How to manage organisations and users

User roles and responsibilities

There are three types of external GLA-OPS users:

1. Organisation Administrators

Organisation Administrators are responsible for:

- updating organisation details
- approving new users and removing inactive users
- changing user roles
- creating consortiums and partnerships (if relevant).

The Organisation Administrator user role also includes the Project Editor permissions.

2. Project Editors

Project Editors are responsible for inputting, submitting, and processing projects.

3. Project Readers

Project Readers can access and view all pages but cannot edit projects or submit requests to the GLA.

How to update organisation details

To update your details, click on 'Organisations' from the menu bar, then 'Manage Organisations':



You will see a table listing all the organisations linked to your user registration:

			Organisa	tions						
						REQUES	T ACCESS	+ REGI	STER NEW	/ +
Searc By C	ch Drganisation ▼	Enter organisation ID or name	Organisation None selecte	Type ed 👻	Org. status None selec	cted 🗸	Team None	selected 🗸		
				Showing	1 - 50 of 278	5 Pre	vious 1	2 3	56 N	lext
ID NO.	ORG. NAME 🔺	ORG. TYPE		MANAG	ED BY	TEAM	DEFAULT SAP ID	ORG. STATUS	GLA WATCH	IING
13358	Test Organisation	Educational body (excluding Local Auth Companies/Specialist Designated Institu	orities/Limited Itions)	GLA Skills Employme	a & ent Unit	1	8000123	Approved	Watch	

Click on the relevant organisation name and you will be directed to the 'Organisations' screen. Click 'edit'

DETAILS	SAP IDS	GLA GOVERNANCE	PROGRAMMES	CONTRACTS				
Organisa	ition details	i						
Organisation	n name		Test Or	ganisation				
Also known	as		Not pro	ovided				
Address			101 Unio Londor SE1 OLI	on Street -				
Website			Not pro	Not provided				
Finance contact email address(es)			11@11.co	11@11.com				
GLA OPS ID			13358	13358				
Registration	key		5b092a	5b092a44				
Organisation type			Educat Author Institut	Educational body (excluding Local Authorities/Limited Companies/Specialist Designated Institutions)				
Registered v	with the housing	g regulator	No					
Registered L	_earning Provid	er	Yes					
UKPRN			123456	78	EDIT 🕼			
		SET INACTIV	E ASSIG	GN PARENT				

You will be directed to the 'Edit an organisation' screen. Update the relevant fields and click 'save'.

Orenania atic - D) ataila	
Organisation L	Details	
	Organisation name	
	Test Organisation	
	Also known as (Option	al)
	Address line 1	
	101 Union Street	
	Address line 2 (option	al)
	City	Postcode
	London	SEI OLL
	Website (optional)	
	Finance contact email	address(es) 🚯
	Registration key	
	5b092a44	
	Organisation type	
	Educational body (exclu	ding Local Authorities/Limited Companies/Spec
	Is the organisation reg ○ Yes	istered with the social housing regulator?
	Is the organisation a R	egistered Learning Provider?
	UKPRN (optional)	
	10745679	

Registering additional users

Organisations registered on OPS are responsible for managing their own users. This is done through the 'Organisation Admin' role.

Org admins should invite other users within their organisation to register on OPS. To complete the registration process, you'll need to provide your organisation's registration key which can be found under the 'manage organisations' tab (see page 3).

We recommend that there are at least two org admins for one organisation.

As the Org Admin, you will then need to approve this request by clicking on notifications, where you'll find the registration request.

MAYOR OF LONDON	8 Notifications	👤 Elizabeth Popoola	Logout			
	OPEN PR	OJECT SY	STEM			
HOME ORGANISATIONS +						
Notifications						
					DE	LETE 💼
Tuesday 25 October						
at 16:36 A new registration against	College is pending for					×
•						

Open the request and click edit

< BACK	Ą	ccount profile	•	EDIT 🗹
User Details				
Name	Elizabeth Popoola			
Email	elizabeth.popoola@			
1 Status	Active			
Last logged in	Not logged in			
User Roles				
ORGANISATION	MANAGED BY	ROLE		REGISTRATION STATUS
College (primary)	GLA Skills & Employment Unit	Organisation Admin		Approved 🗸

You can then set the role – for the superuser role, select 'Org Admin', otherwise select 'Project Editor' – you can change this later if required.

			ADD ROLE +
ORGANISATION	MANAGED BY	ROLE	REGISTRATION STATUS
College	GLA Skills & Employment Unit	Organisation Admin 🔹	Approved 🗸

Then approve by clicking 'Done'.

Removing users

To reject a user or to remove an inactive user, for example someone who has left the organisation, click on the 'X' icon.

You will see a warning message that the user will no longer be assigned to the organisation but will remain registered.

User Roles					
ORGANISATION	MANAGED BY	ROLE		ADD ROLE +	d.
College	GLA Skills & Employment Unit	Organisation Admin	•	Approved 🖌	×
		DONE			

Access to multiple organisations

Users can request access to multiple organisations using the same email and password. This option is available to all roles. To access another organisation, click on:

From the Organisations menu click on 'manage organisations'



Then click 'request access'

Organisations	
REQUEST ACCESS +	
The 'Send a request to another organisation' pop-up will appear	
×	

GLA provider number
Invalid GLA Provider Number

Enter the second organisation's registration key and click 'send request'

Send a request to another organisation	×
GLA Housing and Land Directorate	
SEND REQUEST	

Once a request has been sent, the Organisation Administrator for the second organisation will review and approve the request.