoại hoặc địa chỉ dưới đây.

Greek

Αν θέλετε να αποκτήσετε αντίγραφο του παρόντος εγγράφου στη δική σας γλώσσα, παρακαλείστε να επικοινωνήσετε τηλεφωνικά στον αριθμό αυτό ή ταχυ- چاُهتے آهیں، تو براہ کرم نیچے دئے گئے نمبر δρομικά στην παρακάτω διεύθυνση.

Turkish

Bu belgenin kendi dilinizde hazırlanmış bir nüshasını edinmek için, lütfen aşağıdaki telefon numarasını arayınız

Punjabi

ਜੇ ਤੁਹਾਨੂੰ ਇਸ ਦਸਤਾਵੇਜ਼ ਦੀ ਕਾਪੀ ਤੁਹਾਡੀ ਆਪਣੀ ਭਾਸ਼ਾ ਵਿਚ ਚਾਹੀਦੀ ਹੈ. ਤਾਂ ਹੇਠ ਲਿਖੇ ਨੰਬਰ 'ਤੇ ਫ਼ੋਨ ਕਰੋ ਜਾਂ ਹੇਠ ਲਿਖੇ ਪਤੇ 'ਤੇ ਰਾਬਤਾ ਕਰੋ:

Hindi

यदि आप इस दस्तावेज की प्रति अपनी भाषा में चाहते हैं, तो कृपया निम्नलिखित नंबर पर फोन करें अथवा नीचे दिये गये पते पर संपर्क करें

Bengali

আপনি যদি আপনার ভাষায় এই দলিলের প্রতিলিপি (কপি) চান, তা হলে নীচের ফোন্ নম্বরে বা ঠিকানায় অনুগ্রহ করে যোগাযোগ করুন।

Urdu

اگر آپ اس دستاویز کی نقل اپنی زبان میں یر فون کریں یا دیئے گئے بتے پر رابطہ کریں

Arabic

إذا أردت نسخة من هذه الوثيقة بلغتك، يرجى الاتصال برقم الهاتف أو مر اسلة العنوان

Gujarati

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